Document/ Assessment	When it gets completed	What does this do?	Who completes it?	Follow up time frame
(CANS) Child and Adolescent Needs and Strengths Assessment	During determination stage OR when requesting additional services if not previously completed	Helps identify strengths and needs	OPWDD-Maximus.	The assessor has 3 days to complete the report. Care manager must review report with you within 30 days
(CAS) Coordinated Assessment System *adult	During determination stage OR when requesting additional services if not previously completed	Helps identify strengths and needs	OPWDD-Maximus.	The assessor has 3 days to complete the report. Care manager must review report with you within 30 days
Developmental Disability Profile (DDP-2)	Every two years or when there is a significant change with the person –medical, living situation etc.	Generates a score- used to decide level of support the person needs and or budget for self-direction **if you answer sometimes to any question go with NO.	Your care manager with your input	N/A
Developmental Disability Profile (DDP-1)	Completed when a service is being requested, terminated, or changed.	Reflects changes in services.	The waiver provider.	N/A
(LCED) Level of Care Eligibility Determination	Every 11 months.	Determine (initial) or redetermine (re- evaluate) eligibility to access or maintain services	Your care manager	N/A
Life Plan	Initial life plan completed when enrolled, reviewed every 6 months *Amended when a change occurs	Outlines **general goals, strengths, safeguards, services approved, justification for services being requested	care manager with everyone's input- member, natural support, providers	Must be approved by member by day 45. Acknowledgment from providers must be obtained by day 60.
(PATHS) Personalized Assessment Tool for Health and Services	The month prior to the annual life plan *Updated whenever there is a change.	Helps identify strengths and needs.	Your care manager with your input	N/A
Provisional Eligibility- Medicaid	When a child is initially approved for Medicaid	Gives you access to OPWDD services	Care Manager	***services are approved until age 8. Provisional eligibility must be redetermined by 8 th birthday.
Permanent eligibility- Medicaid	Standard eligibility given after the age of 8.	Gives you continues access to OPWDD services.	Care Manager	*** Required documents- psychological, medical or specialty report (for conditions other than intellectual disability), social/developmental history or psychosocial.
(SAP) Staff action plan	Typically coincides with life plan or whenever there is a change to goals	Outlines the **specific goal that the member is working on and how they are working on it.	The provider agency	Must be completed and provided to the care manager by day 60.

What I like	Type of service	What I would do	Level of support
I like to stay indoors and work in small groups	Day hab	Work on goals as discussed at life plan meeting in the program building. Fits your wants, needs, and goals.	Can provide <i>higher level of support</i> - nursing services may be available, medication, can assist with activities of daily living and personal hygiene, and modified diet
I like to spend some time in	Day Hab without	Work on goals as discussed at life plan meeting in	Can provide moderate level of support- can assist with
doors but also like to go out in	walls	the program building and, in the community,	activities of daily living and personal hygiene, and
the community in small			modified diet
groups			
I like to be out in my	Community hab	Work on goals as discussed at life plan meeting in	Can provide moderate level of support- can assist with
community and with just a		the community. Focus on community inclusion and	activities of daily living and personal hygiene, and
staff		independence.	modified diet
I live in an IRA, significant	Community Hab-	Residential staff work with you either at home or in	Can provide higher level of support- nursing services
behavioral issues, am 65+, or	Residential	the community. 50 percent of services need to be	available, medication, can assist with activities of daily
have high medical needs		provided in the community	living and personal hygiene, and modified diet
I want to learn work skills but	Community	help you build on your strengths and overcome	Can provide <i>minimal level of support</i> . Primarily verbal
not ready to work-volunteer	based	barriers to employment while in the community.	prompts.
*small group	prevocational	This includes volunteering.	
I would like to volunteer and	Employment	Work in an internship that will lead to permanent	Can provide <i>minimal level of support</i> . Primarily verbal
eventually become their	Training Program	employment in a community business.	prompts.
employee			
I need limited career planning	Pathway to	Time limited career planning, work on obtaining	Can provide minimal level of support. Primarily verbal
and support services	Employment	competitive employment. Often leads to SEMP.	prompts.
I would like respite from my	Respite	Exposure to living with others that are not family.	Can provide higher level of support- nursing services
current living situation			may be available, medication, can assist with activities
			of daily living and personal hygiene, and modified diet
I want to live with others but	Supervised IRA	Work on goals as discussed at life plan meeting-	Can provide higher level of support- nursing services
require support	Individualized	increase independence	available, assistance with medication, activities of daily
	Residential		living and personal hygiene, modified diet. Staffing 24/7
	Alternative		
I want to live on my own or	Supportive IRA	Work on goals as discussed at life plan meeting-	Can provide moderate level of support. Staff not on site
with an roommate	Individualized	increase independence	24/7, provide weekly, as needed support. Assistance
	Residential		with personal hygiene, activities of daily living, meds
	Alternative		
I would like to direct my own	Self-Direction	Work on goals as discussed at life plan meeting	Can provide moderate level of support- can assist with
services			activities of daily living and personal hygiene, and
			modified diet consistency. Staff are unable to provide
			support with medication administration
I want to work in a workshop	Site based	Work on goals as discussed at life plan meeting in	Minimal level of support. It is expected the members
setting	prevocational	the workshop. **earns wages	will require minimal assistance.
I want to be employed in my	Supportive	Supports to maintain a paid competitive job in the	Minimal level of support. Periodic check ins.
community with some	employment	community.	
periodic support	services (SEMP)		