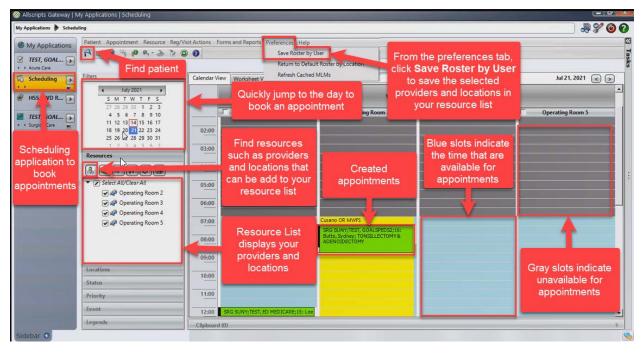


Scheduling and Surgery work flow

Scheduling Application OverView



Surgical Care Application Overview

| Eile Registration Observa | | | | | | | | | | |
|--|---|--|---|--|---|---|---|---|--|--|
| | sy Surgery View Goto | Preference | | or the | Document current cedure | s 🕹 🍪 🏭 |) 📴 📬 | i 喝 🚭 🎝 (| 1 🗣 🙆 🚘 | 8 |
| TEST. DR IP N72-7733-8 Case ID: 7 Surgery Case List | | | - | g a Surgical | | AVRAM, DA | VID 14-2021 07:00 | Pat | ient Header t | |
| Current List: Today Cases | | | (1 of 6 cases selected | | | | _ | patie | ents information | on |
| Date | Room | Time | Case ID | Patient Name | Procedures | Case Provider | S atus | Туре | Service | |
| Operating Room 2 (4 i | tems) | _ | | | | | | | | |
| 07-14-2021 | Operating Room 2 | 14:00 | 11 | TEST , Doctor | LAPAROSCOPIC SA. | . Lee, Yi | Pending | | | |
| 07-14-2021 | Operating Room 2 | 12:00 | 10 | TEST, CERNER5 | TONSILLECTOMY &. | Butts, Sydney | Pending | Viewin | a the current | 14 |
| • 07-14-2021 | Operating Room 2 | 07:00 | 7 | TEST, DR IP | TONSILLECTOMY &. | Butts, Sydney | Pending | | | |
| 07-14-2021 | Operating Room 2 | 09:00 | 8 | TEST, OP1 | TONSILLECTOMY &. | Butts, Sydney | Pending | Selec | ted case list | |
| | ACCURACE. | | | _ | | | | | | |
| | | 10:30 | 9 | TEST, IP HOSPITALI | TONSILLECTOMY &. | Butts, Sydney | Pending | Elective | Otolaryngology | Fem |
| Operating Room 4 (1 i | | | | | - | | | | | |
| 07-14-2021 | Operating Room 4 | 11:00 | 17 | TEST, GOALSPEDS2 | VAGINAL HYSTEREC | Lee, Yi | Pendina | Emergent | Obstetrics and Gyn | . Male |
| •] | | | | | | | | | | |
| | EXAMPLE 21 Control 10 | TEST. DR.IP N72-773.8 Case Ib.7 Pending Operating Surgery Case Ib.1 Surgery Case Details Date Room Operating Room 2 (4 items) Operating Room 2 07.14-2021 Operating Room 2 07.14-2021 Operating Room 2 07.14-2021 Operating Room 3 07.14-2021 Operating Room 3 07.14-2021 Operating Room 3 07.14-2021 Operating Room 3 Operating Room 4 (1 item) O7.14-2021 Operating Room 4 (1 item) O7.14-2021 | TEST. DR.IP N72-7733-8 Case ID: 7 Pending Operating Room 2 Surgery Case Ist: Surgery Case Details Patient List Date Date Room Time Operating Room 2 (4 items) 07-14-2021 Operating Room 2 14:00 07-14-2021 Operating Room 2 12:00 07-14-2021 Operating Room 2 10:00 07-14-2021 Operating Room 3 11:00 07-14-2021 Operating Room 3 10:30 Operating Room 3 (1 item) 07-14-2021 Operating Room 3 10:30 Operating Room 4 (1 item) 07-14-2021 Operating Room 4 11:00 | TEST. DR.IP N72-773.8 Case Ib.7 Pending Operating Room 2 Butts. 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Sydney TONSILLECTOM Surgery Case Ib.1 Surgery Case Ib.1 Creating a Surgical List Case Ib.1 Surgery Case Details Patient List Creating a Surgical List Date Room Time Case ID Patient Name Operating Room 2 (1 of 6 cases selected) Date Room Time Case ID Patient Name Operating Room 2 (1 of 6 cases selected) Date Room Time Case ID Patient Name Operating Room 2 (1 do 0 TIST, CRNERS OPerating Room 2 (1 do 0 TEST, OPI Operating Room 3 (1 do 0 TEST, OPI Operating Room 3 (1 do 0 TEST, IP HOSPITALL. Operating Room 3 <th< td=""><td>Procedure Itst. DR.IP N72-7733-8 Case ID 7 Pending Operating Room 2 Butts. 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Sydney Creating a Surgical Case List Surgery Case Details Reading Conservation Operating Room 2 Operating Room 3 Oper |



Scheduling Content

- 1. Adding locations to your Resource list: Page 3
- 2. <u>Saving your Resource list:</u> Page 3
- 3. <u>Booking an Appointment:</u> Page 4
- 4. <u>Rescheduling an Appointment:</u> Page 8
- 5. <u>Cancel Appointment:</u> Page 10
- 6. Lookup future appointments: Page 11
- 7. <u>Printing daily appointment:</u> Page 12

Surgery Content

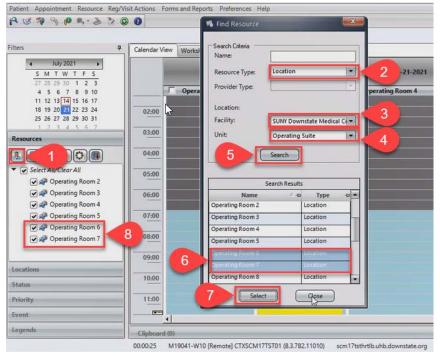
- 1. <u>Process for the Pre-Op Nurse:</u> Page 13
- 2. Process for Intra-Op Nurse: Page 18
- 3. <u>Process for Charge View technician:</u> Page 22
- 4. <u>Process for the Pacu Nurse:</u> Page 23



Scheduling Application

Adding locations to your Resource list

- 1. Click the Find Resource button
- 2. Select Location from the Resource Type drop down menu
- 3. Select SUNY Downstate Medical Center from the Facility drop down menu
- 4. Select Operating Suite from the Unit drop down menu
- 5. Click Search
- 6. Select the rooms you want to schedule in
- 7. Click Select
- 8. Those rooms will appear in your resource list



After adding the rooms to your resource list, it is best practice to save that list of rooms for the next time you log into the system. Those rooms will be available for you to work on.

Saving your Resource list

- 1. Click on **Preferences**
- 2. Click on Save Roster by User

| Patient Appointment Resource Reg/\ | isit Actions Form | | Preferences Help | - |
|---|-------------------|--------------|--------------------------|-------------|
| P 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 0 | | Save Roster by User | 2 |
| | No. 1 | | Retorn to Default Roster | by Location |
| Filters 7 | Calendar View | Worksheet Vi | Refresh Cached MLMs | |



Booking an Appointment

- 1. Select the date you want to book the appointment
- 2. Choose a room
- 3. Right click on the time slot
- 4. Select Schedule
- 5. And click on **Demand Book**

| Filters | 4 Calendar Vie | Worksheet View | Display By: Day | | | Jul 15, 2021 < 🔊 |
|---|----------------|---|---|----------------------|------------------|--------------------|
| 4 July 2021 → <u>S M T W T F S</u> 27 28 29 30 1 2 3 | | | | Thursday, 07-15-2021 | | • |
| 2 2 2 2 2 3 0 1 2 3 6 7 9 10 6 7 1 9 10 7 5 16 17 20 21 22 23 24 25 26 27 28 29 30 31 | 2 | Operating Room 2 | Operating Room 3 | C Operating Room 4 | Operating Room 5 | C Operating Room 6 |
| 1 2 3 4 5 6 7 Resources | 09:00 | SRG SUNY;TEST, FODIPTOOP;14: Butts, Sydney; TONSILLECTOMY & | | | | |
| Image: Select All/Clear All Image: Select All/Clear All Image: Select All/Clear All Image: Select All/Clear All | 10:00 | TONSILLECTOMY & ADENOIDECTOMY | | | | |
| ♥ ♀ Operating Room 3 ♥ ♀ Operating Room 4 ♥ ♀ Operating Room 5 | 11:00 | Upriste Status | 3 | | | - |
| ✓ AP Operating Room 6 ✓ AP Operating Room 7 | 11. 4 | Schedule Detaků Time Interval Transfer | Copy Appointment Reschedule Appointment Demand Book | | | |
| Locations | 12:30 | Hide Appointments Move To Clipboard | | | | |
| Status Priority | 13:00 | Add Freeze Remove Freeze | | | | |
| Event | 13:30 | Edit Block | | | | |
| Legends | Clipboard | (0) Release Block | | | | * |

- 6. Search the patient by **Last** and **First** name
- 7. Click Search
- 8. And double click on the patient from the list

| | | | | | | 6 | |
|----------------------------------|----------------------|--|---|------------------------------------|---|--------------------|--|
| Basic Options | | | | | | | Search New Search |
| Quick ID: | 10 | D Type: ID Type | e N/A | 4 | ID: | | |
| Last: Test | | First: Ip | | | 6 | | |
| Gender: | 5 | L. | Search Opti | ons | | | |
| Birth Date: | | | | e deceased e alias names | | | |
| MM DD YYYY | Age: | +/- Range | | | | | |
| MM DD YYYY | Age: | +/- Range | Find sir Exact n | milar sounding last ame | t names | | |
| | | a province of the local division of the loca | Exact n | ame | t names | umber + Med | |
| | | 5 | Exact n | ame | | Imber + Med 800 | Chan Appoint |
| Name / + Con | nfidence Leve | 5 - | Gende: | ame | e 🕫 Social Security Nu | | |
| Name / + Con TEST, IP CARDIAC | nfidence Leve 50% | 5 | Gender | ame Last Visit Date -12-2021 | e -e <mark>Social Security Nu</mark> 123286080 | 800 | Show Appointments Edit Patient/Book |



9. Review the **Patient Demographics**. If something needs to be added or changed please inform the registrars to make those changes in Eagle



