NYS Payroll Online Self Service



NYS Payroll Online Self Service Final 2017-11-01



NYS Payroll Online Phases

Current Phase:

- View Paycheck
- View Direct Deposit Account(s)
- Update Pay Statement Option
- Update Tax Withholding
- View W-2
- Update Email Address(es)

Future Phases:

- Update Address
- Update Direct Deposit Account(s)
- Update Name
- Update Voluntary Deductions (SEFA, Deferred Comp, etc.)

LOG IN TO NYS PAYROLL ONLINE

Go to: www.suny.edu/hrportal

Click on the "NYS Payroll Online" icon

\$	Self Service	e	
Time and Attendance	<u>View</u> Paycheck	SUNY HR Self Service	
NYS Payroll Online			
Hover over icon	s to see functi	ionality.	

LOG IN TO NYS PAYROLL ONLINE

- 2) Complete the verification processes the first time you log in. Required fields:
 - First/Last Name
 - One Primary Email Address
 - Last 4 digits of SSN
 - New York State Employee ID your nine-digit NYS Employee ID is found on your pay statement.

🕶 🚺 🚺 🗠	My NY.gov Online Servi	ces
NYS Payroll On	line users must complete the User Verification for	n below.
* Denotes required field		0
*First Name:	*Last Name:	
Work Email Address: Primary	Other Email Address: Primary	
Confirm Work Email:	Confirm Other Email:	
*Last 4 Digits of SSN:	*New York State Employee ID:	

NYS Payroll Online Verification

Once you have completed the one time verification process, you will receive this confirmation. Please click "Finish" to continue to the NYS Payroll Online Home Page.



NYS Payroll Online Home Page

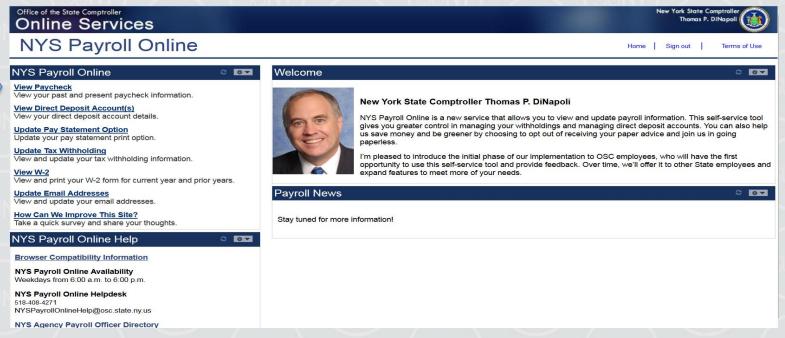
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Office of the State Comptroller Online Services		New York State Comptroller Thomas P. DiNapoli
NYS Payroll Online		Home Sign out Terms of Use
NYS Payroll Online 🛛 🗢 🛚	• Welcome	0 07
View Paycheck View your past and present paycheck information. View Jour direct deposit Account(s) View your direct deposit account details. Update Pay Statement Option Update your pay statement print option. Update Tax Withholding View and update your tax withholding information. View W-2 View and print your W-2 form for current year and prior years. Update Email Addresses View and update your email addresses. How Can We Improve This Site? Take a quick survey and share your thoughts.	Payroll News Stay tuned for more	New York State Comptroller Thomas P. DiNapoli NYS Payroll Online is a new service that allows you to view and update payroll information. This self-service tool gives you greater control in managing your withholdings and managing direct deposit accounts. You can also help us save money and be greener by choosing to opt out of receiving your paper advice and join us in going paperless. I'm pleased to introduce the initial phase of our implementation to OSC employees, who will have the first opportunity to use this self-service tool and provide feedback. Over time, we'll offer it to other State employees and expand features to meet more of your needs.
NYS Payroll Online Help Comparison Internation	0	
NYS Payroll Online Availability Weekdays from 6:00 a.m. to 6:00 p.m.		
NYS Payroll Online Helpdesk 518-408-4271 NYSPayrollOnlineHelp@osc.state.ny.us		
NYS Agency Payroll Officer Directory		

Pay Statements

View, Print and Save Your Pay Statement NYS Payroll Online provides access to view, print and save your pay statements. You will need Adobe Reader to view your pay statements in NYS Payroll Online.

