Viewing Referrals

Using Filters

Filter Types: the following filters may be applied to sort referrals

- Referral Status
- Provider
- Location
- Service
- Referred Type

Using Filters:

- **Filter by date range**
- **Save display formats**
- **Select the Referral Status**

If you have additional questions or concerns please call the “Global HelpDesk” at 7182704357 option # 1
(Continued) Filter Types: the following filters may be applied to sort referrals

Viewing the Referral Form(s)

View Documents- allows the user to view linked documents to a referral (e.g. Referral Form)