10. Clicking on the **Insurance** section, gives you a **green** check mark indicating you have reviewed the information. Insurance information is completed by the registrars, all you need to do is move on to the **Book Appointment** section

| and the second se | 0 | COB | Status | Carrier | Plan | Insured Person | Policy Number | Policy Eff. Date | Policy Exp. Date |
|---|---------|--------------|-------------------------|---------|---------------------------------------|----------------|---------------|------------------|------------------|
| ook Appointment 🛛 🌟 | Ŷ | COB | staus | Camer | Pian | Insured Person | Policy Number | POUCY ETL Date | Poncy cup, Date |
| urance * | \$ | | | | | | | | |
| | | | | | 6 | | | | |
| Generation | | | | | -0 | | | | |
| | | | | | | | <u> </u> | Ŷ. | |
| | | Show Ina | active | | | | Add | Delete | Copy to Visi |
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| | | | | | | | | | |
| Ì | _ | Insurance fo | | | · · · · · · · · · · · · · · · · · · · | | | | |
| | Ŷ | Insurance fo | or this Visit Status | Carrier | Plan | Insured Person | Policy Number | Policy Eff. Date | Policy Exp. Date |
| | | | | Carrier | Plan | Insured Person | Policy Number | Policy Eff. Date | Policy Exp. Date |
| | ¢ \$ | | | Carrier | Plan | Insured Person | Policy Number | Policy Eff. Date | Policy Exp. Date |
| | 4 | | Status | Carrier | Plan | Insured Person | Policy Number | Policy Eff. Date | Policy Exp. Date |

- 11. Click on the **Book Appointment** section
- 12. Select **SRG SUNY** from the **Event** drop down menu. **SRG SUNY** is for booking an inpatient/Outpatient surgery and **SRG NORA** is for non-OR Anesthesiology cases. If you are booking in the Bayridge Clinic, you will select **SRG BAYRIDGE**
- 13. If you know the **Chief Complaint** and have any **Notes** for this appointment you can add it in the text box
- 14. If you know the **Referring Provider**, **Priority** and **Internal Transportation**, you can add those as well.
- 15. After complete required fields click on the Supplemental Info tab

| - Patient Demographics | Appointment | Supplemental Info. | | |
|------------------------|-------------|---|-------------------------|------------------------------|
| - Book Appointment | * 11 | | | |
| 201 | TEST IN CAR | DIAC | DOB:09-02-1936 Age:84y | Gender : Female MRN : 800002 |
| Insurance | Appointme | int | | |
| ID Generation | Date: | 07-15-2021 | Time: 11:00 | |
| | Event: | | _ | |
| | Event | SRG SUNÝ | | 4 |
| | Resources: | Event Name | Short Name Add Reso | xurce |
| | 12 | | SRG NORA Add Resr | |
| | | | Scheduler | |
| | Location | Operating Suite | Patient I | nstr. |
| | Appointme | ent Details | | |
| | Complaint: | Abdominal pains | Referring Prov: | Patel, Amar |
| | | | Priority: | |
| 13 | Notes: | Family practitioner needs to be notified. | | |
| - | | | Internal Transp: | Wheelchair |
| | | | Reminder Status: | Not Scheduled |
| | 1000 | | | Requires Conf. Confirmed |
| | | | | |
| | Status | | | |



16. In the Supplemental Info section. You will need to complete the required field.

| Book Appointment 🛛 🌟 | Form List ▼ SRG SUNY | SurgeryProcedure_SSC Surgery Procedure: | | | |
|----------------------|-------------------------|--|---------------------|--|-----|
| Insurance | SurgeryProcedure_SSC | | Provider | Procedure Type Procedure Description Procedure Cod | |
| ID Generation | | | | | |
| | | | 0 | | |
| | | | | | |
| | | | Case Type: | Elective | |
| | | | Booking Comments 1: | | |
| | | | Booking Comments 2: | | |
| | | | | | |
| | | | Block ID: | Enter two or more characters | Q * |
| | | | Anesthesia Type: | | |
| | | | | | |
| | | From: | | Copy From | |

- 17. Click the Add button
- 18. Search for the **Provider**
- 19. Search for the **Procedure** type
- 20. Add an Description
- 21. The **Preference card** and **Duration** field are automatically populated when the **Provider** and **Procedure** fields have something selected.
- 22. Click the Add button to add an ICD10 code
- 23. Then click OK

| Patient Demographics 🖌 | Appointment Supplemental Info. | S Add Procedure | e | | | |
|--|---|---|---|--------------------------|-----------------|-----------|
| Sook Appointment 🛛 🌟 nsurance 🛛 🗸 D Generation | Form List SRG SUNY SurgeryProcedure_SSC | Provider: Procedure: Procedure Codes: | Butts, Sydney TONSILLECTOMY & ADENOIDECTOMY Ancillary codes available for selection | • • • • 18 • • • • 19 | Procedure Codes | ₽ ₹ 17 ₽ |
| | | Laterality: Site: | | | | • |
| | | Description: Preference Card: Duration: | TONSILLECTOMY & ADENOIDECTOMY Butts 5 - TONSILLECTOMY & ADENOIDECTOMY 1 :10 P | a a 2 1 | | Q~ |
| | | Pre-op Diagnosis Coding Scheme ICD10 | | RR 22 | | |
| | | Need Help? | Apply and Add Another | ок 23 | | |
| | Clear Form | From: | 2 2 | Copy From Copy To | | |

Note: if you change the Duration, the P (Preference Card) will change to U (User)





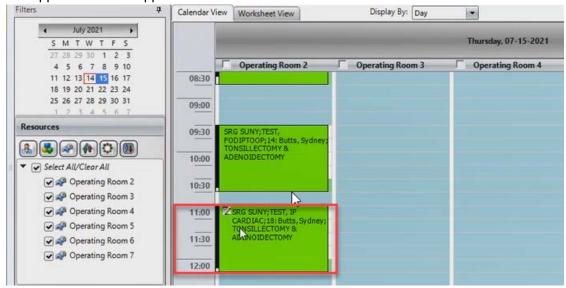
- 24. The required information is now populated
- 25. Select the Case Type
- 26. Add additional Booking Comments
- 27. Select the Anesthesia Type
- 28. Click **OK**

| 1 - Patient Demographics | 10000 | Appointment Supplemental Info. | | | | | | | | |
|--------------------------|-------|--------------------------------|--|---------------------|------------|--------------|-------------|-------------------------|-----------------------------|---------|
| - Book Appointment | * | Form List SRG SUNY | SurgeryProcedure_SSC Surgery Procedure: | | | | | | | |
| - Insurance | 1 | SurgeryProcedure_SSC | Jurgery riccesse. | 2 | | | | | E7 🗣 | ê 🖸 🖬 🖬 |
| - insurance | * | augery/recedure_ase | | | Laterality | | | Preference Card | Pre-op Diagnosis | _ |
| - ID Generation | | | 24 | | | | 1:10 P | Butts S - TONSILLECTOMY | Cough in adult [ICD10: R05] | |
| | | | | • | | | | | | • |
| | | | | 20 D | Elective | | DE | | | |
| | | | | Case Type: | - | | 25 | | | |
| | | | | Booking Comments 1: | Check with | h dr Butts f | or her tray | 26 | | |
| | | | ß | Booking Comments 2: | | | | | | |
| | | | *** | Block ID: | Enter two | or more ch | oracters | - | | Q * |
| | | | | Anesthesia Type: | General | | | 27 | | ~ |
| | | | | | | | | - | | |
| | | | From: | | \$ | Copy | rom | | | |
| | | Clear Form | To: | | Ģ | | | | | |

29. Review the appointment and click OK to complete the Booking

| % A | ppointme | ent | Recap | | | | | | | | | × |
|------------|----------------|-----|---------------|-----|------------|-------------------|---|-------------------------------|--|----------|----------------------|---|
| 285 | ST, IP CAR | | | | | | | | | | | |
| MR | N: 800 | | | alC | Faci | ility | - | Ð | 450 Clarkson Avenue | * Brooki | Address | þ |
| | Date 071521 | -þ | Time 11:00 | - | Visit # -= | Event SRG SUNY | Þ | Location - Operating Suite | Resource(s) Operating Room 2 Butts, Sydney | + | Patient Instructions | 4 |
| | | | | _ | | Help | 1 | ок | Print | | | |

30. The appointment will appear on the calendar



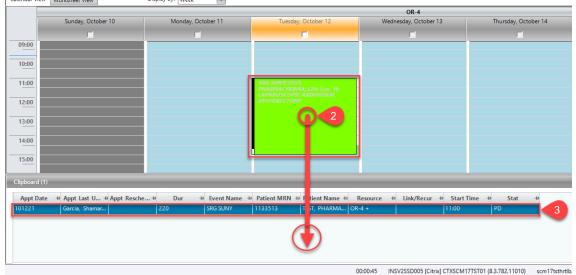


Rescheduling an appointment

1. Click on the **Clipboard** tab

| | | | | OR-4 | |
|------|--------------------|--------------------|--|-----------------------|----------------------|
| | Sunday, October 10 | Monday, October 11 | Tuesday, October 12 | Wednesday, October 13 | Thursday, October 14 |
| | | | | | |
| 9:00 | | | | | |
| 0:00 | | | | | |
| 1:00 | | | SRG SUNY;TEST, PHARMACYKBMA;124: Lee, Yi; LAPAROSCOPIC ABD OMINAL HYSTERECTOMY | | |
| 2:00 | | | HYSTERECTOMY | | |
| 3:00 | | | | | |
| :00 | | | | | |
| 5:00 | | | | | |
| | | | | | |

- 2. Click and hold the appointment that you want to reschedule, then drag it into the white space of the clipboard
- 3. The clipboard will hold the appointment until you are ready to move it to its new time slot