Select View Paycheck from the left menu.



Pay Statements (continued)

The View Paycheck page displays the following items for each check listed:

- Check Date
- View Paycheck
- Company
- Pay Begin Date
- Pay End Date
- Net Pay
- Paycheck Number

View Paycheck

Click View Paycheck to view all information for a specific paycheck.

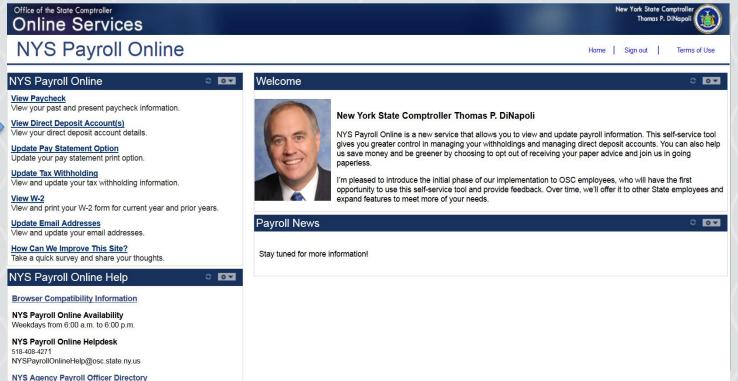
 NOTE: If you are using Internet Explorer, a new browser window will open and ask you if you want to Open or Save your pay statement. Click Open and it will open as an Adobe PDF document in a separate window. Close the Adobe PDF window when finished viewing your pay statement. Your pay statement will remain open until you close this window, even if you log out or are timed out of NYS Payroll Online.

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View Pay	/check					
Review your a	rvailable paycheck:	below.				
Select Payo	hock 📳			Partonalize Eing S	New All All All Fred D 1.5 of 13 D Log	
Check Date	View Paycheck	Company	Pay Begin Date	Pay End Date	Net Pay Paycheck Number	
11/18/2015	Meen Paustees8		10/22/2015	11/04/2015	\$889.40.87617027	
11/04/2015	View Paysheck	STATE OF NEW YORK	10/06/2015	10/21/2015	\$889.38 87308344	
10/21/2015	View Paycheck	STATE OF NEW YORK	09/24/2015	10/07/2015	\$889.40.87110495	
10/07/2015	View Paycheck	STATE OF NEW YORK	09/10/2016	09/23/2015	\$889.38.87023495	
09/23/2015	View Paycheck	STATE OF NEW YORK	08/27/2015	09/09/2015	\$889.39.86825643	
09/09/2015	View Paycheck	STATE OF NEW YORK	08/13/2015	08/26/2015	\$798.16 86516943	
08/26/2015	View Parchock	STATE OF NEW YORK	07/30/2015	08/12/2015	\$798 16 86318364	
		STATE OF NEW YORK	05/21/2015	06/03/2015	\$798.15.06826355	

View Direct Deposit Account(s)

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• Select View Direct Deposit Account(s) from the left hand side menu.

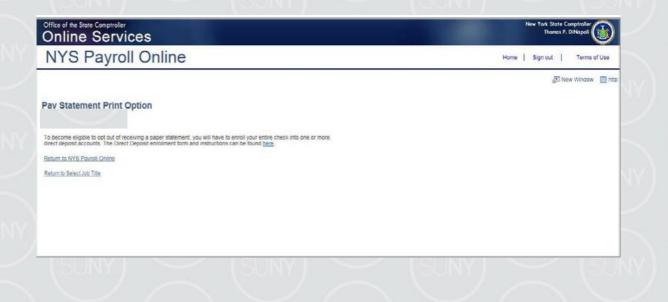


If you work in more than one State agency, you will be asked to select which agency you would like to view the direct deposit information for, then select the Job Title on the Select Job Title page to open the Direct Deposit page.

Home Sign out Terms of Use
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If you are not currently enrolled in direct deposit and have no banking information on file, you will receive the message below instead of seeing the Direct Deposit page.

Included on this page is a link to download the direct deposit form. If you want to participate in direct deposit, complete this form and bring it to your payroll office to set up direct deposit for your paychecks.



If you are enrolled in direct deposit, you can see detailed information about all of your current direct deposit accounts on the Direct Deposit page.

