

GUIDELINES FOR INITIATING CAPITAL PROJECTS AND SPACE REQUESTS

Although every space project differs in size and scope, in general, we have established these guidelines in order for adequate time be allotted to plan, schedule, design, bid and construct your project, and to secure any needed University or State approvals. Please note that your Department will be responsible for costs related to any initial feasibility studies necessary to determine the scope and preliminary budget of a proposed project. A project funding source <u>MUST</u> be identified as part of the Project Request.

- Minor Project costing up to \$4,900; usually involves one or two trades such as paint, carpet or furniture. Depending
 on workload these projects may be completed by DMC tradesman, material costs will be funded by the requesting
 Department.
- Small Projects costing from \$5,000 to \$19,999; usually involves one or two trades such as paint, carpet or furniture, but may sometimes involve modification to HVAC or other building systems. Requests for small projects will be evaluated on a case-by-case basis and scheduled according to the time required and the pending workload.
- Mid-size Projects costing from \$20,000 to \$124,999; usually require outside consultants, a general contractor and/or
 a construction manager; involve multiple construction trades; and require ordering some long lead items such as
 doors, mechanical equipment or manufactured items.
- Large Projects costing from \$125,000 to \$499,999; will require outside consultants, a general contractor and/or a
 construction manager; involve multiple construction trades; and require ordering some long lead items such as
 doors, mechanical equipment or manufactured items. These projects typically take 12 to 18 months to design and
 construct.
- Major Projects costing from \$500,000 to \$1,000,000; involve SUNY Capital Project approval, will require outside consultants, a general contractor and/or a construction manager; involve multiple construction trades; and require ordering long lead items such as doors, mechanical equipment or manufactured items. These projects could take 24 to 36 months to design and construct.
- Capital Project costing over \$1,000,000; will involve SUNY Capital Project approval, will require outside consultants, a general contractor and/or a construction manager; involve multiple construction trades; and require ordering long lead items such as doors, mechanical equipment or manufactured items. These projects could take 24 to 36 months to design and construct.

Please fill in all required fields along with the required approvals, this will help us identify the best way to respond. If a question is not applicable to your project, type "NA" into the character field. Email your completed form to creed@downstate.edu

PROJECT REQUEST FORM FMD-1

The next page contains the FMD-1 form, here is a brief description of what we need to proceed:

- 1.0) Describe Project This line will be your Project Title.
- 2.0) Requestor Information We need to know who you are, who you work for and how to contact you.
- 3.0) Project Location Where is this project happening? Who is currently in the space?
- 4.0) Scope of Work Let us know what you need, why do you need it? Will some other project effect your project if so, how? If you need to, attach an additional sheet.
- 5.0) Funding and Budget Information What Account will fund your Project? Who has authorized access to this account? How much funding is available for this project?
- 6.0) Routing of request Your Senior Staff needs to review and approve this Request.
- 7.0) FM&D Review Using the information you have provided, FM&D will review your Request, determine its initial feasibility, contact you for any additional information required and deliver you Request to the Executive Vice President (EVP) and Chief Executive Officer (CEO) for their comments.
- 8.0) EVP/CEO Review Upon review and approval FM&D will assign a Project Manager to your project.

A representative from Facilities Management and Development will contact you regarding your project. If you have a question about a Project Request and don't know who to contact, send an e-mail to: creed@downstate.edu

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For construction, renovations and new equipment installations. This does not include routine maintenance or repairs for which the FM&D Work Request should be filled out and forwarded to FM&D in the MOC, Box B-6 or Faxed to 2803

1.0) Describe Project

2.0)	Dogwooton Information	<u> </u>		
	Requestor Information			
Department:				
Email:Extension:				
Plea	se identify the current and	l proposed spaces for this project. If not know	own, enter "TBD".	
	Project Location			
Buil	ding Name:	Floor Number(s):	Room #(s):	
	rent Occupant:			
<u>4.0)</u>	Scope of Work (Desc	cribe request in detail, If required attach add	ditional sheet):	
4.1)	Reason for Request:			,, D., D
		project contingent upon some other project?	•	Yes: No:
If Y	es, please explain:			
5.0)	Funding and Budget I	<u>nformation</u>		
	ount Number:			
	ount Authorized			
by:_				
Proje	ect Cost not to			
	ed:			
6.0) 6.1	Routing of request: Submitted by:			
	Name	Title	Signature	Date
6.2	Department Administra	tor (Approval):		
	Name	Title	Signature	Date
6.3	V.P./Chairman/Departm	nent Head (Approval):	·	
	NT .	mv.d	a,	D :
7.0)	Name FM&D Review:	Title	Signature	Date
_	Received:	Review:		
Reco	ommended for:			
Dagi	ion.	☐ In-House	Consultant	
Design:		<u> </u>	<u> </u>	
Construction:		In-House	Contractor	
8.0)	EVP/CEO Review			
	Name	Title	Signature	Date
Proceed with Project:		Approved	Not Approved	
r roceed with Froject.		☐ Approved	Approved	