4. Go to the new reschedule date using the calendar in the Filters section





5. Click and hold the appointment in the clipboard, then drag it to the new appointment time slot

| concincian the | WORKSHEEL VIEW | The second | | | | | |
|----------------|--------------------------------|---|---|----------|------------------------------|-------------------------|-----------------|
| | | | | | OR-4 | | |
| | Sunday, October 10 | Monday, October 11 | Tuesday, October 12 | W | /ednesday, October 13 | Thursday, Octo | ber 14 |
| | | | | | | | |
| 07:00 | | | | | | | |
| | | | | | | | |
| 08:00 | | | | | | | |
| | | | | | | | |
| 09:00 | | | | | | | |
| 10:00 | | | | | | | |
| | | | | | | | |
| 11:00 | | | SRG SUNY;TEST, DVADMACYKRMA:124:Loo Vit | | | | |
| | | | PHARMACYKBMA;124: Lee, Y; LAPAROSCOPIC ABDOMINAL HYSTERECTOMY | | 0 11:00 Operating Suite | | |
| 12:00 | | | nisiekecioni | | | | |
| 13:00 | | | | | | | |
| | | | | | | | |
| 14:00 | | | | | | | |
| | | | | | | | |
| 15:00 | | | | | | | |
| | · | | | | | | |
| Clipboard | 1) | | | / | | | |
| Appt Da | te 👳 Appt Last U 垣 Appt Resche | +⊃ Dur +⊃ Event Name ≉ | Patient MRN 🗢 Patient Name 🕫 | Resource | ⇔ Link/Recur + Start | Time +⊨ Stat | -12 |
| 101221 | Garcia, Shamar | 220 SRG SUNY | 1133513 TEST, PHAR IA | R-4 + | 11:00 | PD | |
| | | | 0 | | | | |
| | | | | | | | |
| | | | | 00:00:48 | INSV2SSD005 [Citrix] CTXSCM1 | 17TST01 (8.3.782.11010) | scm17tsthrtlb.u |

- 6. Click on the Reschedule Summary tab
- 7. Select the Reschedule Reason from the dropdown menu
- 8. Add a comment if needed
- 9. Then click **OK**

| 🍕 Reschedule | | |
|---|--------------|-----------------------------------|
| Appointment Information | | |
| Patient Name: TEST, PHARMACYKBMA | Facility: | SUNY Downstate Medical Center |
| Appt Date/Time: 101321 11:00 | Resource(s): | : OR-4; Lee, Yi |
| Location: Operating Suite | Event: | SRG SUNY |
| Conflicts (1)/Alerts (0) Reschedule Summary | 6 | |
| Reschedule Reason: PATIENT RESCHEDULE | k (| 7 |
| Comments: | _ | |
| | | 8 |
| | | |
| 🕑 Display Appointment F | Recap Help | Create New Visit Edit 9 OK Cancel |

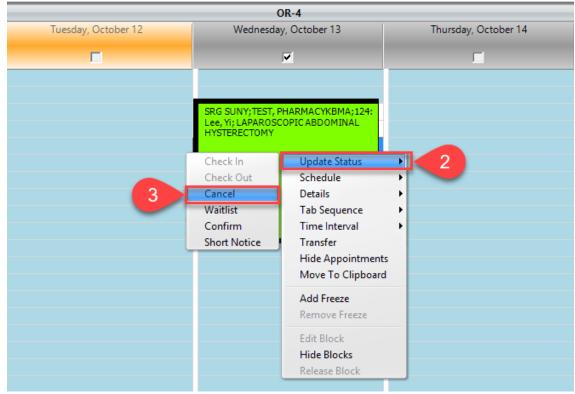
10. Review the **Appointment Recap** and then click **OK**. The appointment will now be moved to its new time slot

| 🐼 A | ppointm | ent | Recap | | | | | | | | | | <u> </u> | |
|-----|-----------|-------|---------|--------|------------|----------|-----|-----------------|-----|---|---|----------------------|----------|--|
| TE | ST, PHARI | MAG | суквма | | | | | | | | | | | |
| M | RN: 11 | 335 | 13 | | | | | | | | | | | |
| | | | | | Faci | lity | | | ÷ | | | Address | -12 | |
| - S | UNY Dowr | nstat | e Medic | al Cen | nter | | | | ŀ | 450 Clarkson Avenue, *, Brooklyn, NY, 11203, US | | | | |
| | Date | 4 | Time | -Þ V | /isit # ⊣¤ | Event | -12 | Location | -1- | Resource(s) | 中 | Patient Instructions | -Þ | |
| | 101321 | | 11:00 | 8 | 329108 | SRG SUNY | | Operating Suite | | OR-4 Lee, Yi | | | | |
| | | | | | | | | | | | | | | |
| | | | | | (| Help | (| ок | | Print | | | | |



Cancel Appointment

- 1. Right click on the appointment that you are canceling
- 2. Select Update Status
- 3. Select Cancel



- 4. Select the Cancellation Reason from the dropdown menu
- 5. Add a comment if needed
- 6. Review the Selected Appointment that will be Cancelled
- 7. Then click OK

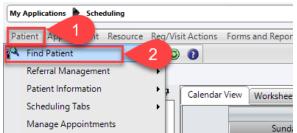
| Cancel |
|---|
| Cancellation Reason: PATIENT CANCEL |
| 5 |
| Selected Appointment(s) will be Cancelled: 1 |
| MRN +> Patient+> Event Name +> Resou+> Date / +> Time +> Location +> Sta +> |
| 6 1133513 TEST, PH SRG SUNY OR-4 + 10-13-2021 11:00 Operating Pe |
| |
| OK Cancel |

8. The appointment will be removed from the **Calendar View**



Lookup Future Appointments

- 1. Click on Patient from the top left menu
- 2. Select Find Patient



- 3. Search for the patient using their First, Last name or MRN #
- 4. Click Search
- 5. Select the patient name from the list
- 6. Click OK

| III find Patient | |
|--|-------------------------------------|
| Basic Options Quick ID: ID Type: Last test First: pharm Middle Gender: ID: Birth Date: ID: MM DD YYYY Age: +/- Range ID: ID: ID: | 4 Search New Search |
| Name / -> Confidence Level -> Birth Date -> Gender -> Last Visit Date -> Social Security Number -> TEST, PHARMACYKBMA 50% 06-15-1980 (5 0-08-2021 UNKNOWN | Med 113 Add Patient CK Cancel |

7. A list of future and cancelled appointments will display for that patient

| My Applications | Scheduling | | | | | | | |
|-----------------|---------------------------------|-------------------|-----------------|----------------|-------------|------------------|-----------------|----|
| Patient Appoint | ment Resource Reg/Visit Actions | Forms and Reports | Preferences Hel | р | | | | |
| P 🧭 🏘 🥱 | 🖗 🔍 * 🔌 🍾 🔘 🗿 | | | | | | | |
| TEST, PHARM | ACYKBMA | DOB: 06-15-19 | 30 Gen | der: Female | MRN: 11335 | 513 Ent#: | 774846 | |
| Appt Date 👌 | Appt Last Upd ↓ Dur | 🗢 Event Name 👍 | Patient MRN 👍 | Patient Name 👍 | Resource +P | Set/Recur 🕁 Star | rt Time ⊰¤ Stat | -P |
| 101321 | Garcia, Shamaro 220 | SRG SUNY | 1133513 | TEST, PHARMAC | Lee, Yi + | 11:00 | CL | |
| 101221 | Garcia, Shamar o 220 | SRG SUNY | 1133513 | TEST, PHARMAC | Lee, Yi + | 11:00 | CL | |

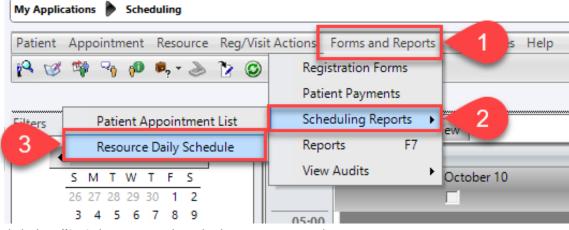
8. To go back to the calendar view, click on the Scheduling Roaster icon





Printing Daily Appointment

- 1. Click on Forms and Reports from the top left menu
- 2. Select Scheduling Reports
- 3. Select Resource Daily Schedule



- 4. Click the Ellipsis button to select the location or provider
- 5. Select the Date Range
- 6. Select the Criteria Type
- 7. Then click **OK** to print

| 🔞 Resource Sche | edule Report | | | | | | | | | | |
|--------------------|--|-----------------------|--|--|--|--|--|--|--|--|--|
| Selection Criteria | | | | | | | | | | | |
| Resource(s): | OR-10 | n Date: 10-12-2021 💌 | | | | | | | | | |
| | OR-11 OR-12 OR-2 To Da | ate: 10-12-2021 🔽 | | | | | | | | | |
| | OR-3 | | | | | | | | | | |
| Print Criteria | | | | | | | | | | | |
| Туре: | Schedule and Appointments Include Ca | ancelled Appointments | | | | | | | | | |
| 6 | Schedule Only | | | | | | | | | | |
| - | O AppointmentsOnly | | | | | | | | | | |
| | | | | | | | | | | | |
| | 7 OK Cancel | | | | | | | | | | |

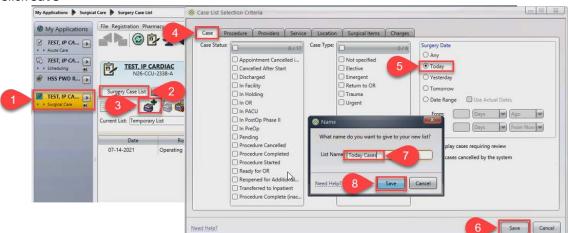
Note: a preview of the report will not be displayed before printing



Surgical Care Application

Process for the PreOp Nurse

- 1. The PreOp Nurse will sign into Healthbridge and open the Surgical Care application
- 2. Select the Surgery Case List tab
- 3. Create a surgery List by clicking on the Add list button
- 4. Click on the **Case** tab
- 5. Select the Surgery Date "Today". The nurse should create separate lists for Today, Yesterday and Tomorrow
- 6. Click Save
- 7. Name the List Name as Today Cases
- 8. Click Save



9. The list will now appear with the cases scheduled for today

| Scheduling HSS PWD R | N26-CO | CARDIAC 2U-2338-A | | | Unreviewed Aller | gies | 800002 / 300017 Khillan, Ratesh | 7 | 84y (09-02-1936 |) Female |
|--------------------------|--|--|-------------------------|---------------------|--|---|--|-------------------------------|----------------------------------|--|
| TEST, IP CA | Surgery Case List | Surgery Case Details | Patient List C | Orders Results Pi | atient Info Docume | nts Flowsheets | Clinical Summary | Timeline | | 0 🐖 |
| + + Surgical Care | Current List Today C | | 0 . N | F (cases selected) | 2 | | | | C |] Display multi-line grid |
| | | | | | | | | -1 | | |
| | Date | Room | Time | Case ID | Patient Name | Procedures | Case Provider | Status | Туре | Service |
| | Date 07-14-2021 | Room Operating Room 2 | Time 07:00 | Case ID 7 | Patient Name TEST, DR IP | Procedures TONSILLECTOMY & | | Status Pending | Type Elective | Service Otolaryngology |
| | | | | Case ID 7 8 | | | . Butts, Sydney | | | |
| | 07-14-2021 | Operating Room 2 | 07:00 | 7 | TEST, DR IP | TONSILLECTOMY & TONSILLECTOMY & | Butts, Sydney Butts, Sydney | Pending | Elective | Otolaryngology |
| | 07-14-2021 07-14-2021 | Operating Room 2 Operating Room 2 | 07:00 09:00 | 7 | TEST, DR IP TEST, OP1 | TONSILLECTOMY & TONSILLECTOMY & | Butts, Sydney Butts, Sydney Butts, Sydney | Pending Pending | Elective Elective | Otolaryngology Otolaryngology |
| | 07-14-2021 07-14-2021 07-14-2021 | Operating Room 2 Operating Room 2 Operating Room 3 | 07:00 09:00 10:30 | 7 8 9 | TEST, DR IP TEST, OP1 TEST, IP HOSPITALI | TONSILLECTOMY & TONSILLECTOMY & TONSILLECTOMY & | Butts, Sydney Butts, Sydney Butts, Sydney Butts, Sydney | Pending Pending Pending | Elective Elective Elective | Otolaryngology Otolaryngology Otolaryngology |