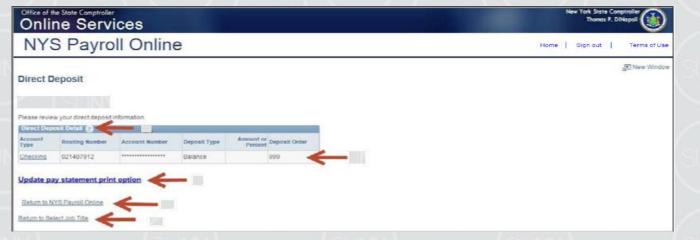
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direct deposit info	rmation.				
ing Number	Account Number	Deposit Type	Amount or Percent	Deposit Order	
		Percent	5.00%	100	
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Deposit Order indicates the priority that your net pay will be deposited into multiple accounts. Deposit Order allows only values in increments
of 100 with an end value of 999.

oExample:

oDeposit Order 100 = First Account Processed

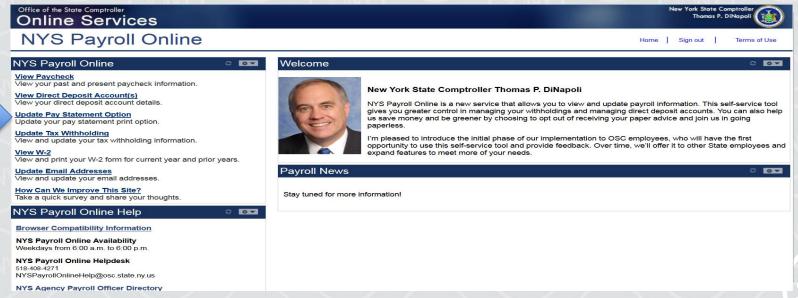
- oDeposit Order 999 = Last Account Processed
- · Click on the ? icon to view additional information about the Direct Deposit page.
- Click Return to NYS Payroll Online to return to the NYS Payroll Online Homepage.
- Click Return to Select Job Title to select a different Job Title on the Select Job Title page.
- Click Update Pay Statement Print Option to update your preference to go paperless and opt out of receiving a printed copy of your direct deposit pay statement. Further information about going paperless and opting out of receiving a printed copy of your direct deposit pay statement, can be found in the NYS Payroll Online Update Pay Statement Option job aid.



Updating Pay Statement Option

Select Update Pay Statement Option from the left menu.

- If you work for more than one State agency, then select the Job Title on the Select Job Title page to open the Pay Statement Print Option page.
- If you want to go paperless for all of your agencies you will need to complete the process below for EACH Job Title listed.



Updating Pay Statement (continued)

- If you are enrolled in direct deposit, you will see the Pay Statement Print Option page. Select the radio button to indicate "I do not want a printed copy of my Direct Deposit statement sent to me."
- Click Save

Office of the Store Comproder Online Services	New York State Comptroller Thomas P. DiNapol
NYS Payroll Online	Home Sign out Terms of Use
	50 New Window
Pay Statement Print Option	
Select the appropriate button to indicate your preference for receiving a printed copy of your direct deposit pay statement.	
I would like a printed copy of my Direct Deposit statement sent to me. I do not want a printed copy of my Direct Deposit statement sent to me.	
Sare	

Pay Statement (continued)

An email will be sent to all email addresses stored in NYS Payroll Online when you make a change to your information along with the confirmation pop up shown below.

Office of the State Comptroller Online Services	New York State Comprisiler Thomas P. DiPlayed
NYS Payroll Online	Home Sign out Terms of Use
Save Confirmation Vour change was successfully saved However, due to timing, your change may not be reflected on the next paycheck.	JTI New Window

• Click OK to return to the Pay Statement Print Option page.

