



*I*PRO ANESTHESIA
*V*ERSION 2
*E*ND USER MANUAL

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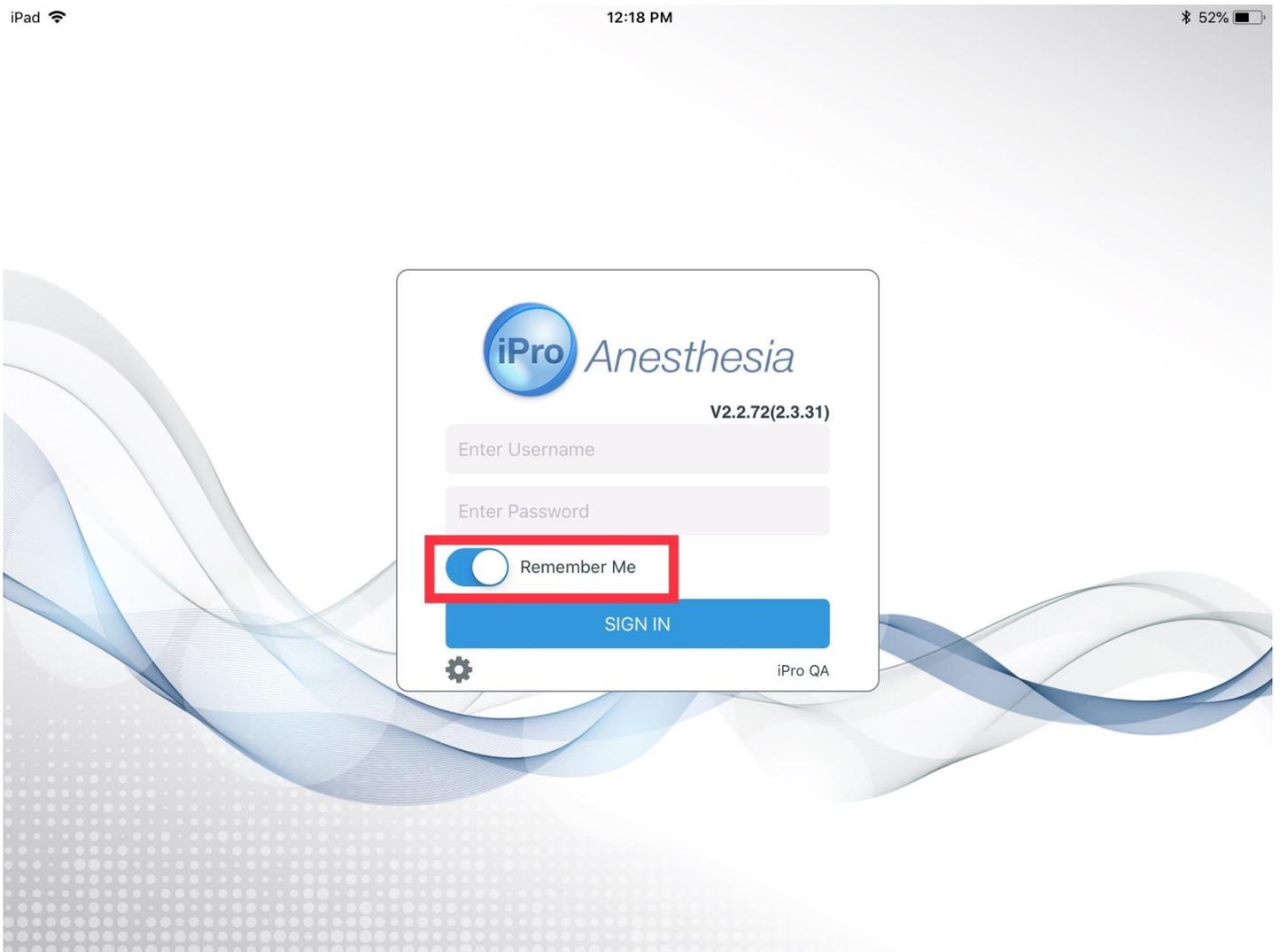
Login Screen

- Enter User name and Password
- Ability to remember the user name by selecting icon next to Remember Me
- Select Sign In

iPad

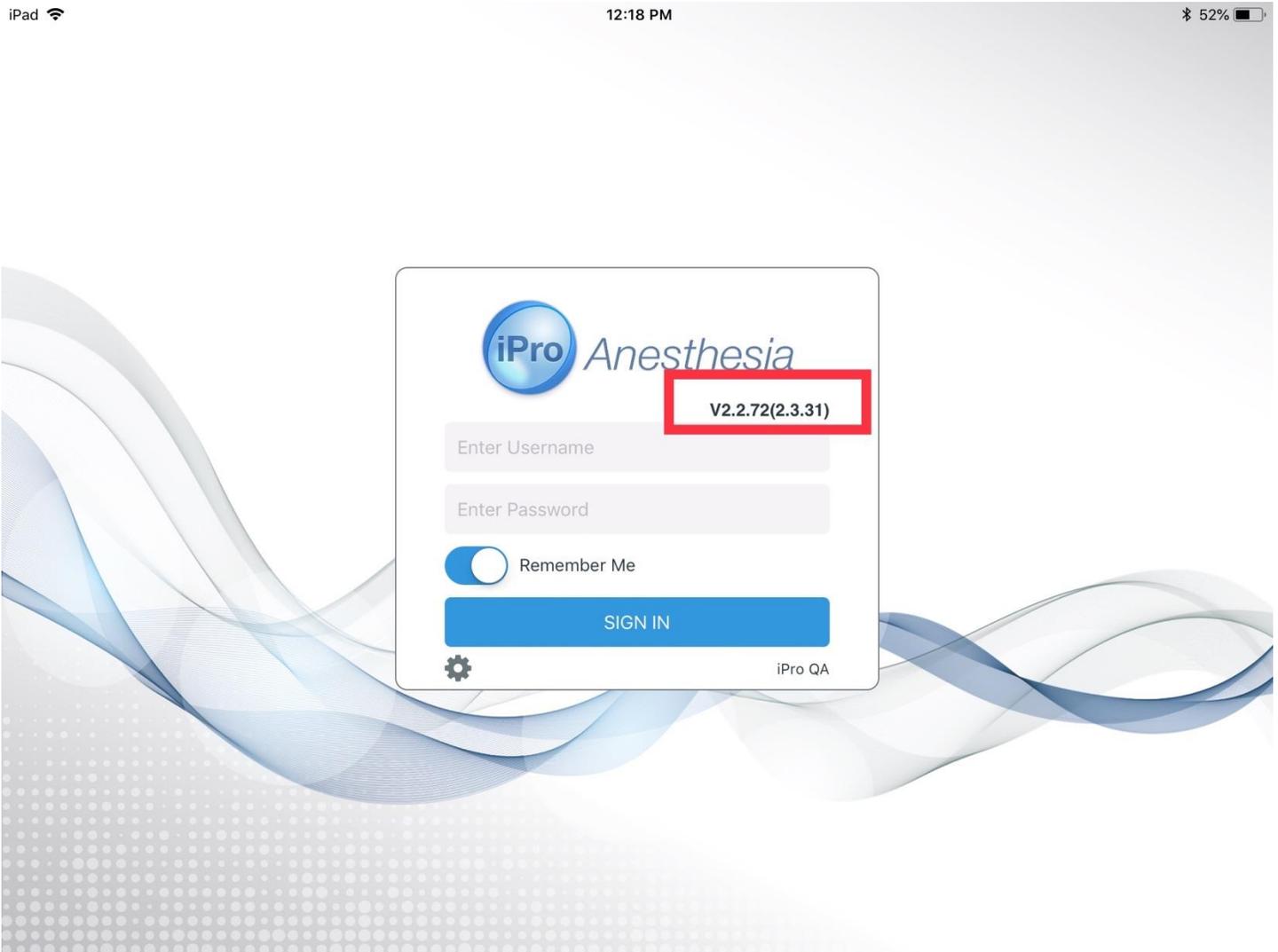
12:18 PM

52%



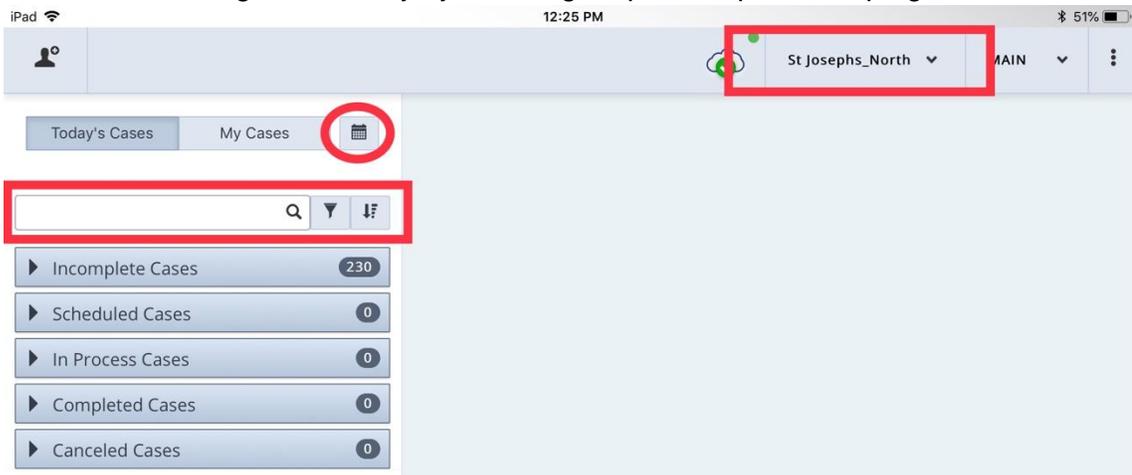
Version

- The version of the application will appear above the username field of the log in screen.