- 10. The patient arrives for surgery. Select on the patients name from the Today Cases list
- 11. To confirm that the correct patient is selected, their information will show up in the Header
- 12. Click the Surgery Case Details tab

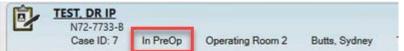
| TEST. DR IP N72-7733-6 Case ID: 7 | | ating Room | 2 Butts, Sydney | TONSILLECTOM | Y & ADENOIDECTOMY | 1218182 / AVRAM, DA Scheduled: 07-1 | VID | 19y (01- | 01-2002) | male |
|---|----------------------|---------------|------------------------|-------------------|------------------------------------|---|-------------------|----------|-------------------------------|------|
| Surgery Case List | iurgery Case Details | 12 | Orders Resu | ults Patient Info | Documents Flowsh | eets Clinical Summ | nary Timeline | | | 2 🖗 |
| 💇. 💣 | | | | 1 | | | | | | |
| ent List: Today Cases | | ~ | (1 of 6 cases selected | ed) | | | | | Display multi-lin | ne g |
| ent List: Today Cares | Room | Time | (1 of 6 cases selecter | ed) Patient Name | Procedures | Case Provider | Status | Туре | Display multi-lin | ne g |
| 3 | 112 2112 | | | | Procedures | Case Provider | Status | Туре | | ne g |
| Date | 112 2112 | | | | Procedures | | Status Pending | Type | | |
| Date Operating Room 2 (4 | items) | Time | Case ID | Patient Name | | Lee, Yi | | | Service | |
| Date Operating Room 2 (4 07-14-2021 | operating Room 2 | Time 14:00 | Case ID | Patient Name | LAPAROSCOPIC SA TONSILLECTOMY & | Lee, Yi | Pending | Elective | Service Obstetrics and Gyn | N |



- 13. Click on Case Header tab
- 14. If the scheduled procedure was delayed, you will be required to select a delayed Reason
- 15. Change the Status of this procedure, Click on the Change Status button
- 16. Select In PreOp from the New Status drop down menu
- 17. Click **OK**

| Cas | -7733-8 e ID: 7 Pen | | ting Room 2 | Butts, Sydney | | TOMY & ADENOI | | 1218182 / 30001 AVRAM, DAVID Scheduled: 07-14-202 | 1 07:00 | 19y (01-01-2002) | Femal |
|---------------------------------|------------------------|-------------------|--------------------------------|---|---------------|--------------------------------|--|---|----------|------------------|----------|
| Surgery Case Lis Case Header | 10 | | | st-op Charge | Patient Inf | o Documents | Flowsheets | Clinical Summary | Timeline | 6 | 2 🕃 |
| Case Informat | tion (Case ID: 7) | | | | | | | | | | 00 |
| Scheduled Start: | 07-14-2021 | 07:00 | Delayed: | 3:37 Rea: | on: Other; I | Patient Arriving Lat | e to Preoperative | | Pendir | ng 🚺 | 5 |
| Planned Start: Actual Start: | 07-14-2021 | 07:00 | Delayed: | 3:37 Reas | on: Other; i | Patient Arriving Lat | | Location: | | ating Room 2 | • • |
| lanned End: equires Review: | 07-14-2021 | 08:10 | | Planned Durat | ion: 1: | Current Status: New Status: | Pending | v | | iracters | ~ Q ~ |
| Reason: | Preference card | ds 'Butts S - TON | SILLECTOMY & A been changed by | ADENOIDECTOMY [®] v scheduling. | require revie | Need Help? | In Facility In Holding In OR In PACU | \$ | 16 ок | 14-2021 09:3 | 1 |
| Booking Com | ments 1 | | | | | 00 0 B | In PostOp Pha In PreOp Procedure Sta Ready for OR Reopened for | | ation | | 00 |
| | | | | | | | - | | | | |

18. The status will change from Pending to In PreOp



- 19. After reviewing the Case Header and changing the status to In PreOP, you can now click on the Enter Document icon
- 20. Type "Pre" to get a list of relating documents
- 21. Select any of the notes that apply (PreOp Checklist, PreOp Instructions, PreOp Assessment)
- 22. Click Open

| File Registration Pharmacy Surgery Vie | w GoTo Preferences Tools |
|--|--|
| | the Health Enter Alle 19 da Care Change More Header Print Prescription LexComp UHB Policy Add Phone InfoButton Education Workflow Education Workfl |
| TEST, PHARMACYKBMA | Document Entry Worksheet - TEST, PHARMACYKBMA |
| Surgery Case List Surgery Case De Case Header Pre-op Intra-op | Authored: Date Now 11 - 22 - 2021 CT Time: 11:06 |
| Case Information (Case ID: 261) | Authored by: Other Source: |
| Scheduled Start: 11-22-2021 | Co-Signer(s): A construction of the second s |
| Actual Start: | Manual Entry Searching for pre |
| Planned End: 11-22-2021 | pre 20 Document Name |
| Requires Review: 💌 | Pre-Op Cardiac Catheterization Note |
| Reason: Preference cards 'Lee | Prenatal Lab Summary (OPD) PreOp Assessment PreOp Checkits PreOp Instructions PreOp Instructions |
| | Preventive Care |
| | Need help? Docume 22 Open Close |



- 23. Complete all the Sections and mandatory fields
- 24. Select **Save** to complete the note
- 25. Select Incomplete if you are not able to finish

| Allerger/Digmostic Result/With Control Partice Vetalification Peloor To Llaving Unit ALLEROY, NYTOLERANCE, ADVISEE Allero | |
|--|--|
| DMANDSRC RESULTS | |
| VTAL SONG/MLADUELM(NTS Detection of explain) VTAL SONG/MLADUELM(NTS Verifies identify using Chart Prep Verifies identify using | |
| Chart Prep Verifies Identity using | |
| chart internation | |
| Patietr Plap PATietr Plapartico PATietr Plapartico Patietr Strongete Properative Verification Properative Verification Planetr Strongete P | |
| PREOPERATIVE VERVICATION PR Consistent with Flamed Procedure | |
| Users/dec Cyes Cno (explain) Verbulkers Start/Side Consistent with Planned Procedure | |
| | |
| Retrieve Last Charted Values | |
| insert Default Values | |
| Clear Unsaved Data | |

26. The completed and incomplete document will appear in the **Documents** tab for that patient

| Ē ' | EST. DR IP N72-7733-B Case ID: 7 In PreOp O | perating Room 2 | Butts, Sydney | TONSILLECTO | MY & ADE | NOIDECTOMY | 1218182 / 3000192 AVRAM, DAVID Scheduled: 07-14-2021 07 | :00 | 19y (01- | 01-2002) | Female |
|---|---|-----------------|-----------------------------|----------------|----------|----------------|---|---------|--------------------|---------------------|------------------------|
| Surgery | Case List Surgery Case Details | Patient List | Orders Results | Patient Info | Docume | nts Flowshe | ets Clinical Summary T | meline | | | 2 🐖 |
| Options Par Chart Select This ch Date Range Autho | tion All available charts | | | hart for Autho | | | om 07-14-2021 to Unspecifie | | | (Pag 1 Document(| ge 1 of 1) s) shown |
| From: Toda | iday 🔰 | Time | Document Name | Documen | Revisio | Signature Sta | Finalizing Provider | Docum | Authored | Signed | Туре |
| To: | elections for next patient | - 07-14-202 | 1 Preoperative Checklist | Complete | Entered | Signed in Full | Non Finalization Documents | General | Sharma, Manoj (IS) | 07-14-2021 10:47 | Structure |
| Display For Date (Rep | | | | | | | | | *** | | _ |

- 27. Next is to document the **Participants** and **Times** which the patient was in the Pre-op area if you want to charge for the time. Click on the **Surgery Case Details** tab
- 28. Click on Intra-op
- 29. Click the green plus icon to add the preop nurse
- 30. Select the dropdown
- 31. Select the RN, Preop Holding from the list

| Operating Case ID | | Lee, Yi LABR | INTHECTOMY I | Scheduled: 10-13-20 | 21 13:00 | | | -1980) | Female |
|--|---|--------------------|-----------------|---------------------|---------------|------------------|------------|--------|------------|
| | the second se | atient List Orders | Results Patient | | | Clinical Summary | Timeline | | 4 🗑 |
| Case Header Pre | rop Intra-op | 8 ge Post-op | Charges | | | | | | Pi 🗃 🕲 📕 d |
| O Planned Procedure | es | | | | | | | | |
| Provider | Procedure Name | Procedure Type | Description | Pr | ocedure Codes | | Laterality | | |
| Lee, Yi (MD Atte | LABRINTHECTOMY | Primary | LABRINTHECTOMY | | | | | | |
| O Performed Proced | ures | | | | | | | | |
| Provider | Procedure Name | Procedure Type | Description | P | ocedure Codes | | Laterality | | a cas cap |
| | | | | | | | | | |
| O Participants | | | | | | | | 2 | 9 |
| Role | Name | Tim | e In | Time Out | Co | mments | | | |
| Anesthesiologist | 8 | | | | | | | | |
| Anesthesiologist F | | | | | | | | | |
| Surgeon, Primary | 8 | | | | | | | | |
| Surgical Assistant | | | | | | | | | |
| RN, Circulator | 8 | | | | | | | | |
| RN, Circulator Reli RN, Scrub Nurse | iel 😰 | | | | | | | | |
| Vendor | | | | _ | | | | | |
| fi | | | | 7.5 | | | | | |
| N. PACU Relief | 30 | | | | | | | | |
| N. Preadmission | | | | | | | | | |
| N, Preop Holding | 31 | | | | | | | | |
| N, Preop Holding Relie | Time | | | | | | | | |
| | | | | | | | | | |