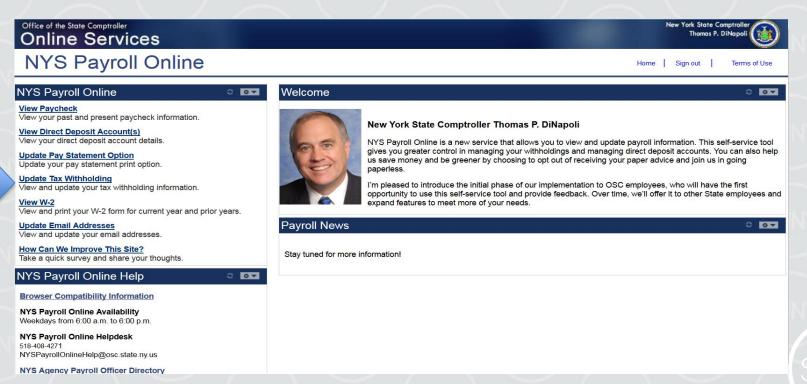
NOTE: Due to timing, your change may not be reflected in your next paycheck. This is because the change may have been made too late for the payroll system to stop the printing of your most recent direct deposit pay statement. If this is the case, the change will take effect in an upcoming paycheck.

Updating Tax Withholdings

One of the most exciting features of NYS Payroll Online is that you now have the ability to review and maintain your own tax withholding information. New employees must still complete the paper W-4 (federal) and IT-2104 (NYS) tax withholding forms when they first become employed by New York State but all future changes can be done in NYS Payroll Online. Current NYS employees can begin using NYS Payroll Online immediately to complete their New York State tax withholding changes.

NOTE: The system will only allow you to make changes to your tax withholding information once per day. Be sure to double check any changes before saving them in the system. If you enter inaccurate information you will not be able to correct it using NYS Payroll Online until the next business day. However, your payroll office does not have to wait and can update it for you in the payroll system the same day.

• Select Update Tax Withholding from the left menu.



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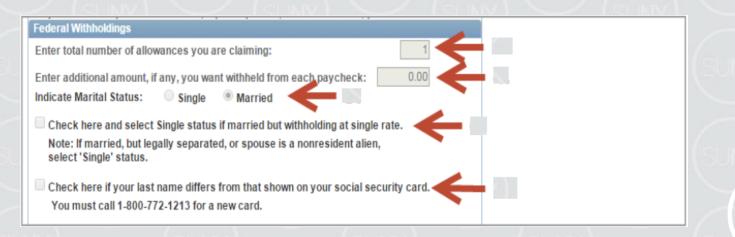
From this page you can modify your federal, State, and local tax withholding information.