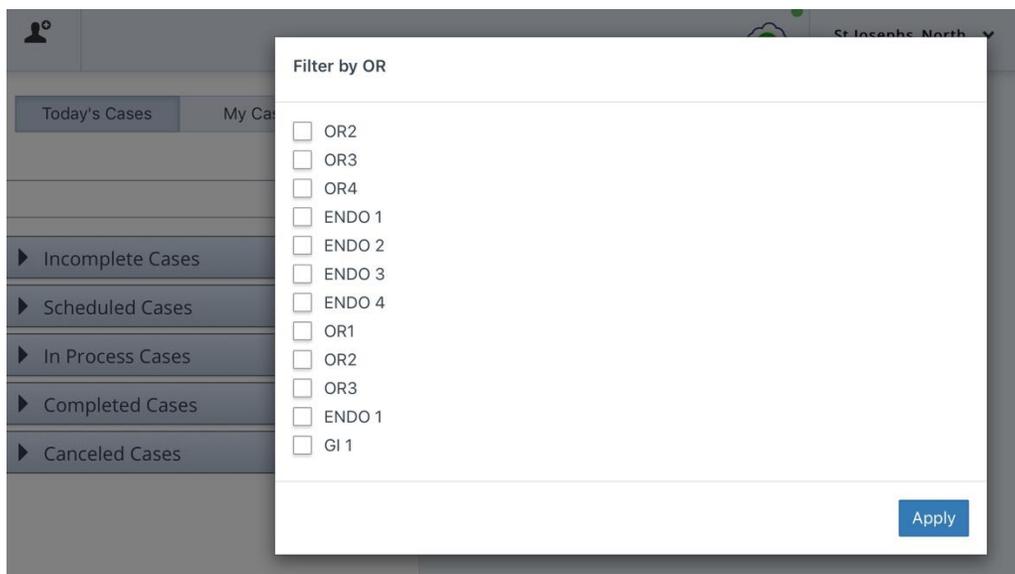


Home Screen

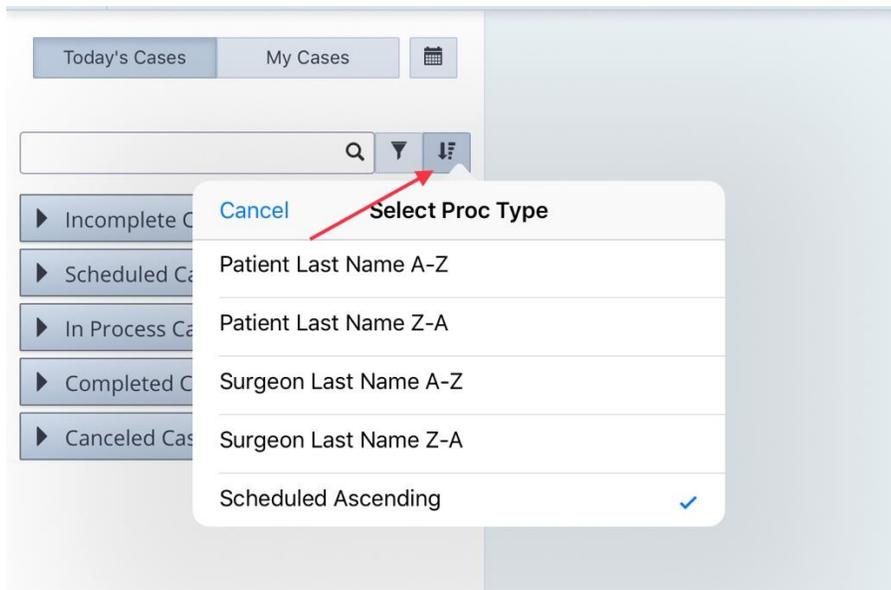
- View the list of all cases for a facility for that particular day by tapping on the Today's Cases
 - Able to Change the Facility by selecting dropdown option at top right of screen



- User can perform the following tasks when looking for a patient:
 - o Look by Date by tapping on the calendar icon available next to "My Cases"
 - o Typing in the search bar below "Today's/ My Cases"
 - o Selecting the Funnel Icon next to the search bar and "Filtering" the cases by OR



- “Sort” by selecting the icon next to the Funnel Icon



- Incomplete Cases (Cases that have been open longer than 24 hours)
- Scheduled Cases (All cases assigned to the facility which come from electronic interface or are manually entered.)
- In Process Cases (Cases already in progress)
- Completed Cases (Cases successfully finalized)
- Canceled Cases (Cases that have been canceled and can be reactivated)



Take Case

- Will assign you to the patient's chart as a "Participant"

View Case

- Will only allow a view mode, editing is restricted.

PreOp Only

- You will not be assigned to the chart
- You will have full access to the PreOp; to Document and Sign

Regional Only

- You will not be assigned to the chart
- You will have full access to the Regional Block section to Document and Sign

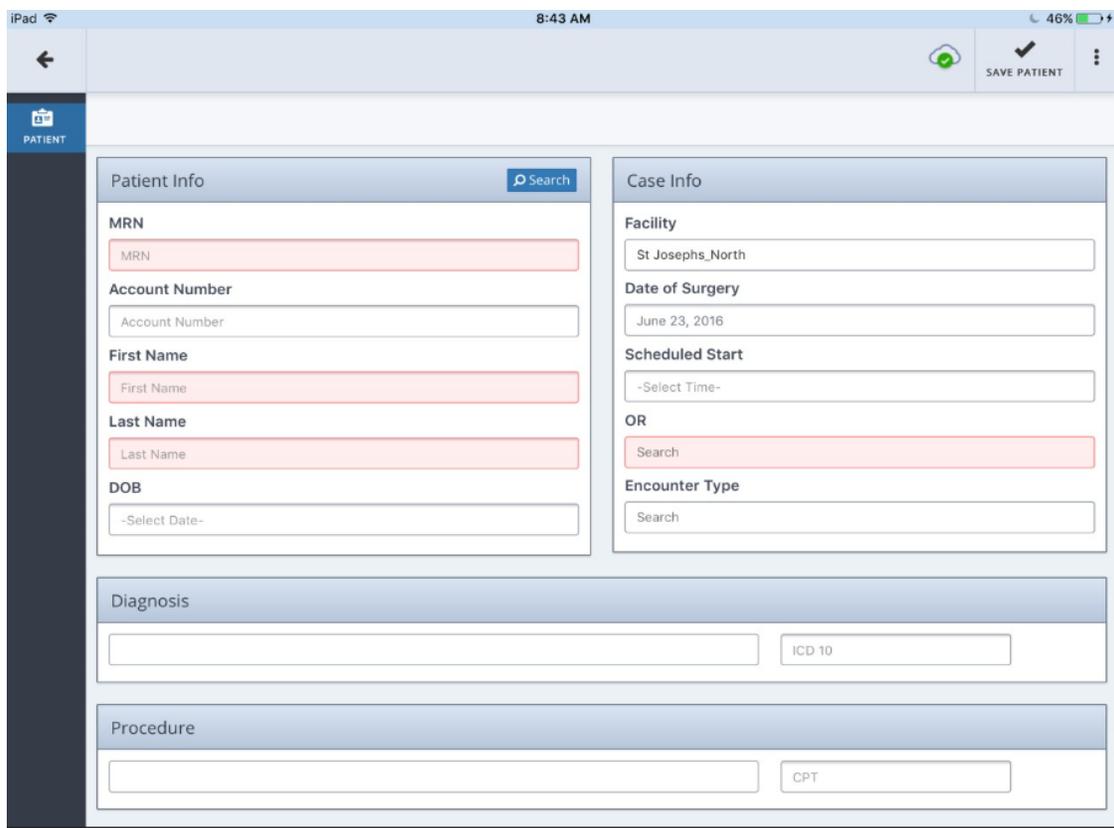
The screenshot displays a medical software interface. On the left, there is a sidebar with a search bar and a list of case categories: 'Incomplete Cases' (106), 'Scheduled Cases' (2), 'In Process Cases' (0), 'Completed Cases' (2), and 'Canceled Cases' (0). The 'Scheduled Cases' section is expanded, showing two entries: 'CARTER, Dallin' (MRN: 220307, OR1) and 'CUMMERATA, Adrain' (MRN: 954535, OR1). On the right, a detailed view of a case is shown. At the top, there are tabs for 'Take Case', 'View Case', 'Pre-OP Only', and 'Regional Only'. Below the tabs, the case details are organized into sections: 'Patient Info' (Last Name: Carter, First Name: Dallin, MRN: 220307, Account Number: 989866, DOB:), 'Facility' (Facility: SoloCRNA, OR: OR1, Surgery Time: Status: Scheduled), 'Procedure Info' (a table with columns for Type, Code, and Description), 'Participants' (a table with columns for Role, Name, Start time, and End time), and 'Followup Items'. A red arrow points from the 'Take Case' button in the top right of the case view to the 'CARTER, Dallin' case entry in the left sidebar.

Adding a New Case

- Select "Add Patient" Icon at top left corner of Home Screen



- Fill In Required Information in Red and select "Save Patient" in top Right Corner

A screenshot of an iPad application interface for adding a patient. The status bar at the top shows "iPad", "8:43 AM", and "46%". A navigation bar at the top left has a back arrow and a "PATIENT" tab. The main content area is divided into several sections. The "Patient Info" section has fields for MRN, Account Number, First Name, Last Name, and DOB. The "Case Info" section has fields for Facility (St Josephs_North), Date of Surgery (June 23, 2016), Scheduled Start (-Select Time-), OR (Search), and Encounter Type (Search). The "Diagnosis" section has a text input field and an "ICD 10" dropdown. The "Procedure" section has a text input field and a "CPT" dropdown. The "SAVE PATIENT" button is in the top right corner. The MRN, First Name, Last Name, and OR fields are highlighted in red.

