

**Researcher 1: New Project Submission** 

# **Training Energizer**

**IRBNet** provides the research community with an unmatched set of secure, web-based collaboration tools to support the design, management, review and oversight of research involving human subjects, animal models, recombinant DNA, and more.

## As a Researcher, Research Manager, or Research Coordinator you should know how to:

- Log In to IRBNet
- Manage projects in your My Projects page
- Build Your First Electronic Project Package
- Share with Your Research Team
- Communicate with Your Team
- Sign Your Project Package
- Submit Your Project Package for Review
- Revise Incomplete Submissions
- Access Review Decisions and Board Documentation

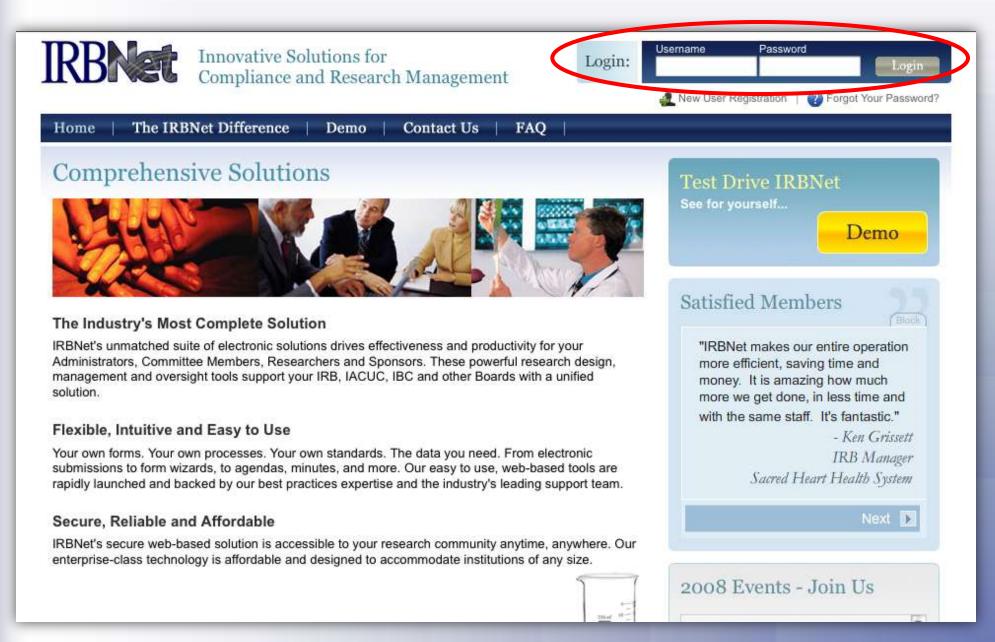


Innovation in Research Management

RESEARCH DATAWARE

## Log In to IRBNet

with your User Name and Password at: <u>www.irbnet.org</u>



### **Access My Projects**

The My Projects page provides you with quick access to all of your projects.

IRBNet	EK.		-		10	USER PROFIL	LE LOGO	)UT
Welcome to IRBNet John Researcher My Projects Create New Project		ts" workspace shows projects that you tional Research Network. Use Reminder y. (Learn More)				e been shared wit		her
Wy Reminders Other Tools Forms and Templates	Search:	Searc	ı	Searc Clear	h By Tag:	<b>I4 4</b> 1-2	of 2 ▶ ▶ 1 10	]
<ul> <li>✓ Access your institution's forms and guidance documents here.</li> </ul>	Create and Mana IRBNet ID ▼ 108459-3	Project Title Double-Blind, Multicenter Phase 3 Study	T 29	Principal Investigator Researcher	Submission Type Adverse Event	Status Acknowledged	Effective Date 02/16/2010	8
	107645-2	A Phase 3, Randomized, Placebo-Controlle Need Signatur		Bird		Work in progress	of 2 🕨 🄰 10	) 🕶
	~	NOTE: The search feature to search by Project Ta as Internal Reference N	gs,	as well a	s fields s			

## Manage your My Projects page

Organize your projects and manage workflow using Project Tags and Archiving.



## **Create your New Project**

Provide basic information about your project.