32. Enter the Name of the PreOp nurse

| TEST, PHARMACY Operating Suite Case ID: 125 | <u>YKBMA</u> Pending OR-4 Lee, Yi | LABRINTHECTOMY | Scheduled: 10-13-2021 1 | 3:00 | |
|---|--------------------------------------|-----------------------|-------------------------|-------------------------------------|---|
| rgery Case List Surger | y Case Details Patient List (| Orders Results Patier | nt Info Documents | Flowsheets Clinical Summary Timelin | e |
| e Header Pre-op | Intra-op Case Usage P | ost-op Charges | | | |
| | | | | | |
| articipants | | | | | |
| | | - | | | |
| Role | Name | Time In | Time Out | Comments | |
| Anesthesiologist | * | | | | |
| Anesthesiologist Relief | | | | | |
| Surgeon, Primary | * | | | | |
| Surgical Assistant | | | | | |
| RN, Circulator | * | | | | |
| RN, Circulator Relief | | | | | |
| RN, Scrub Nurse | * | | | | |
| /endor | | | | | |
| RN, Preop Holding | Garcia, Shamar 🛛 🛛 🔾 | ~ | | | |

33. Document the PreOp Start, PreOp End, and Ready for OR Time

| TEST. DR IP N72-7733-8 Case ID: 7 | In PreOp Operat | ing Room 2 Bu | tts, Sydney | TONSILLECTO | MY & ADENOI | DECTOMY | 1218182 / 30001 AVRAM, DAVID Scheduled: 07-14-202 | | 19y (01-01-2002) | Femal |
|--|-----------------|-------------------|-------------|--------------|-------------|------------|---|----------|------------------|-------|
| | | atient List Order | | Patient Info | Documents | Flowsheets | Clinical Summary | Timeline | | 2 |
| ase Header Pre-op | Intra-op Case | e Usage Post-o | p Charges | 1 | | | | | 6 | |
| | + | 6 | | | | - F | | | | |
| RN, Circulator Relief | - | NT | | | | | | | | |
| RN, Scrub Nurse | * | | | | | | | | | |
| Vendor | | | | | | | | | | |
| PreOp Start Ready for OR PreOp End | Lې | | 33 | | | | | | | |
| Wheels In | * | | - | | | | | | | |
| Called Time Out | * | | | | | | | | | |
| Anesthesia Start | | | | | | | | | | |
| Incision | * | | | | | | | | | |
| Close | * | | | | | | | | | |
| Anesthesia End | | | | | | | | | | |
| Wheels Out | * | | | | | | | | | |
| PACU Start | | | | | | | | | | |
| PACO Start | | | | | | | | | | |

34. The status is automatically changed to **Ready for OR** when the **Time** is documented in the Ready for OR Type



- 35. If the time is not documented in the Ready for OR Type, you will have to manually change the status.
- 36. Go to Case Header
- 37. Click on the **Change Status** icon
- 38. Select Ready for OR from the dropdown menu
- 39. Then click OK

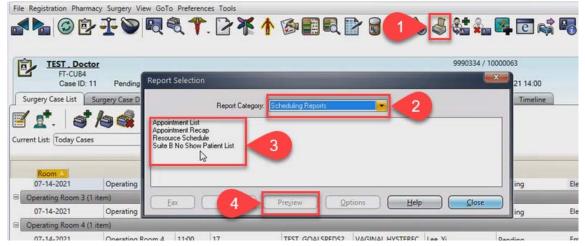


| Surgery Case List | Surgery Case D | etails Patient Lis | Orders | Results | Patient Info | Document | Flowsheets | Clinical Summary | Timeline | | 2 |
|-------------------|--|--------------------|----------|--------------|---------------|------------------|------------------------------------|------------------|----------|-----------------|----------|
| Case Header | 36 Intra-c | p Case Usage | Post-op | Charges | 1 | | | | | | Po 🔳 🎯 📕 |
| Case Informati | ion (Case ID: 7) | | | | | | | | | | 00 |
| heduled Start: | 07-14-2021 | 07:00 Del | ayed: 3: | 37 Reaso | on: Other; Pa | tient Arriving L | ite to Preoperative | 🚛 💌 Status: | Pe | nding | 37 |
| anned Start: | 07-14-2021 | 07:00 Del | ayed: 3: | 37 Reaso | | tient Arriving L | ate to Preoperative | Location: | 0 | perating Room 2 | a Q v |
| | 07-14-2021 | 08:10 | Pla | nned Duratio | | Current Statu | | | | | • |
| equires Review: | • | | | | | New Status: | 0 | ~ | | iracter | s [Q ¥] |
| | Preference cards 'But The visit linked to the | | | | equire revie | | In Facility In Holding In OR | | | | |
| | | | | | | Need Help? | In PACU | ß | OK | 39 14-20 | 21 09:31 |
| Booking Comm | nents 1 | | | | - | 000 | In PostOp Pha Bo In PreOp | ise ll | - | | 00 |
| | | | | | | | Procedure Sta Ready for OR | rted | | 8 | 1 |

40. Green status indicates the patient is Ready for OR

| TEST. CERN N82-8200 Case ID: 1 | I-A | rating Roon | n 2 Butts, Sydney | TONSILLECTOM | IY & ADENOIDECTOM | 1150141 / Rahman, Ma Y Scheduled: 07- | fuzur | 32y (12- | -12-1988) Fe | male |
|--|--------------------------------------|---------------|-----------------------------------|----------------|-------------------|---|-------------------|----------|-------------------------------|-------|
| Surgery Case Kist | Surgery Case Details | Patient List | Orders Results | s Patient Info | Documents Flowsh | eets Clinical Summ | nary Timeline | | | 2 🔛 |
| s 😰 - 🛛 🔊 | 100 000 1500 | | | | | | | | _ | |
| and the second | 11 | | (1 of 6 cases selected | | | | | | Display multi-lin | ne gr |
| urrent List: Today Case Date | Room | Time | (1 of 6 cases selected Case ID | Patient Name | Procedures | Case Provider | Status | Туре | Display multi-lin | ne gr |
| and the second | Room | | | | Procedures | Case Provider | Status | Туре | | ne gr |
| Date | Room | | | | Procedures | | Status Pending | Type | | |
| Date Operating Room 2 (4 | Room 4 items) | Time | Case ID | Patient Name | | Lee, Yi | | | Service | Ma |
| Date Operating Room 2 (4 07-14-2021 | Room 4 items) Operating Room 2 | Time 14:00 | Case ID | Patient Name | LAPAROSCOPIC SA | Lee, Yi Butts, Sydney | Pending | Elective | Service Obstetrics and Gyn | |

<u>Note:</u> you can print a schedule Report by clicking the **Print Report** icon, selecting **Scheduling Reports** from the drop down menu, selecting one of the **available report** and click **Preview**.





Surgical Care Application

Process for Intra-Op Nurse

- 1. The Patient is now in the OR, ready for the procedure. The Intra-Op Nurse will log into Healthbridge and open the **Surgical Care** application
- 2. Open their **Today Cases** list. To create a case list, refer back to page 13, step 1
- 3. Select the patient with the Ready for OR status
- 4. Then click the **Surgery Case Details** tab

| TEST, DR IP TEST, | Registration Pharmace Registration Pharmace Registration Pharmace Pharmace Registration Pharmace Phar | <u>-</u> | | : 2 * 1 | vdney TONSILLEC' | TOMY & ADENOIDECT | 1218182 / AVRAM, DA OMY Scheduled | 3000192 VID d: 07-14-2021 07:00 | | | emale |
|---|--|---|-----------|---------------------------------|---------------------|-------------------|---|--|----------------------------|---|------------------------|
| TEST, DR IP TEST, | Ventors Case List Codey Case Code Code Code Code Code Code Code Cod | Ready for OR | Q 🕈 | Room 2 Butts, Sy Orders Resu | vdney TONSILLEC' | TOMY & ADENOIDECT | 1218182 / AVRAM, DA OMY Scheduled | 3000192 VID d: 07-14-2021 07:00 | | -01-2002) Fe | emale (C)III 2 💌 |
| TEST, DR IP ADDA CAN TEST, DR IP TEST, DR | TEST. DR. JP N72-773-B Case ID: 7 Sumery Case List Tent List: Today Cases | Ready for OR | Operating | Room 2 Butts, Sy Orders Resu | vdney TONSILLEC' | TOMY & ADENOIDECT | 1218182 / AVRAM, DA OMY Scheduled | 3000192 VID d: 07-14-2021 07:00 | | -01-2002) Fe | emale (C))) 2 💌 |
| Scheduling HSS PWD R. HSS PWD R. Scheduling TSST, DR IP Scheduling Curre Curre | Case ID: 7 Sumery Case List | | | Orders Resu | alts Patient Info | | AVRAM, DA OMY Scheduled | VID 5: 07-14-2021 07:00 | 19y (01- | | 2 |
| TEST, DR IP Surgical Care el | 1 . Today Cases | argery Case Details | 4 | | 2 🗐 🛐 | Documents Flowshi | eets Clinical Sumi | mary Timeline | | | |
| TEST, DR IP Surgical Care H | 1 . Today Cases | 64 2 | | | Contraction and the | | | | | 🗌 Display multi-li | ine grid |
| | Date | | | | | | | | | | |
| 8 | | Room | Time | Case ID | Patient Name | Procedures | Case Provider | Status | Туре | Service | - |
| | Operating Room 2 (4 if | tems) | - | | | 10.2 | | and the second s | and the second division of | and the second se | |
| | 07-14-2021 | Operating Room 2 | 14:00 | 11 | TEST , Doctor | LAPAROSCOPIC SA | Lee, Yi | Pending | Elective | Obstetrics and Gyn | Male |
| the second se | 07-14-2021 | Operating Room 2 | 12:00 | 10 | TEST, CERNER5 | TONSILLECTOMY & | Butts, Sydney | Pending | Elective | Otolaryngology | Fema |
| | • 07-14-2021 | Operating Room 2 | 07:00 | 7 | TEST, DR IP | TONSILLECTOMY & | Butts, Sydney | Ready for OR | I 3 📘 | Otolaryngology | Fema |
| | 07-14-2021 | Operating Room 2 | 09:00 | 8 | TEST, OP1 | TONSILLECTOMY & | Butts, Sydney | Pending | Elective | Otolaryngology | Male |
| 80 | Operating Room 3 (1 it | equilibrium and a second s | - | | - | | | - | | | |
| | 07-14-2021 | Operating Room 3 | 10:30 | 9 | TEST, IP HOSPITALI | TONSILLECTOMY & | Butts, Sydney | Pending | Elective | Otolaryngology | Fema |
| 0.0 | Operating Room 4 (1 it | and the second se | - | | | _ | | - | | | |
| | 07-14-2021 | Operating Room 4 | 11:00 | 17 | TEST, GOALSPEDS2 | VAGINAL HYSTEREC. | Lee, Yi | Pending | Emergent | Obstetrics and Gyn. | Male |