1. The Add Patient Screen has been designed for emergency cases or add-on cases that did not come through an interface of the hospital's EMR system.

Note: DOB field is required to finalize a case but it is not required to save a patient.

CHARTING

PREOP:

1. User will "Take Case" to begin charting on their patient's Anesthesia record.
 - a. Once case has been Taken; user will see Patient Info screen with Pre-Filled Information pulled from scheduling interface.
 - b. User will have options to select from the left side-bar

← Rachel Anderson | 02510
67 Yrs | 10/24/1950 | 190 kg

P Colonoscopy, Rigid Or Flexible, Transabdominal
A Ibuprofen

Physical Status **ASA 3** Anes Start Time-Out Incision Surgery End

PATIENT

PROVIDERS

CONSENT FOR

PREOP

CHECKLIST

REGIONAL

TEE

CHART

EMERGENCY

MACRA

NOTES

SIGNATURES

POSTOP

Patient Info

MRN

Account Number

First Name Middle Name

Last Name

DOB
October 24, 1950

Diagnosis

Generalized (acute) peritonitis

Hgh

Procedure

- By Selecting “Providers”; user will have options to add surgeons and any additional providers to the case
- By Selecting “PREOP”; User will have a summary view of PreOp and be able to edit information as needed
- User can select and edit a specific section by tapping the icon on the top bar, or by tapping the summary box (as indicated by the arrow)

The screenshot shows a medical summary interface with a top navigation bar containing icons for Summary, Pt Info, Med Hx, Sx Hx, Anes Hx, Social Hx, Labs, Vitals, Airway, Allergy, Meds, Anes Eval, Followup, Day of Sx, and Notes. The main content is divided into several sections:

- Patient Information:** Height: 1.7 cm, Weight: 190.0 kg, BMI: 657439.4 Obesity Class III, History of Present Illness, Notes: H/O knee arthritis.
- Physical Exam:** Systolic: 128, Diastolic: 74, Pulse: 78, SpO2: 10, Temp: 36.7, Pain Score: 7.
- Past Medical History:** (Indicated by a red arrow from the text above).
- Past Surgical / Procedural History:** No information available.
- Anesthesia History:** No information available.
- Social History:** No information available.
- Diagnostic Studies:**
 - WBC: 5, Hgb: 12, Hct: 32, Plt: 335
 - Na: 156, Cl: 15, BUN: 6, K: 4, CO2: 32, Creat: 5, Glucose: 101
 - PT: 16, PTT: 36, INR: 1.1
- Airway Exam:** Airway Difficulty: 1, Dental: Teeth Intact.
- Allergies/Intolerances:**
 - Allergies:** Ibuprofen Congestion (Moderate)
 - Intolerances:** Decofed Liquid
- Medications:**
 - Inpatient Medication(s):** Pepcid: intravenous, 10mg, 1 to 3 times a day 09/14/2017 08:27; Tycolene: oral, 325 MG, 1 to 2 times a day 07/29/2016 14:27
 - Home Medication(s):** Metoprolol: oral; Multivitamins: PO, QD; Simvastatin: PO, 25mg, QD
- Anes Evaluation Plan**

- After navigating to a specific section, if the user needs to add/edit information, they can select a checkbox, add notes, or highlight the item(s)

The screenshot shows the 'Past Medical History' section of the medical summary. It features a top navigation bar with icons for Summary, Pt Info, Med Hx, Sx Hx, Anes Hx, Social Hx, Labs, Vitals, Airway, Allergy, Meds, Anes Eval, Followup, Day of Sx, and Notes. The main content is a list of checkboxes for various medical conditions, organized into categories:

- Denies any Health Issues:**
- Cardiovascular:**
 - Denies any Cardiovascular issues
 - Essential Hypertension (with a red arrow pointing to it)
 - Myocardial Infarction
 - s/p Coronary Stent
 - s/p CABG/Cardiac surgery
 - Angina/Chest pain
 - Hyperlipidemia
 - CHF
 - Ejection Fraction
 - New Onset Atrial fibrillation
 - Cardiomegaly
 - Chronic Atrial Fibrillation
 - Arrhythmia/palpitations
 - AICD/Pacemaker
 - Pacemaker
 - Murmur
 - Valvular Heart disease
 - Congenital Heart disease
 - Aneurysm
 - Peripheral Vascular Disease
 - Heart defects
 - Mitral valve Prolapse
 - Abd Ao Aneurysm
 - > 4 METS
 - METS
 - Poor exercise tolerance
 - Other (see notes)
- Pulmonary:**
 - Denies any Pulmonary issues
 - Asthma
 - COPD/Emphysema
 - Snoring
 - Obstructive sleep apnea
 - Dyspnea
 - Presymptomatic disease

6. Under the “Airway” section in PreOp, the user has many options available to document:

- a. Mallampati Score
- b. Dental Images can be taken
- c. Documentation of Tooth health

7. Once the User has completed PreOp documentation, they must Sign the PreOp under the “Summary” Screen (or by going to the “Signatures” Tab on the left side-bar).

IntraOp:

To Begin Charting Intra-Op, select “Checklist” on the left Side-Bar.

iPad 3:57 PM 55%

Isabel Phillips | 257142
80 Yrs F | 12/31/1937 | 75 kg

P Revision of femoral component
A Penicillin

FINALIZE

Physical Status ASA 2 Anes Start Time-Out Incision Surgery End

Pre-Procedure

- PT Double Identified
- H&P Reviewed
- Chart Reviewed
- Consent Signed
- Patient Re-Evaluated Prior to Induction
- Pre-Induction Vitals are First Set of Vitals
- Time Out Performed Prior to Induction

Pre-Anesthesia State

- Awake
- Asleep
- Apprehensive
- Unresponsive

Patient Safety

Eye Care

- Ointment
- Taped
- Goggles
- Closed w/o pressure

Position

- Select --
- Pressure Points Checked/Padded
- Axillary Roll
- Shoulder Roll

Right Arm

- Folded over chest
- Armboard restraints
- Tucked
- Armboard

Left Arm

- Folded over chest
- Armboard restraints
- Tucked
- Armboard

Neck

- Neutral
- Turned right < 90
- Turned left < 90

Monitors & Equipment

Stethoscope

- Precordial
- Other
- Esoph
- None

Regional:

- To chart a Block, select “Regional” on the left-hand side
- User can add additional blocks by selecting the + symbol in the right-hand corner of the Block section
- User can take pictures of Ultrasound Guidance with the camera icon and save it with the patient record.

iPad 4:00 PM 55%

Isabel Phillips | 257142
80 Yrs F | 12/31/1937 | 75 kg

P Revision of femoral componen
A Penicillin

FINALIZE

Physical Status ASA 2 Anes Start Time-Out Incision Surgery End

AQI 53 - Documentation of Anticoagulant and Antiplatelet Medications when Performing Neuraxial Anesthesia/Analgesia or Pain Procedures

Patient on anticoagulant/antiplatelet Tx Not on anticoagulant/antiplatelet Tx

Nerve Block/Neuraxial Block

Block Site Approach Position
Femoral Block Left Anterior Supine

Type Gauge Catheter at skin(cm) Attempts
Tuohy 16 3 1

Epidural needle at cm by LOR technique Air Saline

Local Anesthetic

Test Dose cc Results of test dose Negative Positive

Ultrasound Guidance Sterile gel and sterile probe covers used

Procedure Note

Minimum Current(mA)