Office of the State Comptroller Online Services	New York State Completibler	
NYS Payroll Online		
	🗿 New Window 🖕	
Tax Withholdings 2016 Employee Number: NI		
Complete the information below to adjust the amount of tax withheid from your pay. We recommend you that complete the worksheets found on federal Form W-4 and NYS Form IT-2104 to determine the constrummer of allowances to claim. Please note that your state and local allowances may be different than your federal allowances. Tax withheiding can only be updated once a day through self service. Please contact your Payroll Administrator of you need turther updates to your withheiding today.		
Home Addrass		
DISTRICT 12 PANEMINY 11111		
Federal Form W-4		
Federal W-4 Form and Instructions: W4 Form Employce's Withholding Allowance Certificate		
11 - Anno		
Employee's Withholding Allowance Cestificate You must complete Form Vi-4 so the Payroll Department can calculate the correct amount of tax to withhold form your pay. Federal income tax is withhild form your wages taken do manifal status and amount be withhold. You can file a new Form Vi-4 anythine your rake situation changes and you choose to have more, or less, tax withheld. Whether you are entited to claim a certain number of allowances or exemption from withholding is solicitor review by the IRS.		
Employee's Withholding Allowance Certificate You must complete Form W-4 so the Payroll Department can calculate the correct amount of tax to withhold from your pay. Federal income tax is withhold from your wages based on mantal status and the number of allowances claimed on this form. You may also specify that an additional status amount be withhold. You can the a new Form W-4 anythme your tax specify that an additional status choose to have more, or less, tax withheld. Whether you are entited to claim a certain number of allowances or exemption from withholding is		
Employee's Withholding Allowance Certificate You must complete Form W-4 so the Payroll Department can calculate the correct amount of tax to withhold from your pay. Federal income tax is withhold from your wages based on manufas status and the number of allowances claimed on this form. You may also specify that an additional dollar amount be withhold. You can the a new Form W-4 anythme your tax effaults on changes and you choose to have more, or lies, tax withheld. Whether you are entited to claim a certain number of allowances or exemption from withholding is subject to review by the IRS. Your employer may be required to send a copy of this form to the IRS. Fastrat Whetholdings Enter total number of allowances you are claiming:		
Employee's Withholding Allowance Cestificate You must complete Form W-4 so the Payroll Department can calculate the correct amount of tax to withhold form your pay. Federal income tax is withhold form your wages based on muntal status and the number of allowances claimed on this form. You may also specify that an additional dollar- amount be withheld. You can be an ex-Form W-4 anytime your tax estuation changes and you choose to have more, or less, tax withheld. Whether you are entitled to claim a certain number of allowances or exemption from withholding is adject to review by the IRS. Your employeer may be required to send a copy of this form to the IRS. Federal Winsholdings Enter total amounts of devances you are claiming: Enter total amounts, if any, you want withheld from each paycheck: 0.00		
Employee's Withholding Allowance Cestificate You must complete Form W-4 so the Payroll Department can calculate the correct amount of tax to withhold Show your Pay. Federal income tax is withhold Show your avay also specify that an additional dollar amount be withhold. You can file a new Form W-4 anytime your tax eliutation changes and you choose to have more, or less, tax withheld. Whether you are entitled to claim a certain number of allowances or exemption from withholding is subject to review by the IRSS. Your employaer may be required to send a coop of this form be IRSS. Federal Withholdings Enter total number of allowances you are claiming: Enter total number of allowances, you want withheld from each paycheck: Indicate Marital Status: Single ** Married		
Employee's Withholding Allowance Cestificate You must complete Form W-4 so the Payroll Department can calculate the correct amount of tax to withhold form your pay. Federal income tax is withhold form your wages based on munt all status and the number of allowances claimed on this form. You may also specify that an additional dollar- amount be withheld. You can file a new Form W-4 anytime your tax eliutation changes and you choose to have more, or less, tax withheld form your tax eliutation than you faile set for the some W-4 anytime your tax eliutation than the IRS. Stateget to review by the IRS. Your employeer may be required to send a copy of this form to the IRS. Stateget Withholding to glaim a certain number of allowances or exemption from withholding is subject to review by the IRS. Your employeer may be required to send a copy of this form to the IRS. Stateget Withholding to glaim a certain number of allowances you are claiming: Enter total number of allowances you are claiming: Enter total number of allowances you are claiming: Enter total runmber of allowances you are claiming: Enter total number of allowances you are claiming is a subject to review by the IRS. Note: If married, but tegrally separated to reprove is a nonresident allen,		
Employee's Withholding Allowance Certificate You must complete Form W-4 so the Payroll Department can calculate the correct amount of tax to withhold from your Pay. Federal income tax is withhold from your wayes based on marinal status and the number of allowances claimed on this form. You may also specify that an additional dollar amount be withhold. You can be an explore your tax status change and you choose to have more, or less, tax withheld. Whether you are entited to claim a certain number of allowances or exemption from withholding is subject to review by the IRS. Your employer may be required to send a copy of this form by the IRS. Federal Whetholding Enter total number of allowances you are claiming: Enter total number of allowances you are claiming: Enter additional amount, if any, you want withheld from each paycheck: 0.00 Choice there and select Single stats if married but withholding at single rate.		
Employee's Withholding Allowance Certificate You must complete Form W-4 so the Payroll Department can calculate the correct amount of tax to withhold from your Pay. Federal income tax is withhold from your wayes haved on marinta status and the number of allowance's claimed on this form. You may also specify that an additional dollar amount be withheld. You can be the anw Form W-4 anythme your tax shaked on marinta status and the number of allowance's claimed on this form. You may also specify that an additional dollar amount be wither the anex Form W-4 anythme your tax shaked on marinta status and the number of allowance's tax withheld. Would be the send on the antice claime action that the output tax shaked on marinta status and those to have more, or liess, law withheld. Whether you are entited to claim a cartain number of allowances or exemption from withholding is subject to review by the IRS. Your employer may be required to send a copy of this form to the IRS. Federal Whethorsholds Enter additional amount, if any, you want withheld from each paycheck: Oncol Indicate Marital Status: Single * Married Chack here and select Single status if married but withholding at single rate. Note: If married, but legally separated, or spouse is a nonresident allen, select 'Single' status. Chack here if your last name differs from that shown on your social security card.		

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Update Your Federal Withholding Change any applicable information.