- 5. Click the Case Header tab
- 6. Click the **Change Status** button
- 7. Select In OR from the drop down menu
- 8. Then click **OK**

| Opera | HARMAC ating Suite ID: 261 | | APAROSCOPIC SALPINGO OOPHERE | ECTOM | 1133513 | / 829108 | Female |
|-------------------|----------------------------------|---|-------------------------------|-------|---------------------------|----------------|-----------|
| Surgery Case List | Surger | ry Case Details Patient List Orders | Results Patient Info Docum | ments | | | 0 🐖 |
| Case Header | 5 | Intra-op Case Usage Post-op | Charges | | | G. | 5 🖃 🕲 🖪 🔗 |
| Case Informat | 🛞 Chang | ge Case Status | | | | | 0 |
| Scheduled Start: | Current | Status: In PreOp | | ~ | Status: | In PreOp | 6 |
| Planned Start: | New Sta | atus: [| | ~ | Location: | OR-9 | €3 Q ¥ |
| Actual Start: | | In Facility In Holding | | | Case Type: | Elective | • |
| Planned End: | | In OR 7 | | | Anesthesia Type: | | ~ |
| Requires Review: | Need He | In PACU In PostOp Phase II | 8 OK Cancel | | Block ID: | Enter two or m | Q 🗸 |
| Reason: | Preference | Pending Procedure Started | OOPHERECTOMY' require review. | | | | |
| | | Ready for OR Reopened for Additional Documentation |] | | Last status modification: | Garcia, Shamar | |



- 9. Click on the Intra-op tab
- 10. Fill out all the Required fields for Participants and Times

| | Find Find Health En Patient Visit Issues Docu | ter Allergies Add Care Change Ment Summary Provider Location | More Header Print Prescription | on LexiComp UHB Policy Add Phone InfoButto and Procedures Note | Log |
|--|--|---|--------------------------------|---|----------|
| TEST, PHARMAC Operating Suite Case ID: 261 | YKBMA In OR OR-9 Lee, | YI LAPAROSCOPIC SALPING | O OOPHERECTOMY [Right] | Unreviewed Allergies Scheduled: 11-22-2021 12:00 | Fem |
| urgery Case List Surge | ry Case Details Patient Lis | t Orders Results Patier | t Info Documents Flows | heets Clinical Summary Timeline | 0 |
| ase Header Pre-op | Intra-op 9 e | Post-op Charges | | | Po 🗐 🚱 📑 |
| Participants | | | | | 0 |
| Role | Name | Time In | Time Out | Comments | +> U# |
| Anesthesiologist | Hume | Time in | Time out | connicits | |
| Anesthesiologist Anesthesia Assistant | | | | | |
| Surgeon, Primary | * | | | | |
| Surgeon, Secondary | | | | | |
| Surgical Assistant | | | | | |
| Scrub Technician | 10 | | | | |
| RN, Preop Holding | | | | | |
| RN, Circulator | 8 | | | | |
| RN, Scrub Nurse | | | | | |
| RN, PACU | | | | | |
| Vendor | | | | | |
| - Chaol | | | | | |
| Times Patient In: | | | | | |
| Turne | There | | | | |
| Type Par On Shart | Time | | | | |
| PreOp Start Ready for OR | | | | | |
| | | | | | |
| PreOp End Patient In | * | | | | |
| Patient In Called Time Out | * | | | | |
| Anesthesia Start | | | | | |
| Incision | B 10 | | | | |
| Close | | | | | |
| Anesthesia End | | | | | |
| Patient Out | | | | | |
| PACU Start | | | | | |
| r Hoo start | | | | | |

- 11. If any other participants or times are needed to be added, click the green Plus button
- 12. Then select from the **Participants** dropdown menu and select from the **Add Time Type** list and click **OK**

| | Administrative Personnel | | | | 11 🚂 🙀 |
|----------------------|----------------------------|------|--|-----------|--------|
| Role | Ancillary Personnel | e In | Time Out | Comments | |
| Anesthesiologist | Anesthesia Assistant | | | | |
| Anesthesia Assistant | Anesthesia Provider | | | | |
| Surgeon, Primary | Anesthesia Provider Relief | | | | |
| Surgeon, Secondary | Anesthesia Technician | | | | |
| Surgical Assistant | Anesthesiologist | | | | |
| Scrub Technician | Anesthesiologist Relief | | | | |
| RN, Preop Holding | Biomedical Technician | | | | |
| RN, Circulator | Blood Salvage Operator | | 🛞 Add Time Type | | |
| RN, Scrub Nurse | Clergy | | - Available Times | | |
| RN, PACU | Consulting Physician | | | | |
| /endor | CRNA | | Time Types | 0 / 18 | |
| • | Dental Assistant | | Anesthesia Induction | | |
| | | | Anesthesia Time | | |
| mes Patient In: | | | Cecal Intubation | | |
| Туре | Time | | Donor Organ in Room | | |
| PreOp Start | | | Holding Area Time In PostOp Phase II | | |
| Ready for OR | | | Incision/Close | | |
| PreOp End | | | □ Infant Delivered | | |
| Patient In | * | | PACU Time | | |
| Called Time Out | * | | Patient Arrived | | |
| Anesthesia Start | | | Patient Ready for OR | | |
| Incision | * | | Placenta Delivered | | |
| Close | * | | PreOp Time | | |
| Anesthesia End | | | Procedure Start and Stop | | |
| Patient Out | * | | | | |
| PACU Start | | | Need Help? 12 | OK Cancel | |



13. When the procedure is complete and the mandatory fields are filled out, you will need to select the box under **Preformed**. The procedure will be moved to the **Preformed Procedure** section

| EST. DR.IP N72-7733-B Case ID: 7 Ready for OR Operating Ro | m 2 Butts, Sydney | TONSILLECTOMY & A | AVRAI | 8182 / 3000192 M, DAVID eduled: 07-14-2021 0 | 07:00 | 19y (01-01-2002) | Female |
|--|--|----------------------|---|--|------------------|------------------|--------------------------------------|
| Surgery Case List Surgery Case Details Patient List | Orders Results | Patient Info Documen | ts Flowsheets Clinical | I Summary Timel | line | | 2 🐖 |
| Case Header Pre-op Intra-op Case Usage | Post-op Charges | 1 | | | | | 😼 🔳 🎯 📕 d |
| Planned Procedures | | | | Planned Du | uration: 1:10 | | |
| Procedure Codes DENOIDEC | Laterality Site | | reference Card utts S - TONSILLECTOMY & AD | Concernance of the local division of the loc | Pre-op Diagnosis | | • |
| Performed Procedures | 5 N 188 C - | | | | | | |
| Provider Procedure Name Proc Butts, Sydney (M., TONSILLECTOMY & ADENOL., Prim | edure Type Description any TONSILLECT | TOMY & ADENOIDEC | Procedure Codes | | Laterality S | | reference Card atts S - TONSILLEC |

14. Review the usage for this procedure by clicking on the **Case Usage** tab. This is populated by the Preference card.

| ET. DR IP N72-7733-B | | | | | | | 1218182 / 30001 AVRAM, DAVID | | 19y (01-01-2002) | | Female |
|--|--------------------------|------------------|----------|--------------|-----------|-----------------|---|--------------------------|--|----------|--------------------|
| Case ID: 7 In OR Operating Surgery Case List Surgery Case Details P | g Room 2 Patient List | Butts, Syd | Results | Patient Info | & ADENOID | | ual: 07-14-2021 07:55 Clinical Summary | Timeline | | | 2 💌 |
| | e Usage | Post-op | Charges | | occumenta | Trensneed | chinesi sannarj | - Innenne | | R 🔳 | © 🗏 d |
| O Merge Management 1 Preference Cards; 1 Pr | imary | | | | | | | | | 17 Fa | 00 |
| Preference Card | ŗ | Procedure | | | | Current Merge S | itatus | | | 110 1304 | |
| Butts S - TONSILLECTOMY & ADENOIDECTOM | T YN | ONSILLECTO | MY & ADE | NOIDECTOMY | | Primary | | | | | |
| Case Usage | | | | | | N | | | | * 5 | . 00 |
| Add Item | | | | | | ß | | | | | |
| Name | Catalog # | Qty | Hold | Wasted Use | d Notes | | | Charge Coo | le | 50 | Departm |
| EQUIPMENT_GROUP (1) | | | | | | | | | | | |
| TABLE, SKYTRON 3600B | | 1 | 0 | 1 | | | | | | | SUNY Ma |
| | | | | | | | | | | | |
| UNSTERILE (2) | | | | | | | | | | | |
| UNSTERILE (2) PROTECTOR, DONUT LARGE | 1 | 1 | 0 | 1 | | | | OBA11145 - | PROTECTOR, DONUT L | 1 | SUNY Ma |
| A CONTRACTOR OF A CONTRACTOR O | | 1 | 0 | 1 | | | | | PROTECTOR, DONUT L SUCTION, CANNISTER | | SUNY Ma SUNY Ma |
| PROTECTOR, DONUT LARGE | | 1 | - | | | | | | | | |
| PROTECTOR, DONUT LARGE SUCTION, CANNISTER 2500 WL | | 1 | - | | | | | OCS10696 - | | * | |
| PROTECTOR, DONUT LARGE SUCTION, CANNISTER 2500 MIL | | 1 1 1 1 | 0 | 1 | | | | OCS10696 - OCS10282 - | SUCTION, CANNISTER | 83 | SUNY Ma |

15. If you need to make changes to the amount used for each item, click on the number to change.

| 0 | Add Item | | | | | | |
|---|--------------------------------------|-----------|-----|------|--------|------|-----------------|
| | Name | Catalog # | Qty | Hold | Wasted | Used | Notes |
| 8 | EQUIPMENT_GROUP (1) | | | | | | |
| | TABLE, SKYTRON 3600B | | 1 | 0 | | 1 | |
| = | UNSTERILE (2) | | | | | | |
| | PROTECTOR, DONUT LARGE | | 122 | 0 | | 1 | |
| | SUCTION, CANNISTER 2500 mL | | 1 | | | 2 | |
| 1 | STERILE SUPP (2) | | | | | 1 | Decrease Number |
| | GOWN, ULTRA REINFORCED LARGE # 95211 | | 1 | 0 | | 1 | Decrease Number |
| | SOLUTION, STERILE WATER POUR 1000 ML | | 1 | 0 | | 1 | |