Motor Response

Parasthesia Yes No

Blood aspirated Yes No

Pain on injection Yes No

Resistance to injection Yes No

CSF Yes No

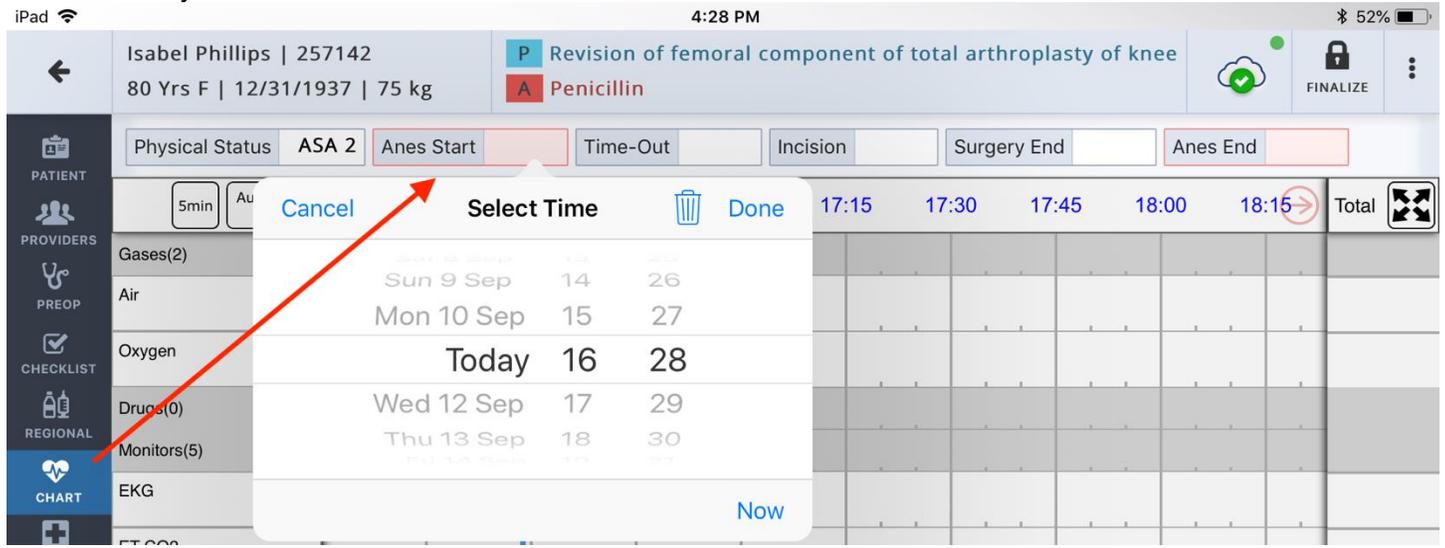
Complications Yes No

Start Time End Time Performed By

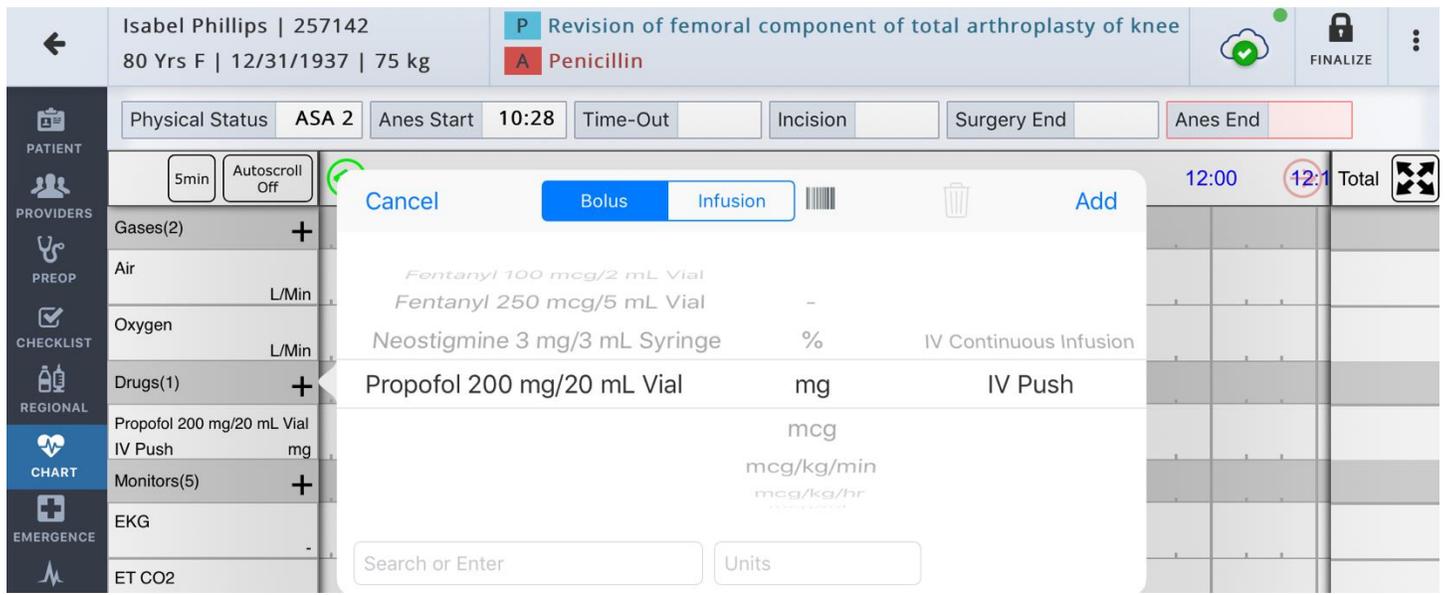
Chart:

To begin charting Vitals, Gases, Monitors, Fluids, and Vent Settings:

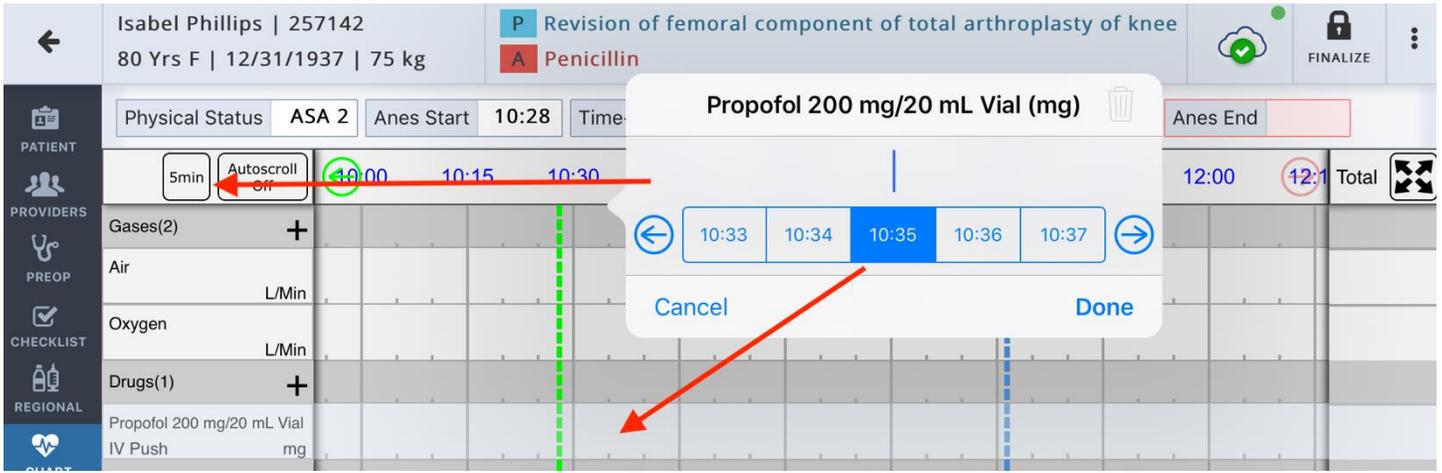
- Enter your Anes Start Time



- To add Gases, Drugs, Monitors, Vent Settings, or Fluids tap the + symbol on the grey header of the item you wish to add and select from the dropdown of available options
- If Adding a drug,
 - o Select Bolus or Infusion
 - o Select Drug Name
 - o Verify Unit Type and Route
 - o Select ADD



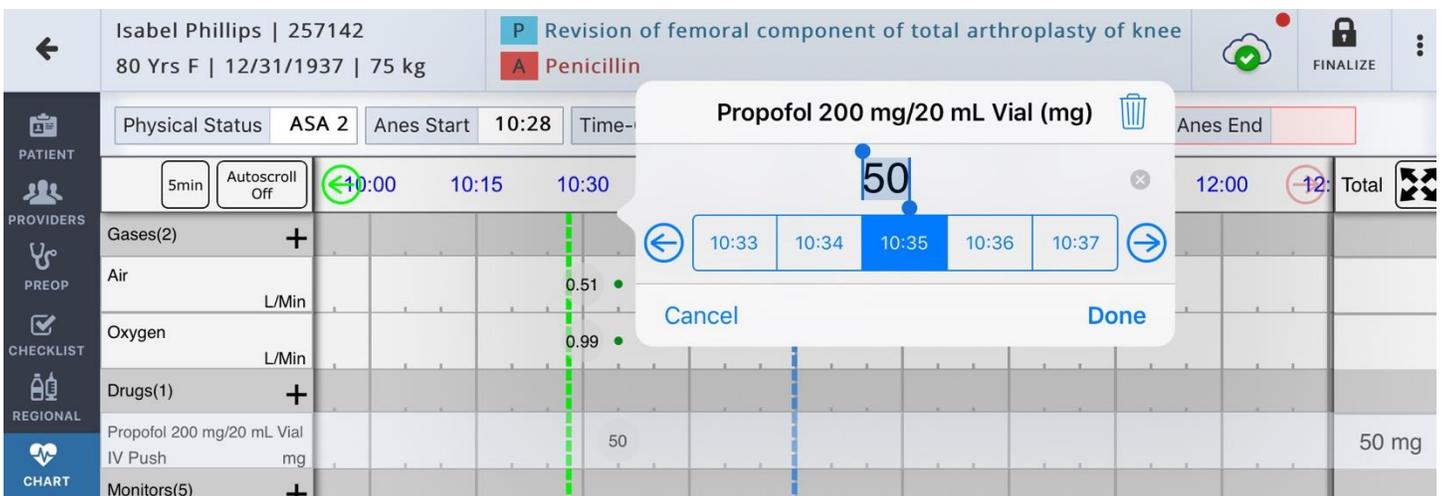
- To add a dose to the drug
 - Tap, on the white row, at the time you administered the drug
 - Enter the amount given
 - Select “Done”
 - You can also change between 5min and 1min intervals for precise charting purposes, by clicking the “5min” button on the top left of the screen; or select the specific time from the time-bar shown in the dose box.



