## **PIVOT Intro Tutorial**

### **An Introduction to Pivot-RP**

- Search the most trusted and comprehensive source of global funding information
- Save searches and track funding opportunities
- Discover collaborators, local, national and global
- Get tailored funding recommendations and alerts
- Search/identify conferences and special journal issues to present or publish your research

Gain insights from previously awarded grants





### Logging in to PIVOT

Go to <u>https://www.downstate.edu/research/administration/sponsored-programs-administration/funding-opportunities.html</u>

To get an account, go <u>here</u>. *Click* on '<u>Use login from my institution</u>,' to get the most out of Pivot. Only those using a 'downstate.edu' email address will be able to access Pivot. Click <u>here</u> to learn more about accounts.

#### **Google Pivot Proquest**

Pivot (Proquest)		
o information is available fo	r this page.	
earn why		
ou've visited this page many	/ times. Last visit: 4/18/22	
People also search for		×
People also search for pivot proquest dashboard	pivot grant database	×
People also search for pivot proquest dashboard pivot portal login	pivot grant database pivot health login	×



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#### **Pivot-RP**

User			
Password	Enter password		
	Forgot Password?	Help	
	Sign in	or create an account	
Access Pivot-RP usi	ng your Institution's	Credentials (Shibboleth)	
Institution		~	



### **PIVOT homepage**

SUNYRF	R	esearch Foundation for SUNY Sponsored Programs Administration 🛛 🐣 Ayesha Joshi 🔻
Funding Profiles Conferences Awarded Grants News		🌣 Admin 🛛 🌲 Announcements 🛛 📕 HELP
Search Funding Opportunities	Search for Funding	Q Browse Funders A-Z Advanced Search
Welcome, Ayesha		Tips & Resources
My Funding Opportunities       Contracted Opps         Tracked Opps       Saved Searches         Advisor       Curated Opps	My Profile       & Groups         Preferences	If you have questions, please Contact Us. The following tips and resources are available to help you: • "How to" documentation: Visit the Knowledge Center • Tips for searching for Funding and Profiles • Videos: Short YouTube videos to help you learn how to edit your profile, search for funding, set-up alerts and other features. Visit the YouTube channel.



### Your Profile: Claim or Create

#### **Claim your profile**

- Login using Institutional SSO.
- Click on your name in upper right corner and select Claim Profile in the user menu. Pivot-RP displays a list of potentially matching profiles based on your account information. If you see the correct profile, select This is me in the profile row.
- Pivot-RP sends a confirmation with a verification URL to your email. Open the verification URL to claim the profile.
- Otherwise, you will be asked to confirm if you have access to the email address listed on your Pivot profile. If you confirm you will receive a verification email.
- Please Note: You must use a 'downstate.edu' email address for access.

#### **Create a profile**

- If you do not find a profile for yourself, click the Create a Profile on the Claim Profile results.
   page. Clicking the continue button will take out of Pivot and to the profile creation tool.
- The first step will show your name as listed on your Pivot account and you will be prompted to add any additional names that you have used on publications.
- Pivot will confirm the email address on file for this account. Please Note: only users with a '@downstate.edu' email will have access to Pivot. You can add more details to your affiliation here.
- Click the Finish button when done.
- Your profile has been created and claimed. You can add more information to your profile by clicking on the **Edit Profile** button.



### Search for Funding, Manage and Track Opportunities

Pivot-RP provides multiple ways of searching for funding opportunities:

Basic and advanced text search – See <u>Searching For Funding Opportunities Using Text Search</u>
Searching by funder – See <u>Searching for Funding Opportunities by Funder</u>
Searching by keywords – See <u>Searching for Funding Opportunities by Keyword</u>
Rerunning a previously saved search – See <u>Saving and Rerunning Searches for Funding</u>
<u>Opportunities</u>.

•Track Opportunities

•Viewing a curated list – Curated lists are pre-configured lists of funding opportunities. Curated lists that appear on the home page include ones that are:

- Shared with you by other users
- Automatically curated by Pivot-RP's Advisor feature, based on your profile
- Manually curated by an administrator and shared with all users
- Added by, and are local to, your institution (internal)



### **Search for Funding**

Basic Search		
Funding Profiles Conf	erences Awarded Grants News	
	anding Profiles Conferences Awarded Grants	× Search
		Calendar View -
Tracked 11	Tracked Opps (10) Sort -	Deadline
Q Saved Searches 4	Implementation of shared decision making for HLBS diseases and conditions (R01 Clinical Trial Optional) Active, Top_Prospects	05 Nov 2020 Options - Application Confirmed

Search on the Funding Tab in Main Menu

#### Advanced Search

Fund	ling Advanced	Search			
Find	Opportunities mat	tching			
	Match all of the second sec	of the fields	O Match any	of the fields	
and	All Fields ~		or		or
and	All Fields ~		or		or
and	All Fields ~		or		or
2	+ Add another row				
► Fur	nder				
► Am	iount				
► Dea	adlines				
► Lim	nited Submission				
► App	plicant/Institution Locat	ion			
► Act	tivity Location				
► Citi	izenship				
► Fur	nding Type				
► Key	yword				
► App	plicant Type				
► Fur	nder Type				
► Cor	untry of Funder				
▶ Rec	cently Added				