- 16. After reviewing the case usage, click on **Enter Documents** to complete the **IntraOp Record**
- 17. Type in "Intra" to get a list of relating documents
- 18. Select IntraOp Record
- 19. Click Open

| File Registration Pharmacy Surgery View Go | To Actions Preferences Tools | |
|---|---|-------------------|
| ▲ \ © P T \ \ | �. ↑ [2] < 16 @ = 8. 2 8 6 4 4 4 1 2 2 3 6 4 . | 20 0 0 = |
| TEST. PAMBSG Suite L Clinic Case ID: 34 In OR Ope | 📽 Document Entry Worksheet - TEST, PAMBSG | 1218230 / 2000471 |
| Surgery Case List Surgery Case Details | | |
| Options Panel Chart Selection Chart Selection This chart O All available charts Date Range Authored Date From: Today | Authored : Date Now 09 - 10 - 2021 C(T) Time: 11:51 Image: Authored by: • | |
| Today To: Today To: Retain selections for next patient Display Format Date (Report) Revision Status/Author No Revision Status/Author Filter | Manual Entry Searching for Intra Intra 17 Document Name IntraOp Record 18 Need help? Docur 19 Open Close | |

- 20. Once the Note is completed, it's time to close this case
- 21. Click on the Close Case button
- 22. Select Procedure Completed from the Closed Status drop down menu
- 23. Click **OK**

| VIEST. DR IP N72-7733-B Case ID: 7 In OR Operating F | Room 2 Butts, Sydne | y TONSILLECTOM | & ADENOIDE | CTOMY Ad | 1218182 / 30001 AVRAM, DAVID tual: 07-14-2021 07:55 | | 19y (01-01-2002) | Female |
|--|-----------------------------------|---|------------|------------|---|-------------|--|---------|
| Surgery Case List Surgery Case Details Pat | ient List Orders F | Results Patient Info | Documents | Flowsheets | Clinical Summary | Timeline | | 2 🐖 |
| Case Header Pre-op Intra-op Case | Jsage Post-op | Charges | | | | | 21 3 | 🖪 🕲 🗏 d |
| O Merge Management 1 Preference Cards; 1 Pri | 🛞 Close Case | | | (mill | X | | R | |
| Preference Card Butts S - TONSILLECTOMY & ADENOIDECTOM | Current Status: Closed Status: | In OR | | | | | | |
| © Case Usage | Cancellation Reason: | Cancelled After Start Discharged | | | | | 四日 四日 日 日 日 日 日 日 日 日 日 日 日 日 日 日 日 日 日 | 0 |
| Add Item Name EQUIPMENT GROUP (1) | Need He 22 | Procedure Cancelled Procedure Completed Transferred to Inpacent | | ок | 23 | Charge Code | R | Departm |

24. If anything was missing or incomplete in your documentation and case details, you will be prompted with the **Case validation Errors.** You will have to go back and complete those sections

| 🛞 Case Va | alidation Errors | |
|-----------|---|--|
| e L | The case contains the following $\begin{tabular}{c} \begin{tabular}{c} \end{tabular}$ | gerrors. These errors must be resolved before you can save the case. |
| Туре | Area | Description |
| Error | Case Usage - Case Usage | The "GOWN, ULTRA REINFORCED LARGE # 95211" requires supplemental documentation. You need to fill out a Supplemental Item Documentation Form. |
| | | |
| Need Help | 2 | Close |



25. Once the case is completed you will see the Status change to Procedure Completed

| 同 | TEST. DR IP N72-7733-B | | | | 121818 |
|---|---------------------------|---------------------|------------------|---------------|-------------------------------|
| | N72-7733-B | | | | AVRAM, |
| | Case ID: 7 | Procedure Completed | Operating Room 2 | Butts, Sydney | TONSILLECTOMY & ADENOIDECTOMY |

26. To see the charges, click on the **Charges** tab

| TEST, DR IP N72-7733-8 Case ID: 7 Procedure Completed Operating Room 2 | Butts, Sydney | TONSILLE | CTOMY & ADENOID | 1218182 / 30 AVRAM, DAVII ECTOMY Actu | | 19y (01-01-2002) | Fema |
|--|-----------------|-------------|--|---|-------------|-----------------------------|---------|
| Surgery Case List Surgery Case Details Patient List Orders R | lesults Patient | nfo Docum | ents Flowsheets | Clinical Summa | ry Timeline | | 2 |
| ase Header Pre-op Intra-op Case Usage Post-op | Charges | | | | | R 🖬 | 0 |
| harges | | | | | | Charge Status: Pending Post | -# |
| Transactions | | | | | | | |
| Charge Code | Item Char | ge (\$) Qty | Total Charge (\$) | Status | Date | Policy | Policy |
| CCS10696 - SUCTION, CANNISTER 2500 mL | | 2 | and the second s | Pending Post | 07-14-2021 | SUNY Usage Charges | Usage I |
| OBA11145 - PROTECTOR, DONUT LARGE | | 1 6 | | Pending Post | 07-14-2021 | SUNY Usage Charges | Usage |
| CCS10468 - SOLUTION, STERILE WATER POUR 1000 ML | | 1 | | Pending Post | 07-14-2021 | SUNY Usage Charges | Usage |
| OCS10282 - GOWN, ULTRA REINFORCED LARGE # 95211 | | 1 | | Pending Post | 07-14-2021 | SUNY Usage Charges | Usage I |
| <u>1</u> 2 | | | | | | | |
| | | | | | | | |
| [4] | | | | | | | 9 |

Process for Charge View technician

- 27. The **Charge View Technician** will review the charges
- 28. Selecting what they think should be charged for that procedure
- 29. Then change the charge status from Pending Post to Transmitted, which will be sent to finance

| Surgery Case Details | | | | | | | | ₽% () (|
|--|------------------|-----------------|---------------|-------|--------------|--|--------------------------|--------------|
| e Registration Pharmacy Surgery View GoTo Preferences Tools | | | | | | | | |
| Ĩ►©₽Ŧ♥₹₹↑.₽ | ** | | r 🗟 🖪 4 | 0 | 5 8: * | 8 C 📢 🐻 (| € 20 | <u>ا 🗧 د</u> |
| TEST. DR IP N72-7733-B Case ID: 7 Procedure Completed Operating R | com 2 Butts. St | vdnev TONSIL | LECTOMY & ADE | NOIDE | AVRAM, DA | / 3000192 AVID ctual: 07-14-2021 07:55 | 19y (01-01-2002) | Femal |
| Surgery Case List Surgery Case Details Patient List Orde | rs Results F | Patient Info Do | cuments Flows | heets | Clinical Sum | imary Timeline | | 2 🖗 |
| Case Header Pre-op Intra-op Case Usage Post-o | p Charges | | | | | | 6 | |
| harg[] | × | | | | | | Charge Status: Pending F | |
| Transactions Charge Code | Item Charge (\$) | Qty Total Cl | Status | 0 | Date | Policy | Policy Type | Description |
| CCS10696 - SUCTION, CANNISTER 2500 mL | | 2 | Pending Post | 4 | 07-14-2021 | SUNY Usage Charges | Usage based | SUCTION, CA |
| | | 1 | Pending Post | 10 | 07-14-2021 | SUNY Usage Charges | Usage based | PROTECTOR |
| OBA11145 - PROTECTOR, DONUT LARGE | | | | | | | | |
| OBA11145 - PROTECTOR, DONUT LARGE OCS1 OCS1 UTION, STERILE WATER POUR 1000 ML C 28 N, ULTRA REINFORCED LARGE # 95211 | | 1 | Pending Post | | 07-14-2021 | SUNY Usage Charges | Usage based | SOLUTION, |



Surgical Care Application

Process for the Pacu Nurse

1. The Pacu Nurse will select the completed procedure from the Surgical Case List tab

| TEST. DR IP N72-7733- Case ID: 7 Surgery Case List | B Procedure Complet | Patient List | t Orders Resul | ts Patient Info I | SILLECTOMY & ADEN Documents Flowshi | | tual: 07-14-2021 07:55 nary Timeline | 1218182 / 3000192 AVRAM, DAVID | | 19y (01-01-20 | Display mu | Female |
|---|---------------------|--------------|----------------|--------------------|--|---------------|---|-----------------------------------|--------------------|---------------|------------|--------|
| Date | Room | Time | Case ID | Patient Name | Procedures | Case Provider | Statu | Туре | Service | Gender | Age | |
| Operating Room 2 (4 | items) | | | | | | | | | | | |
| 07-14-2021 | Operating Room 2 | 14:00 | 11 | TEST , Doctor | LAPAROSCOPIC SA | Lee, Yi | Pending | Elective | Obstetrics and Gyn | Male | 31y | 99903 |
| 07-14-2021 | Operating Room 2 | 12:00 | 10 | TEST, CERNER5 | TONSILLECTOMY & | Butts, Sydney | Pending | Elective | Otolaryngology | Female | 32y | 11501 |
| • 07-14-2021 | Operating Room 2 | 07:55 | 7 | TEST, DR IP | DINSILLECTOMY & | Butts, Sydney | Procedure Completed | Elective | Otolaryngology | Female | 19y | 1218 |
| 07-14-2021 | Operating Room 2 | 09:00 | 8 | TEST, OP1 | TONSILLECTOMY & | Butts, Sydney | Pending | Elective | Otolaryngology | Male | 40y | 12107 |
| Operating Room 3 (1 | l item) | | | | | | | | | | | |
| 07-14-2021 | Operating Room 3 | 10:30 | 9 | TEST, IP HOSPITALI | TONSILLECTOMY & | Butts, Sydney | Pending | Elective | Otolaryngology | Female | 14y | 80001 |
| Operating Room 4 (1 | l item) | | | | | | | | | | | |
| | Operating Room 4 | 11:00 | 17 | TEST. GOALSPEDS2 | VAGINAL HYSTEREC. | | Pending | | Obstetrics and Gyn | | 3y 1m | 99903 |