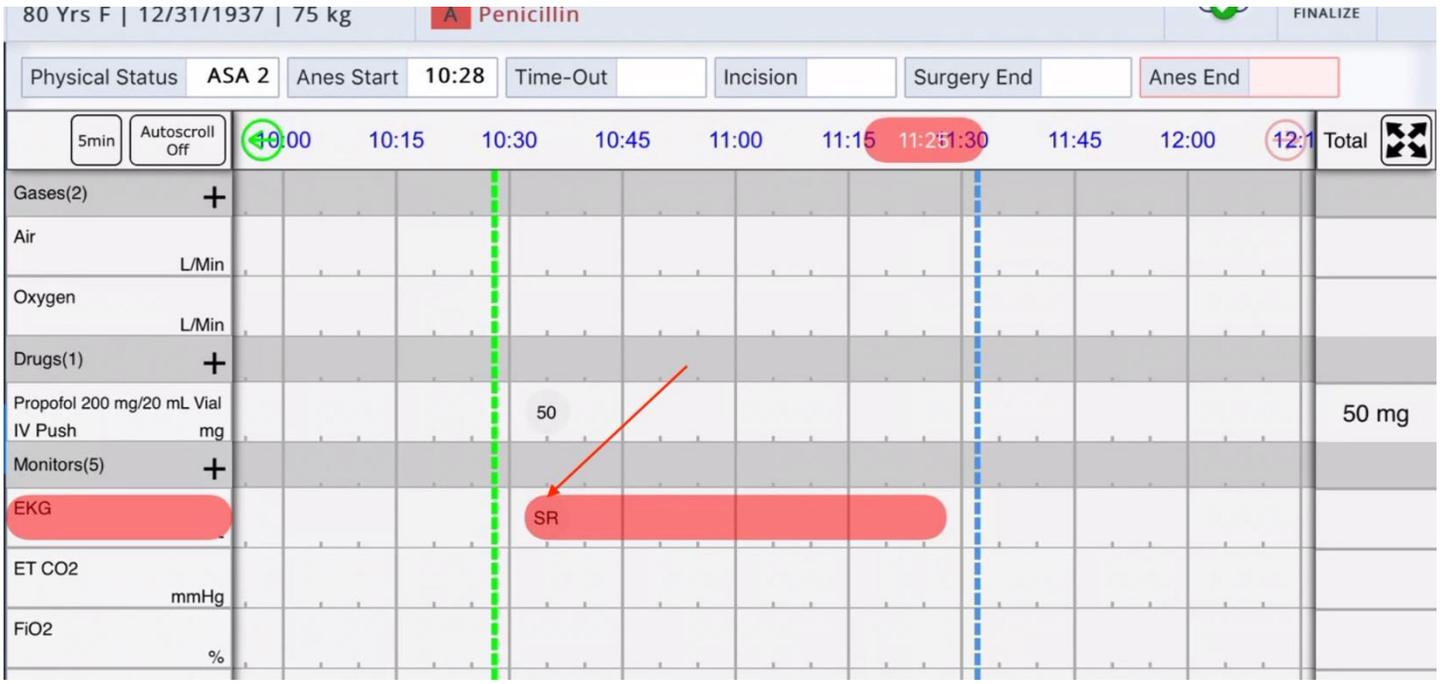
***Note:**

- The Green Line on the chart is the Anes Start time
- The Blue Line on the chart is your current time

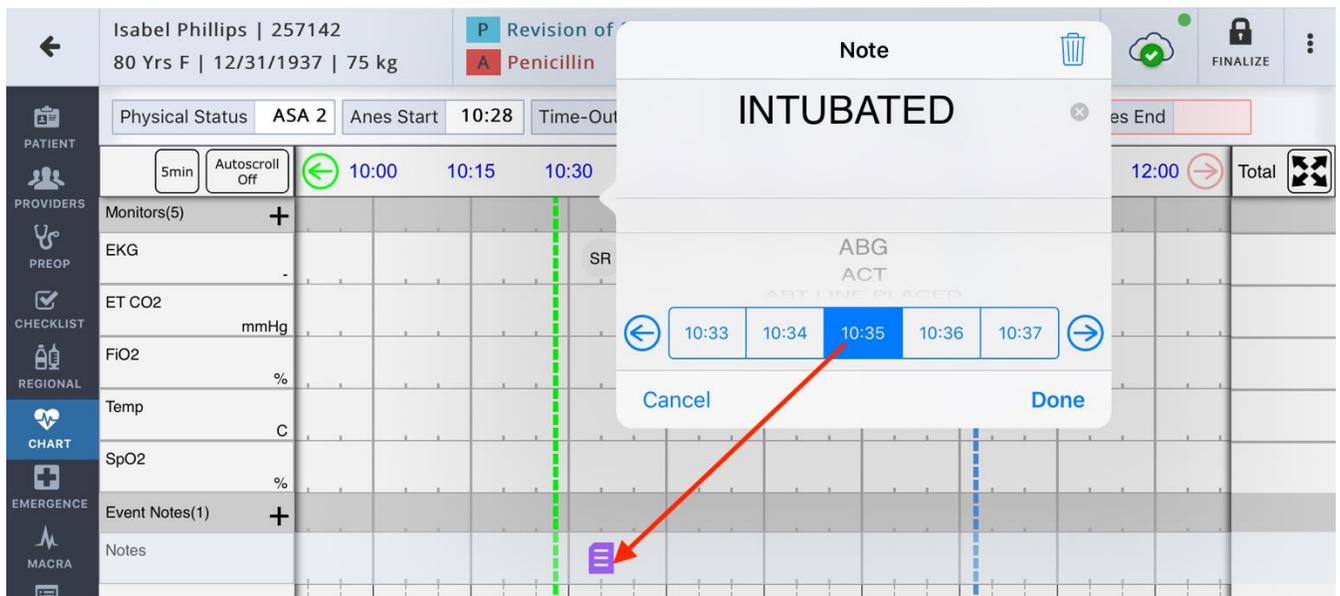
- To edit a dose given, Tap on the dose
- Change the amount, then select Done – OR –
- Select the Trashcan Icon to delete the dose.



- To quick copy an item on the chart
 - o Place your finger on the item you wish to copy
 - o While your finger is still pressed, once the row highlights red, drag it to the right
 - o Remove your finger when you have reached the correct point on the chart

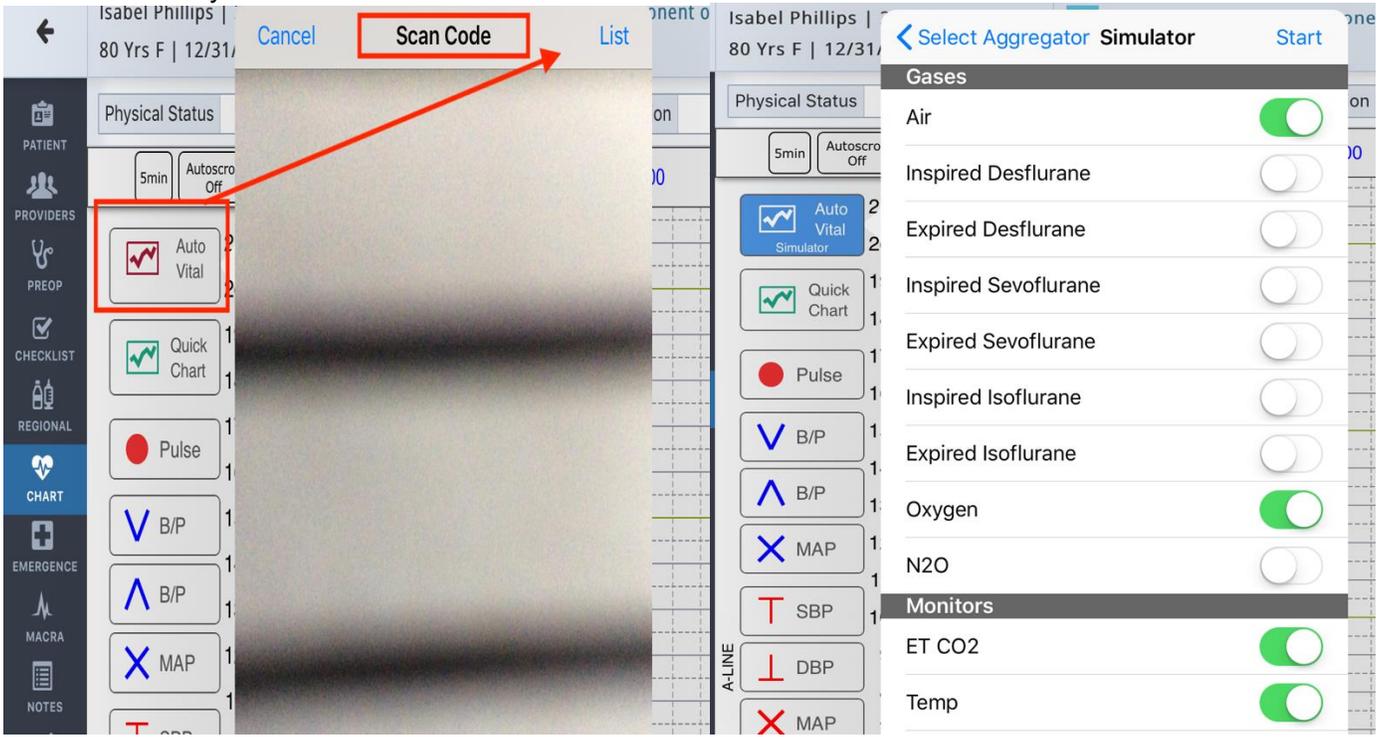


- To add an Event Note with a Timestamp
 - o Tap, on the white row, at the time you want to place your note
 - o Select from the list provided or Free Text your own note. You can also add to a note that was previously entered.



