Saturday, March 1, 2003

SUNY Downstate Medical Center Brooklyn, New York

# National Conference on the On the Privacy Rule Presented by United States Department of Health and Human Services In Co-sponsorship with





Brooklyn, NY 11203

Medical Center

For more information about this conference, please call: 718 - 270 - 2422 OR visit: www.downstate.edu/HIPAA

#### United States Department of Health and Human Services

# **National Conference on the HIPAA Privacy Rule**



#### U.S. Department of Health and Human Services Office of the Secretary

#### Message from the Regional Director and the OCR Regional Manager:

On behalf of the U.S. Department of Health and Human Services (HHS), we are pleased to announce the National Conference on the HIPAA Privacy Rule to be held in Brooklyn, New York on March 1, 2003. This unique conference is one in a series of national conferences designed to provide an unprecedented opportunity to hear from, and interact with, government officials from the HHS Office for Civil Rights (OCR) who developed the Health Insurance Portability and Accountability Act (HIPAA) Privacy Rule. These same officials will also be responsible for interpreting and enforcing the rule. The expert faculty from OCR will answer questions from attendees during question and answer sessions. Our goal is to provide you with opportunity to work through important issues that will help you to determine how the HIPAA Privacy Rule applies to your organization, and how you can best comply with the Rule's requirements. This conference represents what we hope will be the beginning of our discussions to facilitate your compliance with the rule.

We are extremely pleased to cosponsor this conference with the SUNY Downstate Medical Center. We look forward to meeting you in New York and to your participation in the conference.

#### Deborah Konopko

Regional Director, Region II Immediate Office of the Secretary U.S. Dept. of Health and Human Services

#### Michael R. Carter

Regional Manager Office for Civil Rights U.S. Dept. of Health and Human Services

#### HIPAA PRIVACY RULE CONFERENCE

#### Who should attend?

- Billing Agency Professionals
- Chief Compliance Officers
- Chief Executive Officers
- Chief Operating Officers
- · Chief Privacy Officers
- Community Health Center Administrators and Staff
- · Ethics Officers
- · Health Care Consultants
- · Health Law Attorneys
- · Health Plan Administrators
- · Human Resource Directors
- Managed Care Professionals
- · Medical Directors
- · Medical Groups Managers
- Medical Records Directors/Supervisors
- · Nurses/Nurse Practitioners
- · Nursing Home Administrators and Staff
- Pharmaceutical/Device Companies
- Pharmacists
- Physicians
- Quality Assurance Professionals
- Risk Managers

#### WHAT YOU WILL LEARN:

- The principles underlying the Privacy Rule
- How the privacy rule creates a national floor of privacy protections
- Who is a covered health care provider
- The implications of being an affiliated covered entity, a hybrid, or in an organized health care arrangement
- "Business associate" issues
- What type of information is protected under the HIPAA Privacy Rule and what is meant by the terms "use," "disclosure," "minimum necessary" and "incidental disclosure"
- The Notice of Privacy Practices requirement
- When it is necessary to obtain an authorization to use or disclose PHI
- The right of patients to access, amend, and obtain an accounting of disclosures of patient health information
- Appropriate administrative, technical and physical safeguards
- The requirement to train the workforce on covered entity policies and procedures
- The OCR complaint investigation and compliance review process;

THE CONFERENCE FACULTY consists of key senior privacy policy staff from the Washington Office for Civil Rights (OCR) of the U.S. Department of Health and Human Services (HHS). OCR is charged with protecting the rights of individuals with respect to their personal health information as set forth in the Standards for the Privacy of Individually Identified Health Information, (the Privacy Rule) issued pursuant to the Health Insurance Portability and Accountability Act of 1996 (HIPAA), Public Law 104-191. These presenters played key roles in drafting the HIPAA Privacy Rule, its subsequent modifications and associated guidance. Thus, they will be able to provide you with their unique insight into the meaning and the application of the Privacy Rule, as

well as OCR's perspective regarding Privacy Rule enforcement. Presenters may include Richard Campanelli, Director of the Office for Civil Rights; Susan D. McAndrew, Senior Health Information Privacy Policy Specialist; Kathleen Fyffe, Senior Advisor for Health Information Privacy Outreach; Linda Sanches, Senior Advisor for HIPAA Privacy; Christina Heide, Privacy Program and Policy Specialist; Stephanie Kaminsky, Privacy Program and Policy Specialist; Louis Altarescu, Attorney for OGC/CRD; Jodi Goldstein, Attorney for OGC/CRD; Marilou King, Attorney for OGC/CRD; and Nancye Gjerning, Privacy Program and Policy Specialist.

#### United States Department of Health and Human Services

# **Conference Agenda**

# TIME WILL BE ALLOTTED FOR QUESTIONS AND ANSWERS DURING EACH SUBSTANTIVE PRESENTATION.

#### 7:00 – 8:30 Registration and Continental Breakfast

## 8:30 - 8:45 Welcoming Remarks: Dr. LaRosa, President, SUNY Downstate Medical Center

# 8:45 – 9:15 Introduction and Overview: The Principles and Policies of the Privacy Rule

This session will discuss how the HIPAA Privacy Rule balances protection of individual privacy rights with preservation of access to quality health care. How the Privacy Rule establishes a federal foundation for protection of personal health information

# 9:15 – 10:45 Covered Entities: Explanation of the covered entity definitions, organizational options, and business associate relationships

This session will discuss Covered Entity definitions and issues as well as organizational options for covered entities: Why elect "affiliated covered entity" or a "hybrid" status? How to share information in an "organized health care arrangement"?