<b>IRBNet</b>	USER PROFILE LOGOUT
Welcome to IRBNet John Researcher	Create a New Project Information
My Projects Create New Project	To create a new project, first provide the basic project information below. Once your project is created you may attach project documentation and share the project with other users.
Other Tools Forms and Templates	Research Institution: Metropolitan University, Frederick, MD
i	The asterisk ndicates a required field.
	Keywords:         Incentive, Extra Credit           Sponsor:         National Research Foundation
	You may specify an internal account number, billing identifier or reference number for this project. Internal Reference Number: Continue Cancel

## **Build your project package**

Attach your electronic project documents.

IRBNet ID: 137618-1		✓ Drop down menu for institution- specific libraries.
Welcome to IRBNet John Researcher	[137618-1] Motivations of Research Subjects: A Mixed Methods Study	Designer
My Projects Create New Project Wy Reminders Project Administration Project Overview	Step 1:         Download blank forms, document templates and reference materials to assist you in assist         Select a Library:       Metropolitan IRB, Frederick, MD         Select a Document:       IRB Submission Checklist	embling your document package.
Designer Share this Project Sign this Package Submit this Package Delete this Package Send Project Mail Reviews	Step 2: Assemble your document package. In addition to adding project documents to your pack link your project team's Training & Credentials to your package. Documents in this Package: There are currently no documents in this package.	age, IRBNe ✓ Select appropriate document and download.
Project History Messages & Alerts Other Tools Forms and Templates	There are no Training & Credentials records linked to this package.   Link/Un-Link Record	<ul> <li>✓ Add project documents here.</li> </ul>

### **Attach document**

**IRBNet** provides two mechanisms for entering documents into the system.

LOGOUT

**USER PROFILE** 

Attach Document

IRBNet ID: 137618-1



[137618-1] Motivations of Research Subjects: A Mixed Methods Study

#### Welcome to IRBNet John Researcher

My Projects
Create New Project
W My Reminders

You may attach documents to this package by clicking the "Browse..." button to locate a document and then by clicking "Attach". The "Document Type" and optional "Description" are informational fields to assist you in managing your attached documents.

Project Administration Project Overview	Document Type *		
Designer Share this Project	Description		✓ Browse your hard drive
Sign this Package	File *		for completed
Submit this Package	At	tach Cancel	documents and attach
Delete this Package			as required by your
Send Project Mail	* required fields		institution.
Reviews			institution.
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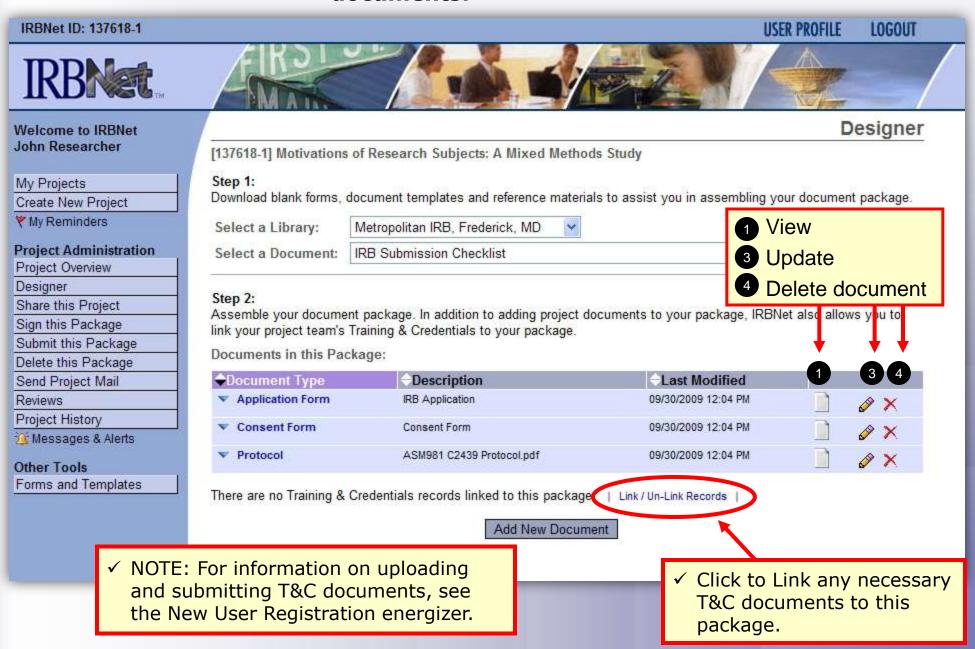
✓ If your institution requires the completion of an online IRBNet Document Wizard, it will be located here.

so use the IRBNet Document Wizards to create documents on-line. Documents that you create on-line are ly attached in PDF format.