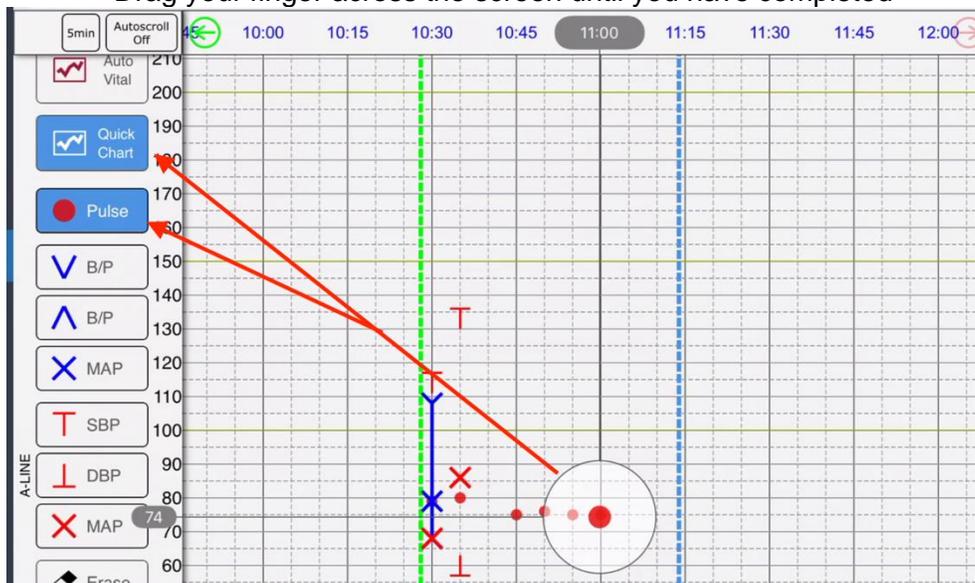
- To start Auto-Vitals:

- Tap, the AutoVitals button
- Scan the barcode on your Anesthesia Machine – OR –
- Select from the List of Machines
- Turn on (green) or off (white) any additional Gases, Monitors, Vitals, and Vent Settings that you wish to document

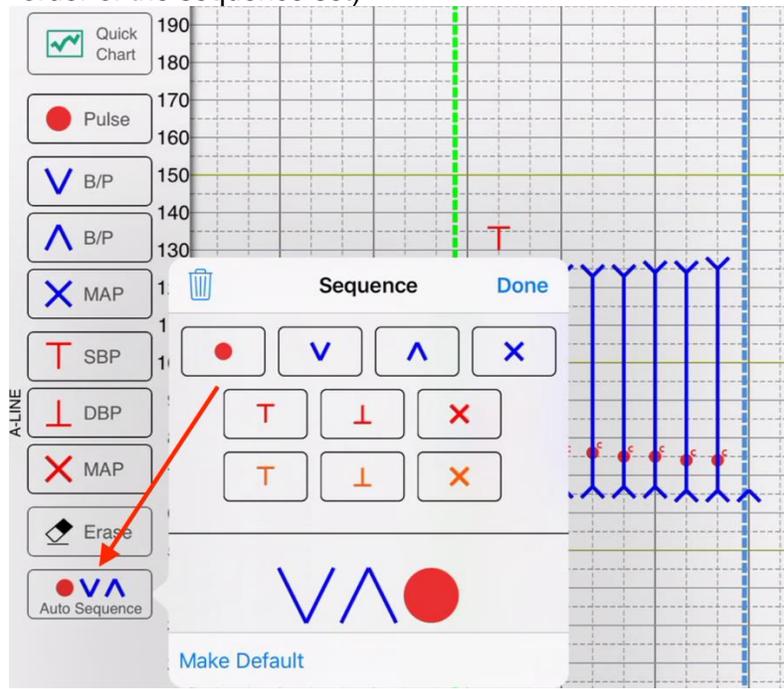


- Chart Vitals Manually:

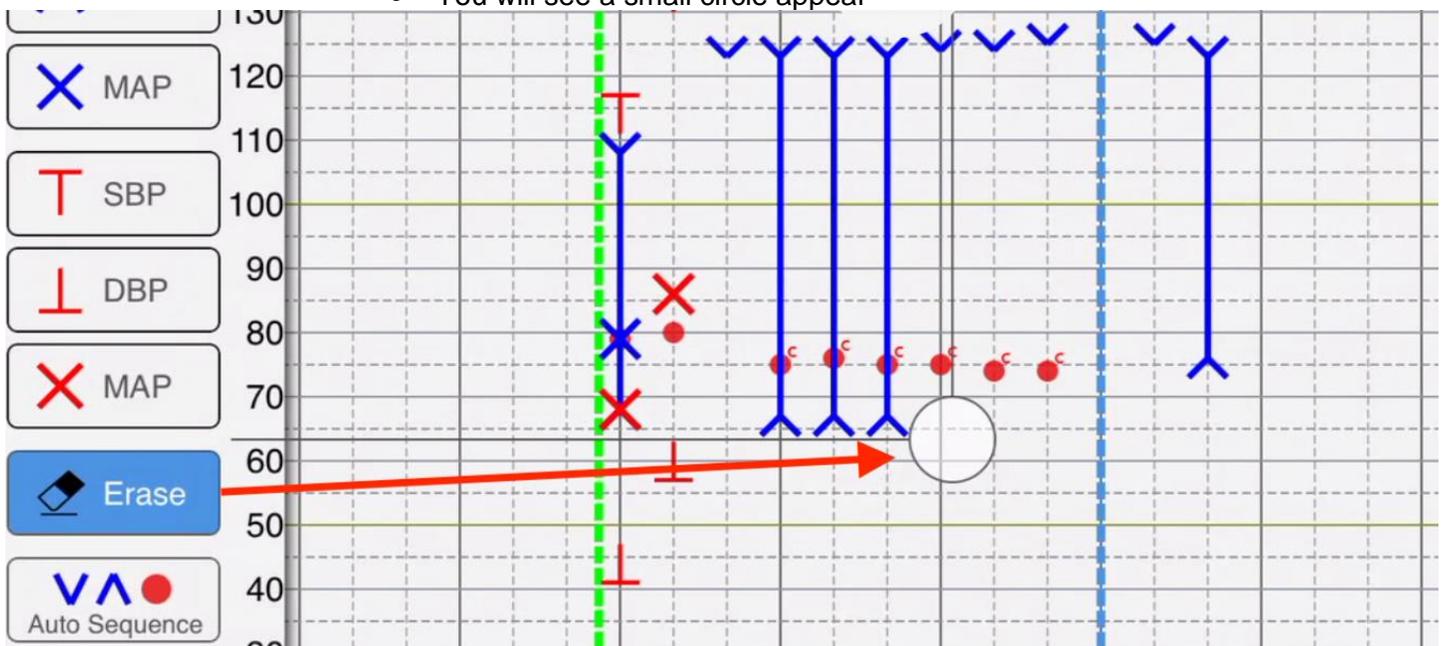
- Available Options are:
 - To manually select the BP or Pulse icons and tap on the chart grid at the place you would like to mark vitals taken.
 - Select "Quick Chart"
 - Select the Pulse/BP/MAP that you need to chart
 - Drag your finger across the screen until you have completed



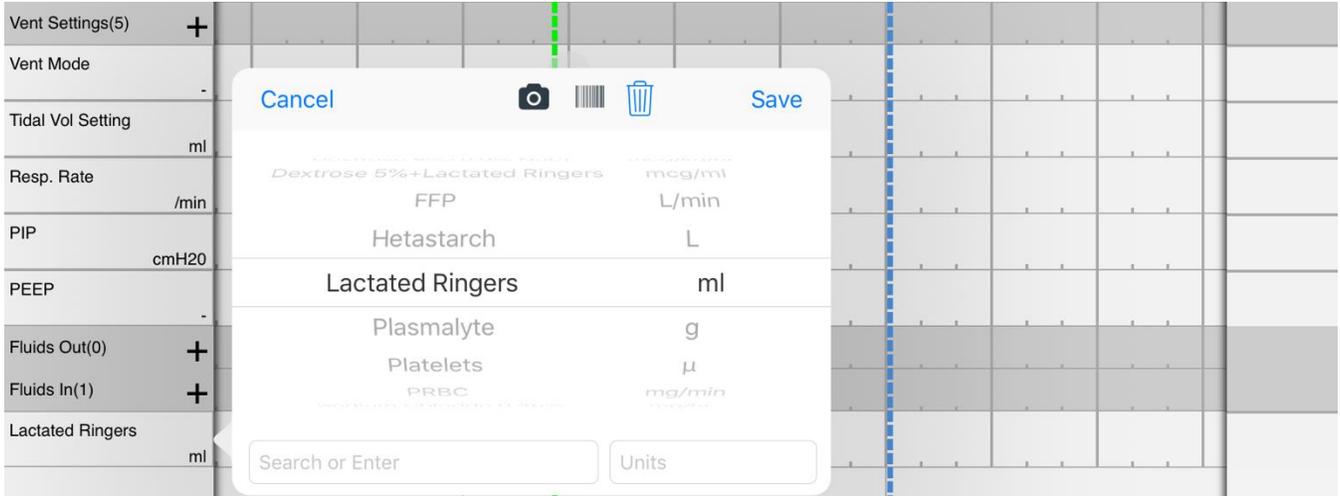
- Select “Auto-Sequence”
 - Tap and Hold to set your default Sequence
 - Tap on the chart grid where you would like to chart your vitals. (they will chart in the order of the sequence set)



- To Erase multiple vitals taken:
 - Select “Erase” Button on left side of screen
 - Hold your finger down on the screen and drag to erase
 - You will see a small circle appear



- To add Fluids:
 - o Select the + Symbol on the grey fluid header
 - o Choose your fluid
 - o Select Save



- To Chart the Fluids:
 - o Tap at the time, on the white row
 - o Add the amount of the starting bag
 - o Select Done
 - o Your fluid will appear like imaged below; with the total to the right



Emergency:

- Select Checkboxes that pertain to PACU, Extubation, Disposition
- Sign by tapping the red "Add Signature" box at the bottom of the screen

iPad 1:09 PM 40%

Isabel Phillips | 257142
80 Yrs F | 12/31/1937 | 75 kg

P Revision of femoral componen
A Penicillin

FINALIZE

Physical Status ASA 2 Anes Start 10:28 Time-Out Incision Surgery End

PACU

Systolic	Diastolic	Pulse /min	Resp Rate /min
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
SpO2 %	Temp °C/°F	Blood Sugar	
<input type="text"/>	<input type="text"/>	<input type="text"/>	

Patient Condition

<input type="checkbox"/> Awake/Responsive	<input type="checkbox"/> VSS
<input type="checkbox"/> Mask Oxygen	<input type="checkbox"/> CPAP/BIPAP
<input type="checkbox"/> Arousable	<input type="checkbox"/> Satisfactory Condition
<input type="checkbox"/> Nasal Oxygen	<input type="checkbox"/> Intubated Sedated
<input type="checkbox"/> Somnolent	<input type="checkbox"/> Oral/Nasal airway
<input type="checkbox"/> Ventilator	<input type="checkbox"/> On Room Air
<input type="checkbox"/> Ambu Bag Ventilation for Transport	<input type="checkbox"/> T-Piece Oxygen
<input type="checkbox"/> Transport Monitor Used	

Extubation/Disposition

<input type="checkbox"/> Extubation criteria met	<input type="checkbox"/> Suctioned, extubated (or LMA removed)	<input type="checkbox"/> With ETT or LMA
--	--	--

Transfer of care

<input type="checkbox"/> To PACU Phase 1 and report given	<input type="checkbox"/> To PACU Phase 2 and report given
<input type="checkbox"/> To ICU and report given	

PACU In time

Select Time ...