2. Review the details of the completed procedure for the patient in the **Surgical case Details** tab

| TEST. DR IP N72-7733- Case ID: 7 | в | Operating Room 2 | Butts, Sydney TONSILLEC | TOMY & ADENOIDED | CTOMY Actual: 07- | AV 14-2021 07:55 | 12181 RAM, DAVIE | 82 / 3000192 D | | 19y (0 | 1-01-2002) | Fem |
|--|------------------------------|------------------|----------------------------|------------------|-------------------|---------------------|---------------------|-------------------|------------------------|--------------|------------|-------------------|
| Surgery Case List | Surgery Case Details Patient | List Orders | Results Patient Info Docum | ents Flowsheets | Clinical Summary | Timeline | | | | | | 3 |
| Case Header Pre-c | op Intra-op Case Usag | ge Post-op | Charges | | | | | | | | | R 🛛 🖉 🗮 |
| Planned Procedures | • N | | | | | | | | Planned Duration | : 1:10 | 10 B | |
| Provider | Procedure Name | Procedure Type | Description | Procedure Codes | | Laterality | Site | Duration | Preference Card | - | Performed | Pre-op Diagnosis |
| Butts, Sydney (M | TONSILLECTOMY & ADENOL | Primary | TONSILLECTOMY & ADENOIDEC | | | | | 1:10 P | Butts S - TONSILLECTOM | Y & ADE | • | |
| Performed Procedu | res | | | | | | | | | | ₩. | |
| Provider | Procedure Name | Procedure Type | Description | Procedure Codes | | Laterality | Site | Preferen | ce Card | Health Issue | Code | Post-op Diagnosis |
| | TONSILLECTOMY & ADENOI | Primary | TONSILLECTOMY & ADENOIDEC | | | | | Butts S - | TONSILLECTOMY & ADE | Unknown co | de | |
| 0 | | | | | | | | | | | | ۲ |

- 3. The Pacu nurse will reopen the case to document their time by clicking on the reopen button in the **Intra-op** section
- 4. Selecting In PACU
- 5. Click OK

| Derating Suite Case ID: 125 | YKBMA Procedure Completed OR-4 | Lee, Yi LABRINTHECTO | MY Actual: 10-12-2021 13:17 | 1133513 / 829108 | 0) | Female |
|--------------------------------|-------------------------------------|-------------------------------|--|---|-------------|--------|
| Surgery Case List Surger | ry Case Details Patient List Or | ders Results Patient Info | Documents Flowsheets Clinical Summary Timeline | | | 4 💌 |
| Case Header Pre-op | Intra-op Case Usage Po | t-op Charges | | | 3 4 1 | © ⊞ & |
| Lee, Yi (MD Atte LABR | INTHECTOMY Primary | LABRINTHECTOMY | | 2:50 D Lee Yi - LAPAROSCOPIC SALPING | | 10 |
| 🖉 Lee, Yi (MD Atte LABR | INTHECTOMY Primary | LABRINTHECTOMY | | Lee Yi - LAPAROSCOPIC SALPING Unknown coo | e | |
| O Participants | | | | | PR | 00 |
| Role | Name | Time In | Change Case Status | | | |
| Anesthesiologist | Mobeen, Jaffer (MD Attending) | | Current Status: Procedure Completed | | | |
| Anesthesiologist Relief | - | | | | | |
| Surgeon, Primary | Lee, Yi (MD Attending) | | New Status: | | | |
| Surgical Assistant | | | In Facility | | | |
| RN, Circulator | Convall, Faith (CNM) | | In Holding | | | |
| RN, Circulator Relief | | | | 5 | | |
| RN, Scrub Nurse | Joseph, Simone (TECH) | | 4 In PACU OK | | | |
| Vendor | 1 | | In PreOp | | | |
| RN, Preop Holding | Garcia, Shamar (IS) | | Pending | | | |
| O Times Wheels In: 10-12-2 | 021 13-17 Tue | | Procedure Started Ready for DR | | 1 Mar. 1987 | 0 |
| Type | Time | | Reopened for Additional Documentation | | 1.5 | - |

- 6. The nurse will then add themselves by Clicking the green plus Button
- 7. Adding the RN, PACU Role and their Name

| TEST. DR IP N72-7733-8 Case ID: 7 F | Reopened for Additional Documentati | on Operating Room 2 | Butts, Sydney T | ONSILLECTOMY & | ADENOIDECTO | MY Actua | 12 AVRAM, D/ I: 07-14-2021 07: | | (01-01-2002) | Female |
|---|---|---------------------------|-----------------|-----------------|-----------------|----------|--------------------------------------|-------|--------------|------------|
| urgery Case List Surger | ry Case Details Patient List Or | ders Results Patient Info | Documents | Flowsheets Clin | ical Summary | Timeline | | | | 3 🐖 |
| se Header Pre-op | Intra-op Case Usage Por | st-op Charges | | | | | | | | Po 🖪 🕲 🛃 d |
| Butts, Sydney (M TONS | SILLECTOMY & ADENOI Primary | TONSILLECTOMY & AL | DENOIDEC | | | | | Butts | Si code | |
| | | | | | | | | | | |
| Participants | | | | | 50 ⁰ | | | | 6 | |
| Participants Role | Name | Time In | Time Out | Commer | its | | | | 6 | |
| | Name Johnson, Curline (MA) | Time In | Time Out | Commer | its | | | | 6 | |
| Role | | Time In | Time Out | Commer | its | | | | 6 | |
| Role Anesthesiologist | | Time In | Time Out | Commer | its | | | | 6 | |
| Role Anesthesiologist Anesthesiologist Relief | Johnson, Curline (MA) | Time In | Time Out | Commer | its | | | | 6 | |
| Role Anesthesiologist Anesthesiologist Relief Surgeon, Primary | Johnson, Curline (MA) Butts, Sydney (MD Attending) | Time In | Time Out | Commer | its | | | | 6 | |



8. Enter the Pacu Start and Pacu End time the patient was in Pacu

| Туре | Time | |
|--------------|-----------|--|
| PreOp Start | 07:30 Wed | |
| Ready for OR | 07:50 Wed | |
| Wheels Out | 10:00 Wed | |
| PACU Start | 10:30 Wed | |

- 9. Click on Enter Documents to complete the Pacu Note
- 10. Type in "Pacu" to get a list of relating documents
- 11. Select Pacu Note
- 12. Click Open

| File Registration Pharmacy Surgery View Ge | oTo Actions Preferences Tools | |
|---|--|----------|
| ▲ \ () () () () () () () () () () () () () | ! < 1 🕑 🔁 🗗 🗟 🖥 🐁 🗳 🏭 🖬 🖷 📽 📽 🖉 😂 🤇 | <u>)</u> |
| TEST. PAMBSG Suite L Clinic Case ID: 34 In PACU | 1218230 / 200471 | × |
| Surgery Case List Surgery Case Details | | |
| Options Panel | | |
| Chart Selection | Authored: O Date O Now 09 - 10 - 2021 C(T) Time: 11:56 | |
| This chart All available charts | Authored by: Me Other Source | |
| Date Range Authored Date From: Today | Co-Signer(s): C | |
| Today | manuacia Emoniples Chebring Elimitity | |
| To: | Manual Entry Searching for pacu | |
| Retain selections for next patient | pacu 10 | |
| Display Format | Document Name | |
| Date (Report) | | |
| | PACU Note | |
| Revision Status/Author: | | |
| No Revision Status/Author Filter | Need help? Docume 12 Open Close | |
| Display Styles | | |

- 13. After completing the document, the nurse will close the case by clicking the **Close Case** button
- 14. Selecting Discharge as the Close Status
- 15. Click **OK**

| TEST. DR IP N72-7733-B Case ID: 7 | In PACU Operating Room 2 | Butts, Sydney TONSILLECTOMY 8 | ADENOIDECTOMY | Actual: 07-14-2021 07:55 | 1218182 / 3000192 AVRAM, DAVID | 19y (01-01-2002) | Fem |
|---|------------------------------|-------------------------------|--|--------------------------|-----------------------------------|------------------|-----|
| | | | cuments Flowsheet | | | | 3 |
| Case Header Pre-op | Intra-op Case Usage Po | st-op Charges | | | | 13 3 | • |
| e) | × , | | 194 - C | | | | |
| Participants | | | | | | P | . 0 |
| Role | Name | Time In Time I | lut | Comments | | | |
| Anesthesiologist | Johnson, Curline (MA) | | | | | | |
| Anesthesiologist Relief | | S Close Case | and the second division of the second divisio | | X | | |
| Surgeon, Primary | Butts, Sydney (MD Attending) | Close cuse | | | | | |
| Surgical Assistant | | Current Status: | In PACU | | | | |
| RN, Circulator | Noory, Mary (MD Resident) | | arraco | | | | |
| RN, Circulator Relief | | Closed Status: | 12 | | | | |
| RN, Scrub Nurse | Johnson, Curline (MA) | Cancella | Cancelled After Sta | | | | |
| Vendor | | 14 | Discharged | | | | |
| RN, PACU | Noory, Mary (MD Resident) | Need Help? | Procedure Cancelle | | 5 | | |
| | | iness neps. | Procedure Complet | | 3 | | |
| Times Wheels In: 07-14-2 | 021 07:55 Wed | | Transferred to Inpa | | | | |

16. The patient will show up as **Discharged** on the **Case List**

| TEST. DR II N72-7733 Case ID: | -8 | erating Ro | om 2 Butts, Sydn | ey TONSILLECT | TOMY & ADENOIDECTO | MY Actual: 07-14 | -2021 07:55 | 1218 AVRAM, DAV | 182 / 3000192 ID | | 19y (01-01-200 | 02) | Female |
|---|--|--------------|----------------------------------|---------------------|--------------------|--------------------|-----------------------|--------------------|---------------------|---------|----------------|-------------------|----------------------------------|
| Surgery Case List | Surgery Case Details | Patient List | Orders Resul | ts Patient Info | Documents Flowsh | eets Clinical Summ | mary Timeline | | | | | | 3 🐖 |
| 1 1. 1 | had 🗟 | 1 | | | | | | | | | | | |
| | 100 00 1 1000 | 1.24 | | Contraction and the | | | | | | | | | |
| urrent List: Today Case | и ща на 1 стр я | 1.25 | (1 of 6 cases selecte | d) | | Con Desider | | Charles . | Tree | Carrier | Contra | Display mu | ulti-line gric |
| urrent List: Today Case Date | Room | 1.24 | | Contraction and the | A Procedures | Case Provider | | Status | Туре | Service | Gender | Display mu Age | ulti-line grid |
| urrent List: Today Case Date | Room | Time | (1 of 6 cases selecte | d) | | | Pending | Status | Type | Service | Gender | | |
| urrent List: Today Case Date Operating Room 2 (| S Room 4 items) Operating Room 2 | Time | (1 of 6 cases selecte Case ID | d) Patient Name | Procedures | Butts, Sydney | Pending Discharged | Status | | | | Age | ulti-line grid 11501 12181 |