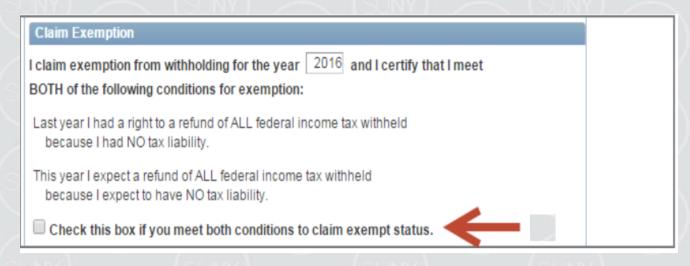
- Enter a new number of total Allowances
- Enter an Additional Amount to be withheld.
- Change your Marital Status
- Check this box if married but withholding at a single rate. You must also indicate Single as your Marital Status
- Check this box if your last name does not match the last name on your Social Security card. You must call 1-800-772-1213 for a new card.



Claim an Exemption from Federal Withholding

To claim exemption, you must meet the following conditions:

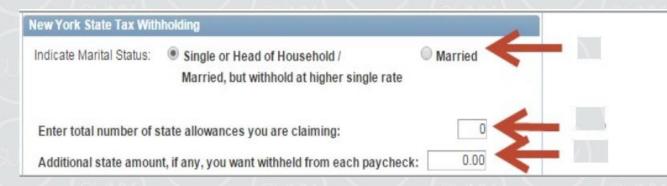
- Last year you had a right to a refund of ALL federal income tax withheld because you had NO tax liability, and
- This year you expect a refund of ALL federal income tax withheld because you expect to have NO tax liability.
- Check this check box to affirm that you meet both conditions and want to claim exempt status.



Update Your New York State Tax Withholding

- Change any applicable information
- Change your Marital Status
- Enter total number of State Allowances you want to claim.
- Enter an Additional State Amount to be withheld.

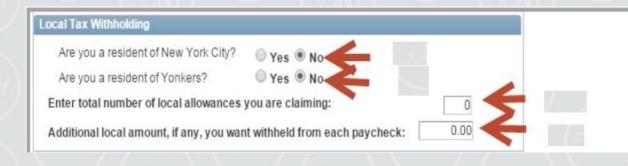
NOTE: You cannot claim exemption from NYS tax withholding using NYS Payroll Online. To claim this exemption you must file Form IT-2104-E.



Update Your Local Tax Withholding

Change any applicable information:

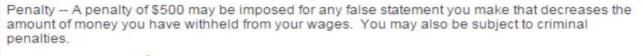
- Indicate if you are a resident of New York City
- Indicate if you are a resident of Yonkers
- Enter total number of Local Allowances you want to claim.
- Enter an Additional Local Amount to be withheld.





Save All Changes

• Click Save at the bottom of the page to save all changes to your tax information. NOTE: Penalty notification for false statements can be found above the Save button.





- Click OK to return to the Tax Withholdings page.
- NOTE: Due to timing, your changes may not be reflected in your next paycheck



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NOTE: After returning to the Tax Withholdings page you will notice that the Save button has been grayed out. This is because you can only make changes to your tax withholding information once per day.

Penalty -- A penalty of \$500 may be imposed for any false statement you make that decreases the amount of money you have withheld from your wages. You may also be subject to criminal penalties.



If you return to the Tax Withholdings page AFTER tax withholdings are modified and saved, you will immediately receive a message informing you that it can only be updated once per day.

Message
Tax data can only be updated once a day. (27001,11)
Tax withholding can only be updated once a day through self service. Please contact your Payroll Administrator if you need further updates to your withholding today.
OK

Other Information on the Tax Withholdings Page

- Link to the federal W-4 form and instructions.
- Link to the NY State IT-2104 form and instructions.

Once changes are completed, Click Return to NYS Payroll Online to return to the NYS Payroll Online Home page.

Penalty A penalty of \$500 may be imposed for any false statement you make that decreases the amount of money you have withheld from your wages. You may also be subject to criminal penalties.	
Save Return to NYS Payroll Online	
SULVE SULVE SULVES	

View, Print and Save W2

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NYS Payroll Online makes it easy to view and print your W-2 form for the current year and prior years. You will need Adobe Reader to view your W-2 in NYS Payroll Online.