<input type="checkbox"/> Anesthetic care and concerns, medical history, medications, allergies, key issues and precautions discussed. Opportunity for questions given and understanding from receiving team acknowledged.
<input type="checkbox"/> Patient assessed and plan prescribed for short term pain management

Intraop Signatures

Add Signature for Cara Wilson (Anesthesiologist)

MACRA:

- Select from dropdown options provided
- Red outlined items are required in order to complete the Anesthesia Record

iPad 1:09 PM 40%

Isabel Phillips | 257142 | Revision of femoral componen | Penicillin

80 Yrs F | 12/31/1937 | 75 kg

Physical Status ASA 2 Anes Start 10:28 Time-Out Incision Surgery End

MACRA

MIPS 404 Smoking Abstinence (current smoker 18yrs and above)
-- Select --

MIPS 424 Peri-operative Temperature Management (case 60 mins and more)
-- Select --

Documentation of Current Medications in EMR (Adult 18+) #130
Current Medications Documented

MIPS 426 Transfer of Care to PACU
-- Select --

MIPS 427 Transfer of Care to ICU
-- Select --

MIPS 044 Pre-operative Beta-Blocker for isolated CABG surgery within 24 hrs
-- Select --

MIPS 076 CVC Related Bloodstream Infections
-- Select --

Non MACRA

ASA 10 Serious Adverse Event (All except organ harvest)
Select

AQI 53 - Documentation of Anticoagulant and Antiplatelet Medications when Performing Neuraxial Anesthesia/Analgesia or Pain Procedures
-- Select --

AQI 54 - Use of Pencil-Point Needle for Spinal Anesthesia
-- Select --

AQI 37 Surgical Safety Checklist – Applicable Safety Checks Completed Before Induction
-- Select --

Injury from Central Line Placement #ASA15
-- Select --

AQI 51 Assessment of Patients for Obstructive Sleep Apnea

Notes:

- User is able to add notes to Anesthesia Notes, to save and print with the record
- User can add Billing Notes to send directly to the biller (will not print out with the record)

← Isabel Phillips | 257142
80 Yrs F | 12/31/1937 | 75 kg

P Revision of femoral component
A Penicillin

FINALIZE

Physical Status **ASA 2** Anes Start **10:28** Time-Out Incision Surgery End

PATIENT

PROVIDERS

PREOP

CHECKLIST

REGIONAL

CHART

EMERGENCY

MACRA

NOTES

SIGNATURES

POSTOP

Event Notes

10:35 - INTUBATED

Anesthesia Notes

Billing Notes

Signatures:

- Select to find any missing signatures, highlighted in red

The screenshot displays a surgical checklist interface for patient Isabel Phillips (ID: 257142). The patient's physical status is ASA 2, and the procedure is a revision of a femoral component. The anesthesia start time is 10:28. The checklist includes sections for Preop, Preop MD, Regional, and Intraop signatures. The 'SIGNATURES' tab is selected in the left sidebar. Red boxes highlight missing signatures for 'Add Signature for Cara Wilson (Anesthesiologist)' in the Preop and Intraop sections.

Section	Signature
Preop Signature(s)	Add Signature for Cara Wilson (Anesthesiologist)
Preop MD Signature	Add Signature
Regional Signature	Add Signature
Intraop Signatures	Add Signature for Cara Wilson (Anesthesiologist)

FINALIZING AND UNLOCKING A RECORD:

- Select “Finalize” in the top right corner
 - o If user is missing any required items, the application will list them here.
 - o Tap on an item listed and the application will re-direct you to the item to complete

The screenshot shows the application interface for patient Isabel Phillips (257142) with the procedure 'Revision of femoral component of total arthroplasty of knee'. The patient's physical status is ASA 2, and the anesthesia start time is 10:28. A 'FINALIZE' button in the top right corner has a red notification badge with the number '5'. A 'FINALIZATION' pop-up window is displayed, listing several error messages:

- ! Cara Wilson must have end time.
- ! Patient Re-Evaluated Prior to Induction is required
- ! ASA 10 Serious Adverse Event (All except organ harvest) is required
- ! Anes End is required
- ! At least one Anesthesia Technique must be selected.

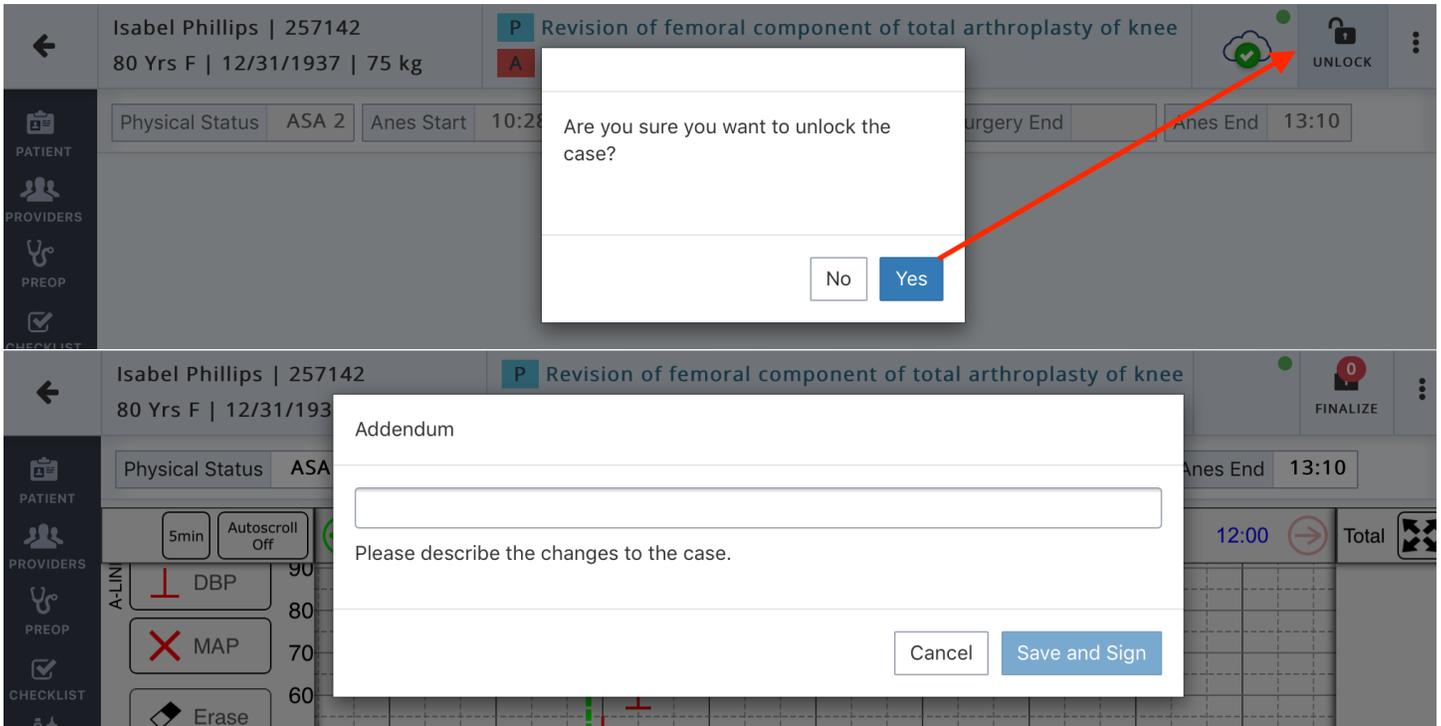
The background interface shows a sidebar with navigation options: PATIENT (1), PROVIDERS, PREOP (2), CHECKLIST, REGIONAL, CHART, and EMERGENCY (1). The main content area displays MACRA items, including MIPS 404 Smoking Abstinence, MIPS 424 Peri-operative Temperature Management, Documentation of Current Medications in EMR, and MIPS 426 Transfer of Care to PACU.

- Select “Finalize” in the top right corner once all items are completed
 - o Then tap the box that states “Validated”
 - o The application will generate a PDF automatically

The screenshot shows the application interface after the error messages have been resolved. The 'FINALIZE' button now has a red notification badge with the number '0'. A 'FINALIZATION' pop-up window is displayed, showing a green checkmark and the message: "Validated! Click to Finalize." The background interface is the same as in the previous screenshot, but the MACRA items are now checked, including Fluid Warmer, TEE, and Rapid Infuser.