On-Line Document	DMRN Research Project Cover Sheet	*
	Add Cancel	

## **Complete your project package**

Attach as many documents as necessary. Be sure to link any required Training & Credential (T&C) documents.



## Share with your Research Team

Give access to any colleague with whom you will be collaborating.

**USER PROFILE** 

LOGOUT

Share Project

#### IRBNet ID: 137618-1



Welcome to IRBNet John Researcher

My Projects

Create New Project

Y My Reminders

#### **Project Administration**

Project Overview

Designor

Share this Project

Sign this Package

Submit this Package

Delete this Package

Send Project Mail

Reviews

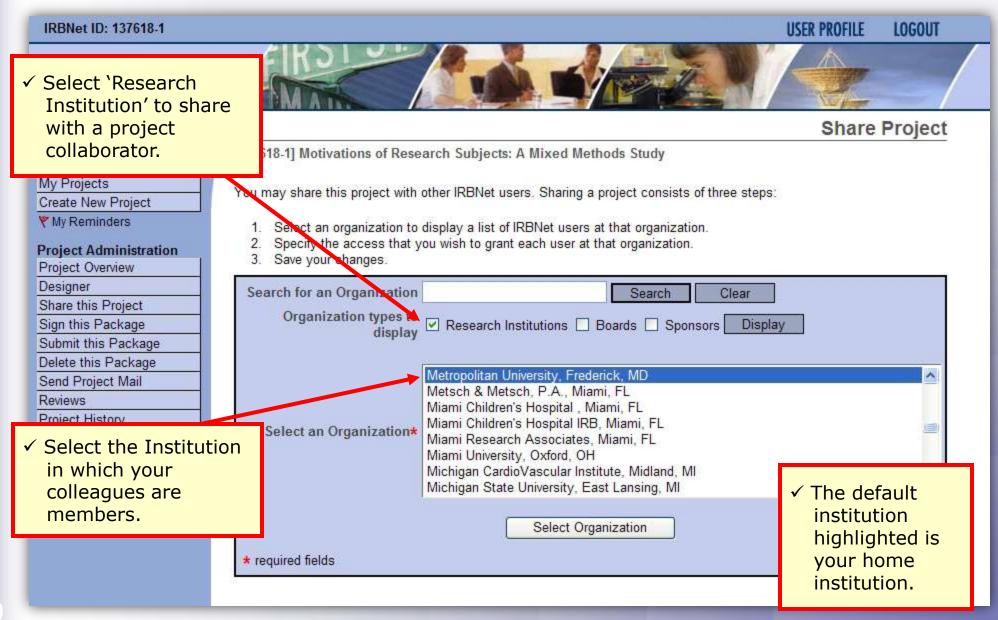
 ✓ Almost every project requires the "Share" designation. [137618-1] Motivations of Research Subjects: A Mixed Methods Study

You may share this project with other Researchers, Committee Members, Administrators and Sponsors. You may also send a complete copy of this project to a Principal Investigator at another site if this is a multi-site project. You may also transfer ownership of this project to another individual.

- Share: Use this ption if you wish to share your project with other Researchers, Committee Members, Administrators or Sponsors at your own institution or any other institution. For example, you may wish to share this project with other members of your research team so that you may collaborate in the design and development of the project, or with a selected Committee Member or Administrator to solicit feedback prior to submitting your project for review. You may provide any individual with Full, Write or Read access.
- Multi-site: Use this option only if your project is a multi-site project and you wish to send a complete and
  independent copy of this project to a Principal Investigator at another site. The local Principal Investigator will be able
  to obtain project documents from the lead site and may modify their copy of these documents (such as consent
  forms) to meet the requirements of their local Board. You will be able to monitor the progress of this project at every
  local site. The other local Principal Investigators will also be able to monitor the progress of this project at every
  local site (including your own).
- Transfer: Transfer your ownership of this project to another user. In doing so you will relinquish all access to this
  project and the designated user will be granted Full access.

## Select your colleague's institution

You may collaborate both within your Institution and across Institutions in the course of your project.



