

PatientKeeper COMPETENCY CHECKLIST

Name: _____

Title: _____ Contact#: _____

Competency Validation		
PatientKeeper	Yes/No	Comments
How to log in from mobile and desktop		
Creating a Patient List		
Finding and adding a patient list to your favorites		
Adding and removing a Patient from a List		
Understanding of the modules: overview, Patient Details, Visit, Allergies, Medications, Lab Results, Problems		
Viewing and editing sign-out for patients		
Understanding of the sign-out summary Tab		
Sending messages		
Creating a group chat		
Sending patient info		
Sending photos		
Adding a call back number		
Turn off and on messaging		

I have read the PatientKeeper documentation and watched the Training video and understood the PatientKeeper Modules and features

I agree with this competency assessment.

Employee Signature: _____ Date: _____