Exclude	e Opportunities matching		
	○ Match <i>all</i> of the fields	Match any of the field	elds 📵
or not	All Fields	or	
<b>+</b> A	dd another row		



### **Conferences and Invited Papers**

- Detailed, comprehensive information about calls for papers and deadlines regarding forthcoming conferences and special issues of scholarly journals.
- Researchers, scholars, and students can find opportunities to present and publish their research, in over 200 subject areas

Conferences: Special Issues:	92 1	Organizer: Keystone Symposia       Abstract Submission Deadline:     07 Feb 2023
Submission Deadline Deadline passed: 30 days or less: 30-60 days:	51 21 11	<ul> <li>11th Annual Immuno-Oncology Summit</li> <li>Event Date: 07 Aug 2023</li> <li>Organizer: Cambridge Healthtech Institute</li> <li>Abstract Submission Deadline: 03 Feb 2023</li> </ul>
60 days or more:	10	2023 Conference on Metastasis         Event Date: 07 May 2023         Organizer: Keystone Symposia         Abstract Submission Deadline:       07 Feb 2023
Oncology: Life Sciences: Genetics: Genomics: Public Health:	93 42 34 26 20	2023 Animal Models of Cancer Conference         Event Date: 18 Jul 2023         Organizer: EACR         Abstract Submission Deadline:       19 May 2023
Preventive Medicine: Biotechnology: Artificial Intellige:	20 19 19	<ul> <li>9th International Congress on Cancer Metastasis</li> <li>Event Date: 04 May 2023</li> <li>Organizers: Stanley P. Leong, S D Nathanson, Jonathan S. Zager</li> <li>Abstract Submission Deadline: 25 Aug 2022</li> </ul>
	sort by alpha	2023 Cell Symposia: Myeloid Cells: From Development to Function and Dysfunction Event Date: 28 Jun 2023



### **Profile Search**

Over 3 million profiles created and maintained Pivot. A profile is associated with an institution, published papers, and funding opportunities.

for people (enter research subject, affiliation, or researcher name)	٩					
	Advanced Search					
Researcher Profiles for State University of New York Downstate Medical Center	r					
College of Medicine		view profiles				
		view profiles				
School of Graduate Studies		view profiles				
School of Health Professions		view profiles				
▶ School of Public Health		view profiles	Department e	of Pathology website		
Special Treatment and Research Program		view profiles				
				22 Deculto	0.1	
				33 Results	Sort+	
Profiles for State University of New York Downstate Medical Center				Agaronov, Maksim		
f Medicine		view profiles		Clinical Assistant Profes	ssor	
it of Anesthesiology		view profiles		Department of Pathol	ogy	
nt of Cell Biology		view profiles		College of Medicine		
of Dermatology		view profiles		State University of Ne	ew York Downstate Medical	Cente
f Emergency Medicine		view profiles				
Family Medicine		view profiles				
Medicine		view profiles				
of Neurology		view profiles				
of Obstetrics and Gynecology		view profiles				
of Ophthalmology		view profiles				
ent of Orthopaedic Surgery and Rehabilitation Medicine		view profiles				
ant of Otolaryngology		view profiles				
nt of Pathology		view profiles				
of Pediatrics		view profiles				
hysiology and Pharmacology		view profiles				
f Psychiatry and Behavioral Sciences		view profiles				
f Radiology		view profiles				-
; of Surgery		view profiles				\§
ant of Urology		view profiles				8

### **Profile Search**

<b>Funding</b>	Profiles Conferences Awarded Grants News	Q. Announcements HELP
0	Funding Profiles Conferences Awarded Grants	×
Q	Search for researchers	Q Search
		Calendar View -
Tracked	11     Tracked Opps (10)     Sort +	Deadline

#### **Advanced Text Search**

On the Profiles page, select Advanced Search. The Funding Advanced Search page appears.

A Funding	Profiles Conf	erences Awarded Gr	ants News			Q- 15A	nnouncements HELP
Profile Discovery	Profile Advanced S	Search					
Profile Advance	ed Search						
		Search inside r	ny institution	Search outs	side my institution		Search Clear All
		Enter search ter	ms				
		Search in:	Z Expertise	Keywords	Homepage	Pub Page	
			🗸 CV Page	✓ Title	Abstract	Scholar Name	
			Affiliation				



### **Profile Features**

- Open the user's personal website.
- Open the user's c.v. website.
- Open the user's publication page website.
- Send an email to the user.
- View funding opportunities that match the user's keywords or the user's department.
- Select the Publications tab to view the user's publications. When available, select the magnifying glass beside the publication title to see contents from the publication.





### **Create Research Groups**

#### **User Groups**

User groups can be used in Pivot-RP to share information between users with similar areas of interest, such as funding opportunities, newsletters, and other communications. There are two types of user groups:

**Personal Groups** – user groups that any user can create and add users to. Only the creator can add users and information to personal groups.

**Public Groups** – user groups created by a Pivot-RP administrator that are visible to all users who can choose to join the group.





# Thank You

### Contact Us ayesha.joshi@downstate.edu svp-research-office@downstate.edu