## Set the proper level of access

## You may grant each member of your team the level of access that they require.

Welcome to IRBNet	Share Project
John Researcher	[137618-1] Motivations of Research Subjects: A Mixed Methods Study
My Projects         Create New Project         ♥ My Reminders         Project Administration         Project Overview         Designer         Share this Project         Sign this Package         Submit this Package         Delete this Package         Send Project Mail         Reviews         Project History            Messages & Alerts         Other Tools         Forms and Templates	<ul> <li>Specify the access that you wish to grant to each user at Metropolitan University. You should grant each user only the minimum level of access necessary to perform their work on this project.</li> <li>Signature Only (Read): Users whose only role is to sign off on project documentation should be granted "Read" access. Users with Read access can view project documentation, communicate with the project team and add their signature. This would typically include advisors, department heads, and other individuals who are required to sign off on the project documentation prior to submission but do not otherwise have a day-to-day role on the project.</li> <li>Read: Users that are granted "Read" access can view project documentation, collaborate with other users and add their signature, but may not edit project documents or perform any other administrative functions.</li> <li>Write: Users that are granted "Write" access can view and edit project documents, collaborate with other users and add their signature, but may not grant access to other users, submit packages for review or perform any other administrative functions.</li> <li>Full: Users that are granted "Full" access can perform all functions without restriction. This includes editing project documents packages. Only Project owners with day-to-day responsibility for the project should be granted Full access. Users with Full access will receive automatic email copies of all project notifications and alerts that are sent to the Project Owners.</li> </ul>
	Search for a User: chan Search
	IRBNet User Permission Access
Grant only the evel of access required for each collaborator.	Chandry, Francis Full Write Read No Access One User found. Each user will be automatically notified that they have been granted access to this project. You may also specify additional comments to be included in this notification:
	Your Comments  Save Cancel

## **Communicate with your Project Team**

## Use the Send Project Mail tool to quickly communicate with your team.

lelcome to IRBNet		N	lew Project Message
ohn Researcher	[137775-1] Motivations o	f Research Subjects: A Mixed Methods Study	
My Projects	they this serve to serve and	where the second s	washing and see Very
Create New Project		nmunications to the Project Team or to the Board Contacts for ar matically posted to the Project Messages & Alerts. Messages s	
My Reminders	of the project record and c	an be viewed by the Project Team and other users who have bee	
Project Administration	as well as by Committee I	Members and Administrators that review this project.	
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ign this Package	≑User	User Organization	Send Mail
ubmit this Package	Chandry, Francis	Metropolitan University, Frederick, MD	
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		Denved	
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		John Researcher	100
			255
		Send Cancel	
	* required fields	Send Cancel	

## Sign your project package

Electronic signatures become a permanent part of your electronic audit trail.

IRBNet ID: 137618-1		US	ER PROFILE LOGOUT
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Welcome to IRBNet			Sign Package
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Forms and Templates	shared access		
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## Submit your package for review

You may submit your package to one or more boards for review.

**USER PROFILE** 

LOGOUT

Submit Package

#### IRBNet ID: 137618-1



#### Welcome to IRBNet John Researcher

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Project History 2 Messages & Alerts	

[137618-1] Motivations of Research Subjects: A Mixed Methods Study

IRBNet supports multiple models of review. Using the IRBNet "Submit" feature, you may electronically submit this document package to either a single Board, or to multiple Boards. Each Board you submit to will be notified of your submission and given access to view your electronic documents. Each Board will also be permitted to electronically record their review decision, which will be stored as a permanent part of your project record. You will be automatically notified when the review decision is electronically recorded.

Please select a Board:

Search for an Organization	Search Clear	
Select a Board *	Metropolitan IRB, Frederick, MD Metsch & Metsch, P.A., Miami, FL Miami Children's Hospital IRB, Miami, FL Michigan Technological University, Houghton, MI Middle Tennessee State University, Murfreesboro, TN Middlesex Hospital IRB, Middletown, CT Mission Health Institutional Review Board, Asheville, NC Mission Health Cancer Institutional Review Board, Asheville, NC	
* required fields	Continue Cancel	<ul> <li>✓ The default board for you institution is highlighted.</li> </ul>

### **Submit to your Board**

The system enables you to send a message to your coordinator, and indicate submission type. IRBNet knows the coordinator of your committee.

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IRBNet					
Welcome to IRBNet John Researcher	37618-1] Motivations of Research Subject	s: A Mixed Methods Study		Submit Pa	ickage
Create New Project Wy Reminders (2) Project Administration		Halway, Ann New Project	of your submis	<ul> <li>✓ Send a ki word to y committe coordinat</li> </ul>	your ee
Messages & Alerts (2) Other Tools Forms and Templates	Note: The package wil				

## Did you submit an incomplete package?

If you have forgotten to add a necessary document or need to make a quick change to a recently submitted project package, <u>CONTACT YOUR LOCAL BOARD</u> <u>COORDINATOR</u>.