Unlocking a Record:

- If user needs to edit the Anesthesia Record
- Select "Unlock" in the top right corner
- Then "Yes"
- User will need to Finalize the record after completing the changes
 - o Once the user selects "Finalize" again,
 - o User will be asked to note what was changed (text must be more than 4 characters)
 - o Select "Save and Sign"



POST-OP:

Once Anesthesia IntraOp Record is "Finalized", the user can select "PostOp"

- Fill out the relevant fields
- Enter the Time Post-Op Done
- Tap Sign and Complete Post-Op

iPad 1:13 PM 39%

Isabel Phillips | 257142
80 Yrs F | 12/31/1937 | 75 kg

P Revision of femoral component
A Penicillin

Physical Status ASA 2 Anes Start 10:28 Time-Out Incision Surgery End

If NO, expected recovery time

24 hrs 48 hrs >48 hrs
 Indeterminable

Temperature Acceptable Temperature (Non-cardiac bypass patients within one degree of patient's baseline)

Pain Adequate (2 or less on Pain Scale or MINIMAL on Non-verbal Pain Scale)
 Requiring treatment

PostOp Pain Score

4

Nausea / Vomiting No Yes Minimal, Not requiring treatment

Postop Hydration Appears Adequate No, Requiring fluid resuscitation

Recovery from Block Yes Not applicable
 Full recovery not expected in Post-Op evaluation time period
 Patient is stable and can be discharged from the Post Anesthesia Care Unit

Notes

Post-OP Signature

Sign and Complete PostOP Time Post-OP done
Select Time ...

REPORT A PROBLEM/SUPPORT:

User can report a problem with a chart or contact our support by going to the 3-dot dropdown in the top right corner:

- Select Report a Problem
 - o Enter message
 - o Provide Phone Number for us to contact user back
 - o Submit
 - o Or User can call the Support Number listed in the Report a Problem text box



Report a Problem ×

User: Cara Wilson ProcID: 46

Please type your message in the text box with your phone number or reach us at 1-855-865-4776.

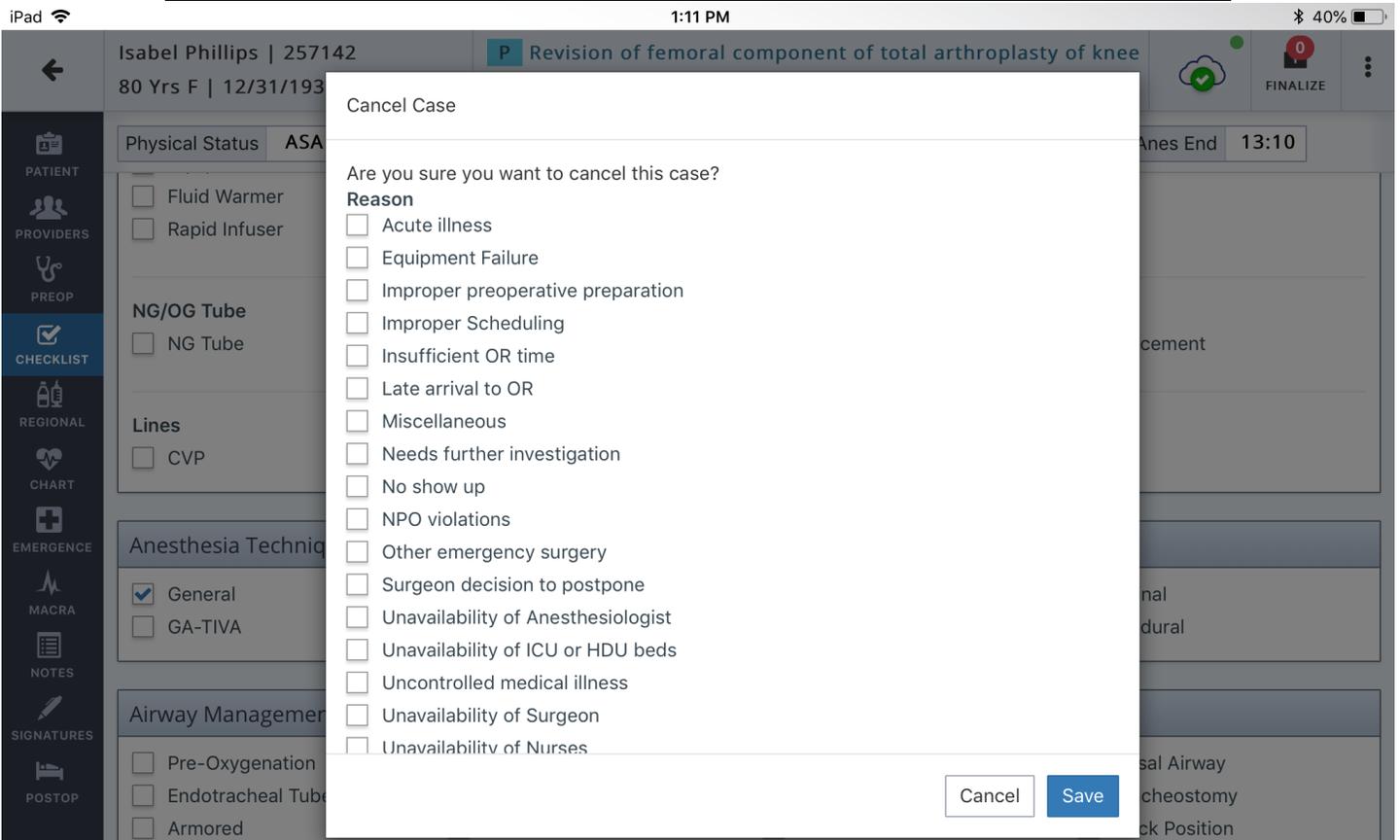
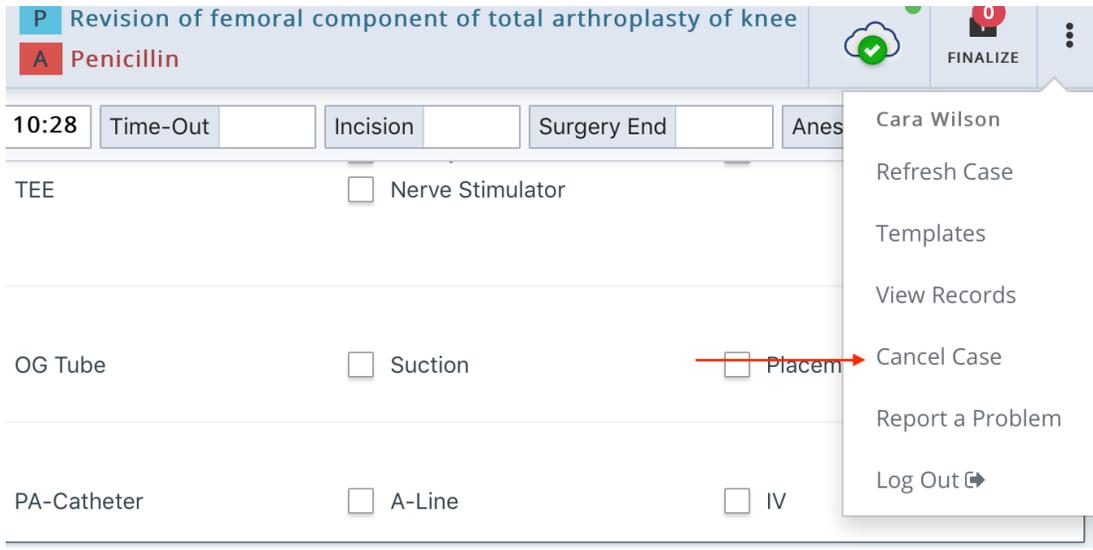
Phone Number: No Need To Call.

I authorize iProcedures to touch the case from the backend database as per the information provided by me.

CANCEL CASE:

User can cancel a case by going to the 3-dot dropdown in the top right corner:

- Select Cancel Case
- Select Reason
- Tap "Save"



CREATING TEMPLATES:

User can apply a Template, to the record by going to the 3-dot dropdown in top right corner;

- Select Templates
- Then select “+ Create Template”
- Name your template and select “IntraOp” or “Regional” or Both options
- Then “Save”
 - o *Templates will contain items selected from: Checklist, Chart (names of: gases, monitors, fluids, drugs), Emergence, and Anes Notes.*

iPad 3:57 PM 55%

Isabel Phillips | 257142
80 Yrs F | 12/31/1937 | 75 kg

P Revision of femoral component of total arthroplasty of knee
A Penicillin

FINALIZE

Physical Status ASA 2 Anes Start Time-Out Incision Surgery End Anes

Pre-Procedure

PT Double Identified H&P Reviewed Chart Reviewed Consent
 Patient Re-Evaluated Prior to Induction Pre-Induction Vitals are First Set of Vitals
 Time Out Performed Prior to Induction

Pre-Anesthesia State

Awake Asleep Apprehensive Unresp

Cara Wilson
Refresh Case
Templates
View Records
Cancel Case
Report a Problem
Log Out

iPad 3:57 PM 55%

Isabel Phillips | 257142
80 Yrs F | 12/31/1937 | 75 kg

P Revision of femoral component of total arthroplasty of knee
A Penicillin

FINALIZE

Physical Status ASA 2 Anes Start Time-Out Incision Surgery End Anes End

+ Create Template Search Public Templates

My Templates

Test	(Intraop)	Created 04/23/2018
Training Template	(Intraop, Regional)	Created 08/08/2018

iPad 4:26 PM 52%

Isabel Phillips | 257142
P Revision of femoral component of total arthroplasty of knee

Create a template from the current case

Name

Template Name

Intraop Regional Protocol

Cancel Save

Training Template (Intraop, Regional) Created 08/08/2018