• Select View W-2 from the left menu.

Office of the State Comptroller Online Services		New Yark State Comptraller Thomas P. DiNapoli
NYS Payroll Online		Home Sign out Terms of Use
NYS Payroll Online View your past and present paycheck information. View Direct Deposit Account(s) View your direct deposit account details. Update Pay Statement Option Update Tax Withholding View and update your tax withholding information. View and update your tax withholding information. View and print your W-2 form for current year and price Update Email Addresses View and update your email addresses. How Can We Improve This Site? Take a quick survey and share your thoughts. NYS Payroll Online Availability Weekdays from 6:00 a.m. to 6:00 p.m. MYS PayrollOnline Helpdesk \$18-408-4271 NYSPayrollOnlineHelp@osc.state.ny.us	• • • • • • • • • • • • • • • • • • •	New York State Comptroller Thomas P. DiNapoli NYS Payroll Online is a new service that allows you to view and update payroll information. This self-service tool gives you greater control in managing your withholdings and managing direct deposit accounts. You can also help us save money and be greener by choosing to opt out of receiving your paper advice and join us in going paperless. I'm pleased to introduce the initial phase of our implementation to OSC employees, who will have the first opportunity to use this self-service tool and provide feedback. Over time, we'll offer it to other State employees and expand features to meet more of your needs.

View W-2

The View W-2page displays the following items for each W-2 listed:

- Tax Year
- W-2 Reporting Company
- Tax Form ID
- Issue Date
- Year End Form
- Filing Instructions
- Click Year End Form to view the W-2 for the selected year. Your W-2 will open as a PDF document in a new browser window. NOTES:
- Please note that the View W-2 page currently shows only W-2 forms. Any amended W-2c forms (corrected W-2s) issued after the W-2 will not be included in this list.
- If you are using Internet Explorer, a new browser window will open and ask you if you want to Open or Save your pay statement. Click Open and it will
 open as an Adobe PDF document in a separate window.



Close the Adobe PDF window when finished viewing your W-2. Your W-2 will remain open until you close this window, even if you log out or are timed out of NYS Payroll Online.

Print W-2

Print Your W-2 in Internet Explorer

- Click File > Print and follow the prompts,
- Move the mouse to the bottom of the window, select the Printer icon from the pop-up tool bar, and follow the prompts.

Print Your W-2 in Google Chrome

- Click Menu > Print and follow the prompts
- Select the Printer icon from the tool bar at the top of the window and follow the prompts.

Save W-2

Save Your W-2 in Internet Explorer

There are two available options:

- Click File > Print and follow the prompts
- Move the mouse to the bottom of the window, select the Diskette
- icon from the pop-up tool bar, and follow the prompts.

Save Your W-2 in Google Chrome

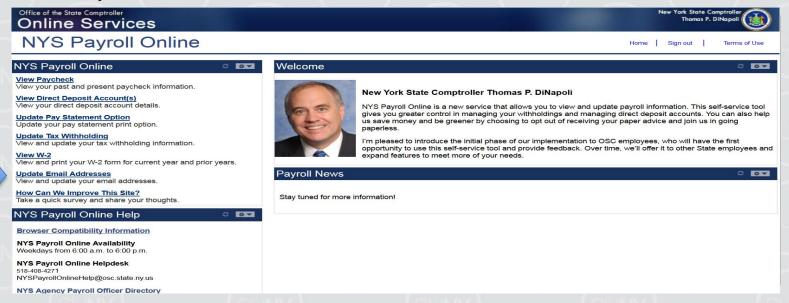
- There are two available options.
- Right click, select Save as...and follow the prompts
- Select the Download icon from the tool bar at the top of the window and follow the prompts.

Updating Email Address

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Each time you make a change to your information in NYS Payroll Online, an email will be sent notifying you of the change. This message will be sent to all of your email addresses stored in NYS Payroll Online. It is important that you maintain up-to-date contact information.

Select Update Email Addresses from the left menu.



Email Address (continued)

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From here you can change your preferred email address, update existing email addresses, add a new one or delete an existing email address.

Preferred Email Address

- Although you will be notified via email to BOTH email addresses each time a change is made, NYS Payroll Online
 requires that you have at least one email address in the system and designate a preferred email address.
- To change your preferred address:
- Click the check box under the Preferred column next to your preferred email
- address.
- Click Save to complete your change.