For advanced topics, such as submitting subsequent packages (for reportable events, continuing reviews, modifications, etc.), please refer to the R2 Training Energizer. <u>CONTACT YOUR LOCAL BOARD</u> <u>COORDINATOR</u> if you have questions.

## Managing unlocked packages

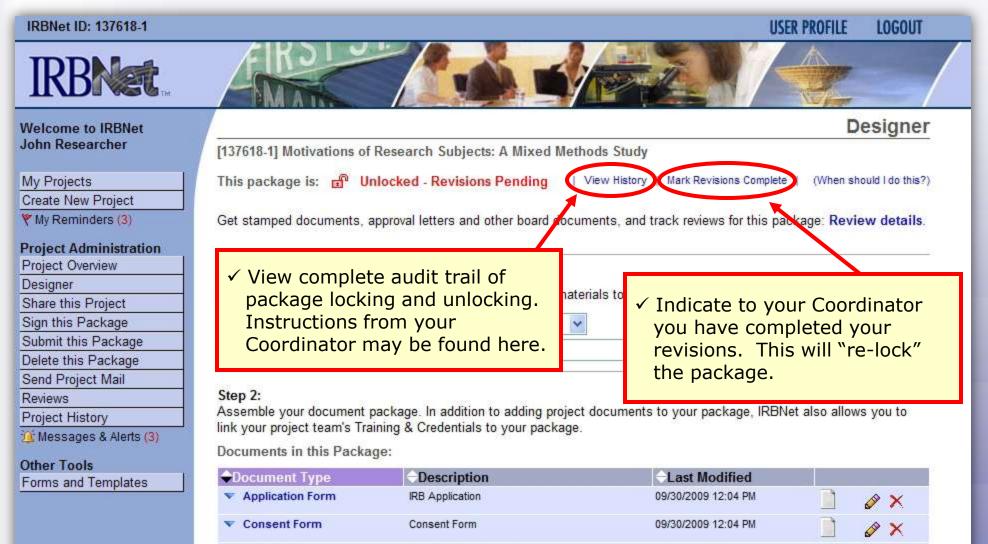
If revisions are needed before your submission is reviewed, your coordinator *may* unlock the package for you to revise. Unlocked projects can easily be managed from the My Projects page.

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<b>RBNet</b>	FIR			i l				
lcome to IRBNet					ľ	My Proje	cts	
nn Researcher	Your "My Projects" workspace shows projects that you have created and projects that have been shared with you by other users on the National Research Network. Use Reminders, Tags and Archiving to help organize your workspace and keep it							
Projects	users on the Na running smooth		lags and Archivi	ng to help orga	nize your works	pace and kee	ep it	
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			Investigator Researcher		Status Pending Review		₽ ₽	
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Protocol

### Make necessary revisions

While the package is "unlocked," you may add new documents or revise existing ones as needed.



There are 3 Training & Credentials records linked to this package. | View All Links | Link / Un-Link Records |

ASM981 C2439 Protocol.pdf

XX

09/30/2009 12:04 PM

Add New Document

## **Receive your review decision**

**Review decisions are available in real time from your Project Overview.** 

IRBNet ID: 137618-1				USER PROFILE LOGOUT				
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My Reminders (3)		Title Motivations of Research Subjects: A Mixed Methods Study						
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Messages & Alerts (3)	Shared with the following I	Shared with the following IRBNet users						
ther Tools	IRBNet User	Organiza	ition	Access Type				
orms and Templates	John Researcher		an University, Frederick, MD	Full				
	Francis Chandry		an University, Frederick, MD	Read				
	Enrico Palazzo		an University, Frederick, MD	Write				

### **View Review Details**

Details include Agenda Date, Review Type, Status, Effective and Expiration Dates, and Board Documents.

IRBNet ID: 137618-1				USE	R PROFILE LOGOUT				
IRBNet	FIRDIN								
Welcome to IRBNet					Review Details				
John Researcher	[137618-1] Motivations of Research Subjects: A Mixed Methods Study								
My Projects	Metropolitan IRB, Frederick, MD								
Create New Project	Submission Details								
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review informat		will appear here.							
all packages car	i be								
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Where to Get Help...

Your Committee Office can offer you assistance and training on IRBNet as well as advice on how to comply with important policies and standards as you use IRBNet.



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