



CME CERTIFICATION REQUEST FORM (CRF)

Requestor Information:

CME Activity Director _____

(Name and Title)

Organization: _____

Organization: _____

Department: _____

Address: _____

Phone: _____

Fax: _____

E-mail: _____

Departmental Contact person

Name: _____

Phone: _____

Fax: _____

E-mail: _____

Activity Information

Activity Title: _____

Type of CME Activity:

☐ RSC - Grand Rounds, M&M, Tumor Board ☐ Other _____

☐ Annual Conference/Symposium ☐ Journal CME ☐ Internet CME ☐ Enduring Material

Location of proposed activity: _____

Date(s) of proposed activity: Beginning date: _____

Ending date: _____

Time activity begins: _____

Time activity ends: _____

How often will the CME activity be held? Daily ☐ weekly ☐ monthly ☐ other _____

This activity will be held on: ☐ Monday ☐ Tuesday ☐ Wednesday ☐ Thursday

☐ Friday ☐ Saturday ☐ Sunday

How many sessions will be offered? _____

Total number of credits requested: _____

The following information is required in accordance with ACCME Essentials and the OCME policies for planning a CME activity.

1. Describe process used to plan this activity and attach minutes of planning committee meetings.

2. Target audience - Indicate the proposed target audience (list specialties) and any special background requirements of the prospective participants:

3. List the methods used to identify the need for this educational activity. Check all that apply and ATTACH supporting documentation:

Expert Needs:

- ☐ Expert Faculty (activity faculty, planning committee members, departmental chair) – please list: _____
- ☐ Peer-reviewed Literature (please provide summary)
- ☐ Research Findings: _____
- ☐ Required by a Medical School Authority: _____
- ☐ Required by Governmental Authority/Regulation/Law: _____

Participant Needs:

- ☐ Needs Assessment Survey of Target Audience (please provide summary)
- ☐ Focus Panel Discussions/Interviews (please provide summary)
- ☐ Previous Related Evaluation Summary (please provide summary)
- ☐ Requested by affiliated institutions or physician groups: _____
- ☐ Requests from physicians: _____

Observed Needs:

- ☐ Adverse drug events: _____
- ☐ Database analyses (e.g., RX changes, diagnosis trends, etc.): _____
- ☐ Epidemiological data: _____
- ☐ Hospital/clinic QA analyses: _____
- ☐ P&T or QI data/guidelines: _____
- ☐ Mortality/morbidity data: _____
- ☐ National clinical guidelines (NIH, NCI, AHRQ, etc): _____
- ☐ Other clinical observances (specify): _____
- ☐ Referral diagnosis data: _____
- ☐ Specialty society guidelines (specify): _____

Environment:

- ☐ American Board of Medical Specialties (ABMS)/Accreditation Council for Graduate Medical Education (ACGME) Competencies:
- ☐ Interpersonal and Communication Skills ☐ Medical Knowledge ☐ Professionalism
- ☐ Practice-based Learning and Improvement ☐ Systems-based Practice ☐ Patient Care
- ☐ Healthy People 2010 Objectives: _____
- ☐ The Joint Commission Standards/Core Measures: _____
- ☐ Laws/Regulations: _____
- ☐ Public Health Organizations (specify): _____
- ☐ Other societal trends (specify): _____

4. Based on number 3, what were the needs determined to be?

5. Educational Objectives: List at least 3 expected learning outcomes in terms of knowledge, skills, attitudes and professional practice. At the conclusion of this activity, the participant should be able to:

- 1.
- 2.
- 3.

6. Educational methods: Based on the objectives of the activity, indicate the proposed methods(s) of instruction:

- ☐ lecture ☐ case presentations ☐ panel discussion ☐ workshop ☐ small group discussion
- ☐ audio/video conference ☐ other _____

7. Desired Results – Based on the need/gap the activity is addressing, what are the desired results of the activity? Said differently, “What is the activity designed to change?”
8. Will you be using brochure and other promotional materials? <input type="checkbox"/> Yes <input type="checkbox"/> No Please provide a draft of the proposed brochure with your CRF so that it can be approved prior to printing.
9. What kind of evaluation form will be used for this activity (CME credit will not be approved without an evaluation process)? <input type="checkbox"/> Standard form (furnished by OCME) <input type="checkbox"/> other (must be approved by OCME)
10. Budget – Will a registration fee be charged? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, how much? _____
11. To whom will the check be made payable? _____
12. Commercial support: Please indicate if this activity will receive financial support from any commercial companies or vendors. Yes <input type="checkbox"/> No <input type="checkbox"/>

CME disclosure, budget and commercial support forms can be downloaded from our website – www.downstate.edu/cme

Signature: Activity Director _____ Date: _____

Be sure to include the following with your CRF:

- ☐ Application Fee (RSC\$150, \$350 joint) (Annual conferences \$1500, other- please call)
- ☐ A completed and signed CRF
- ☐ Signed Letter of Agreement
- ☐ Planning minutes
- ☐ Written statement of objectives
- ☐ Written statement of need, and NEEDS DATA
- ☐ A draft of your brochure or/and flyer
 (Must have date of activity, topics, lecturer, objective of the topic, accreditation statement and disclaimer)
- ☐ Preliminary Budget Plan
- ☐ Evaluation Form
- ☐ CME Disclosure Form (s)
- ☐ Commercial Support Form (s)

Return the completed CRF and **Make checks payable to SUNY OCME**

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 SUNY Downstate Medical Center
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 Brooklyn, NY 11203

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 E-mail ocme@downstate.edu

FOR OCME USE ONLY:		
<input type="checkbox"/> Approved for AMA/PRA Category 1	<input type="checkbox"/> Disapproved	Justification: _____
Coordinator _____		