NYS Payroll Online Sign out 1		York State Co Thomas P. D				e of the State Comptroller Nine Services					
NYS Payroll Online Will send an email notification to you whenever you make a change to your payroll information using the NYS Payroll Online Self Service application. The email notification will be sent to you at the email address(es) below. Please make sure the email address(es) are correct. Email Addresses: Timal Type Timal Address Preferred Delete Other Leverdeer & Source state ny us	Terms of Use	ign out	e Sign out	Home				Payroll Online	NYS		
NYS Payroll Online Will send an email nobification to you whenever you make a change to your payroll information using the NYS Payroll Online Self Service application. The email nobification will be sent to you at the email address(s) pelow. Please make sure the email address(s) are correct. Emble Address(s) below. Please make sure the email address(s) are correct. Emble Address(s) below. Please make sure the email address(s) are correct. Emble Address(s) below. Please make sure the email address(s) are correct. Emble Address(s) below. Please make sure the email address(s) are correct. Emble Address(s) below. Please make sure the email address(s) are correct. Emble Address(s) Other	i New Window										
using the NYS Payroll Online Self Service application. The email notification will be sent to you at the email address(es) below. Please make sure the email address(es) are correct. Email Addresses Service Addresses Preferred Delete Other hoverdeen@posc plate.ny.us								Idresses	Email Ad		
using the NYS Payroll Online Self Service application. The email notification will be sent to you at the email address(es) below. Please make sure the email address(es) are correct. Email Addresses Service Addresses Preferred Delete Other hoverdeen@posc plate.ny.us											
address(es) below. Please make sure the email address(es) are correct. Email Addressos 📀 Temail Type Temail Address Other Leverdeen(§osc.state my us					ation						
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						0	8	ePayAlert@osc.state.ny.us	Work		
						Ű		ePayAlert@osc.state.ny.us	Work		
Save							T	←	Save		
Required Field									* Required Field		
Return to NYS Payrol Coline								Payroll Online	Return to NYS		

Email Address (continued)

Update Existing Email Address

- Click in the Email Address field for the email address you want to update and enter your changes.
- Click Save

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Click OK to return to the Email Addresses page.

New Email Address

Add a New Email Address

Click Add Email Address to insert a new email address row.

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Save * Required Field	a Payroli Online									

New Email Address (continued)

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- Select Work or Other from the Email Type drop down menu in the new row.
- (What you see will vary based on what type of email address you already have in the system.)
- Enter your new email address in the Email Address field in the new row.
- Click Save

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Deleting an Email Address

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Delete an Email Address

• Click the trash can icon next to the email address you want to delete.

NOTE: You will not be allowed to delete your preferred email address unless you change your preference for that address.

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Deleting an Email Address (continued)

• Click Save to complete your deletion. If you do not save this transaction the email address will continue to be stored in NYS Payroll Online

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Click OK to return to the Email Addresses page.

Personal Information

View Your Personal Information

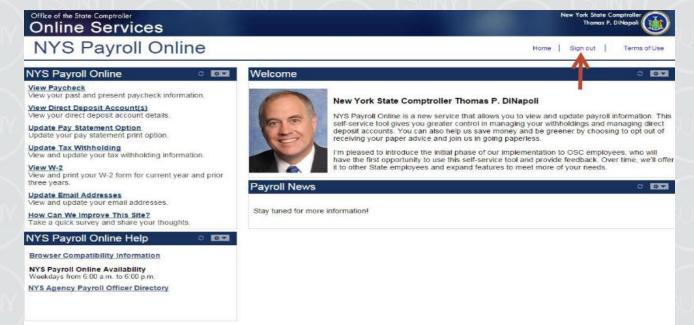
 Click on your name at the top of the screen under the Email Addresses header. A pop-up will be displayed showing your employee ID, your name, department, grade and pay status.

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Sign Out

Sign Out

For security purposes, you should always Sign out of NYS Payroll Online when you are finished viewing
or updating your payroll information and close any other open browser windows.



Questions (?)

Questions?

Jennifer Del Rosario, Payroll Director Patricia Ralph, Assistant Director Email: Payroll@downstate.edu contact Payroll x- 1139