#### 10:45 - 11:00 BREAK

# 11:00 – 12:45 Protected Health Information: Discussion of what health information is protected by the Privacy Rule and when and how it may be used and disclosed

This discussion will cover questions such as: What is included and excluded in the definition of "Protected Health Information?" Required and permitted uses and disclosures of PHI. How does the "minimum necessary" standard apply?

#### 12:45 – 1:45 LUNCHEON

# 1:45 – 2:30 Individual Rights: Understanding the federal rights established by the HIPAA Privacy Rule, and what covered entity responsibilities are with respect to those rights

This panel will discuss the notice of privacy practices requirement and the direct treatment provider obligation to make a "good faith" effort to obtain an "acknowledgment." The right to access and amend protected health information will also be discussed.

# 2:30 – 3:15 Administrative Requirements: Understanding safeguards required by the Privacy Rule

Designating a privacy official. What must be included in policies and procedures? What other documentation must be kept? What are appropriate administrative, technical, and physical safeguards? What is the scope of the workforce training requirement? Other administrative requirements will also be discussed.

#### 3:15 - 3:30 BREAK

#### 3:30 – 4:00 Compliance and Enforcement

What is the role and approach of the Office for Civil Rights in HIPAA enforcement? What does HIPAA authorize with respect to the imposition of civil monetary penalties and criminal penalties?

#### 4:00 – 4:15 CLOSING REMARKS

### CONTINUING EDUCATION CREDITS

Physicians. Physicians. This activity has been planned and implemented in accordance with the Essentials and Standards of the Accreditation Council for Continuing Medical Education (ACCME) through the joint sponsorship of the SUNY (State University of New York) Downstate Medical Center and the United States Department of Health and Human Services. The SUNY Downstate Medical Center is accredited by the ACCME to provide continuing medical education for physicians.

The SUNY Downstate Medical Center designates this continuing medical education activity for a maximum of 6 hours of Category 1 credit toward the American Medical Association Physician's Recognition Award (AMA/PRA). Each physician should claim only those hours of credit that he/she actually spent in the educational activity.

**Nurses.** University Hospital of Brooklyn is an approved provider of continuing nursing education by the New York State Nurses Association's Council on Continuing Education, which is accredited as an approver of continuing education in nursing by the American Nurses Credential Center's Commission on Accreditation.

Special Needs: In accordance with the Americans with Disabilities Act, SUNY Downstate Medical Center seeks to make this conference accessible to all. If you have a disability which might require special accommodations, please contact Cassandra Greene at (718) 270- 2422, or send an e-mail to cgreene@downstate.edu.

For more general HIPAA information, please click on the following website link: www.hhs.gov/ocr/hipaa

The HHS Office of Civil Rights invites you to submit questions pertaining to the HIPAA Privacy Rule so that they may be addressed during the conference. Please email these questions by February 20, 2003 to: ocme@downstate.edu

#### United States Department of Health and Human Services

# **National Conference on the HIPAA Privacy Rule**

#### **Driving / Subway Directions to SUNY Downstate Medical Center**

#### BY AUTOMOBILE

#### FROM MANHATTAN:

**Brooklyn Bridge**: stay to the left at the end of the bridge, following the ramp to Boerum Place, which becomes Adams Street. Continue along Adams Street to Atlantic Avenue. Turn left onto Atlantic Avenue and continue to Flatbush Avenue. Turn right onto Flatbush Avenue and continue approximately two and one-half miles to Parkside Avenue. Turn left onto Parkside Avenue and travel four blocks to New York Avenue. Turn right at New York Avenue and continue two blocks to Lenox Road. Turn left at Lenox Road and proceed to first traffic light (E. 34th Street). Turn right on E. 34th Street and enter garage on left hand side of street. When exiting garage, proceed to 395 Lenox Road entrance (near New York Avenue).

#### FROM STATEN ISLAND AND NEWARK INTERNATIONAL AIRPORT:

Verrazano Narrows Bridge (toll): follow bridge to Route 278, the Gowanus Expressway. Travel approximately five miles to the Prospect Expressway exit. Continue on the Prospect Expressway three exits to the Fort Hamilton Parkway exit. Travel along East 5 Street through two traffic lights to Caton Avenue. Turn left onto Caton Avenue, and continue sixteen blocks to Flatbush Avenue. Turn left onto Flatbush and continue two blocks to Parkside Avenue. Turn right onto Parkside Avenue and travel four blocks to New York Avenue. Turn right at New York Avenue and continue two blocks to Lenox Road. Turn left at Lenox Road and proceed to first traffic light (E. 34th Street). Turn right on E. 34th Street and enter garage on left hand side of street. When exiting garage, proceed to 395 Lenox Road entrance (near New York Avenue).

#### FROM LONG ISLAND AND AIRPORTS:

Southern Long Island and JFK: West on Belt Parkway to North Conduit Boulevard exit (Exit 17W). Continue on North Conduit Boulevard for about 3/4 mile. Fork left onto Linden Boulevard, and take Linden Boulevard to New York Avenue. Turn right on New York Avenue and proceed one block to Lenox Road. Turn right on Lenox Road and proceed to first traffic light (E. 34th Street). Turn right on E. 34th Street and enter garage on left hand side of street. When exiting garage, proceed to 395 Lenox Road entrance (near New York Avenue).

Northern Long Island and LaGuardia: Take Grand Central Parkway to Jackie Robinson Pkwy (formerly Interboro Pkwy). Continue to Pennsylvania Avenue exit. Follow Pennsylvania to Linden Boulevard, and turn right onto Linden Boulevard. Take Linden Boulevard to New York Avenue. Turn right on New York Avenue and proceed one block to Lenox Road. Turn right on Lenox Road and proceed to first traffic light (E. 34th Street). Turn right on E. 34th Street and enter garage on left hand side of street. When exiting garage, proceed to 395 Lenox Road entrance (near New York Avenue).

(For public transportation and additional travel directions visit our website at www.downstate.edu or call (718) 270-7696.)

#### **Hotel Accommodations**

#### BROOKLYN, N.Y.

#### **Comfort Inn Gregory** 8315 Fourth Avenue 1-718-238-3737

www.choicehotels.com Marriott Brooklyn Hotel 333 Adams Street

#### 1-718-246-7000 www.marriotthotels.com

Bed & Breakfast on the Park

#### 113 Prospect Park West 1-718-499-6116

www.bbnvc.com

#### QUEENS NY

#### Comfort Inn JFK Airport 144-36 153rd Lane

1-718-977-0001 www.choicehotels.com

#### J. F. Kennedy Inn 154-10 S. Conduit Ave.

1-718-723-5100 www.jfkinn.com

#### Radisson Hotel JFK 135-30 140th Street

1-718-322-2300 www.radissonjfk.com

#### Ramada Inn Adria Hotel 220-33 Northern Blvd.

1-718-631-5900 www.adriahotelny.com

#### **Comfort Inn Flushing** 133-43 37th Ave. 1-888-563-4464 www.choicehotels.com

#### Clarion La Guardia Airport

9400 Ditmars Blvd 1-800-252-7466 www.choicehotels.com

#### MANHATTAN

#### The Westin N.Y. at **Times Square**

270 West 43rd Street at Eighth Ave. 1-212-201-2700 www.westinnv.com

#### Millennium Hotel

145 West 44th Street 1-212-789-7546 www.millennium-hotels.com

#### Millennium UN Plaza **New York**

44th Street between First & Second Ave. 1-866-866-8086 1-212-758-1234 unplaza@mhrmail.com

#### The Roosevelt Hotel

Madison Ave at 45th Street 1-212-661-9600 www.theroosevelthotel.com

#### **Gramercy Park Hotel**

21st Street & Lexington Ave. 1-212-475-4320 www.gramercvparkhotel.com

#### **New York Marriott Marquis**

1535 Broadway 1-212-398-1900 www.nvcmarriott.com

#### **SOHO Grand Hotel**

310 W. B'way at Grand Street 1-800-965-3000 www.sohogrand.com

Please Print or Type and fill ou	t a separate form for ea	ch participant. You m	ay also register online at	www.downstate.edu/HIPAA

Name					REGISTRATION INFORMATION:			
						Type of Agency:	Hospital-Admin.	
Title/Position						Billing Agency Clinical Laboratory	Hospital-Clinical Human Resources	
Agency						Community Health	Legal	
						Center	Medical Device	
City         State         Zip							Nursing Home Pharmaceutical	
Phone ()			E-mail			Federal Government Health Clearing House  — Private Practice		
Registration Fees:		*Registration	received by Februa	ry 17, 2003 ** Price per person when	registering at same time.	time Health Plan State or L		
	Early*	Individual \$150	Individual 3 or more ** \$150 \$130 We strongly encourage you to register no late		ou to register no later than	Home Health Care Agency	Government Agency Other	
	Regular	\$170	\$150	February 24, 2003, due to	limited seating.	MAIL REGISTRATION FORM WITH PAYMENT TO:		
For CME Credit add \$30 t	o fee • For C	EU Credit add	\$10 to fee			SUNY Downsta	te Medical Center	
Method of Payment:  Check (Make payable to SUNY Downstate Medical Center) Amount: Visa MasterCard Discover					BOXED LUNCH WILL BE SERVED. Please select your preference.	Attn: HIPAA Conference 450 Clarkson Avenue, Box 1244 Brooklyn, New York 11203 Or Fax to:718-270-4563		
Account Number:					regular	CANCELLA	TION POLICY:	
Expiration Date: Zip Code: Name on card:			kosher	No refunds will be given for "no-shows" or for cancellations.  You may send a substitute; to do so please call 718-270-2422				
Cardholder's Signatu	ure				vegeterian	to do so please	call 718-270-2422	